

More Sugar For Prosperity

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KENYA SUGAR BOARD

APRIL 2025

SUGAR MARKET NEWSLETTER

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I: BACKGROUND

The Kenya Sugar Board produces a monthly market newsletter that gives insights into the performance of the sugar industry in a given period. Attention is focused on local sugar production, wholesale and retail prices, imports, exports, sugar by-products and the global sugar market outlook. The **April 2025** newsletter gives a comparative analysis of industry performance in the period January - April 2024 and 2025.

II: INTRODUCTION

a) SUGAR

Total sugarcane milled in April 2025 dropped by 44% to 398,908 MT from 715,528 MT in March and 815,054 MT in February 2025. The decline was recorded across all mills except Olepito and Busia. During the review period, KISCOL, West Valley and Muhoroni remained closed.

Sugar made decreased by 46% to 35,813 MT from 66,467 MT in March 2025 and 76,763 MT in February 2025. The industry average cane to sugar ratio (TC/TS) increased to 11.14 in April from 10.77 in March 2025.

Total sugar produced (bagged) decreased by 46% from 66,595 MT in March 2025 to 36,194 MT in April. Sugar sales by millers decreased by 45% in April 2025, reaching 41,053 MT, down from 74,080 MT in March 2025.

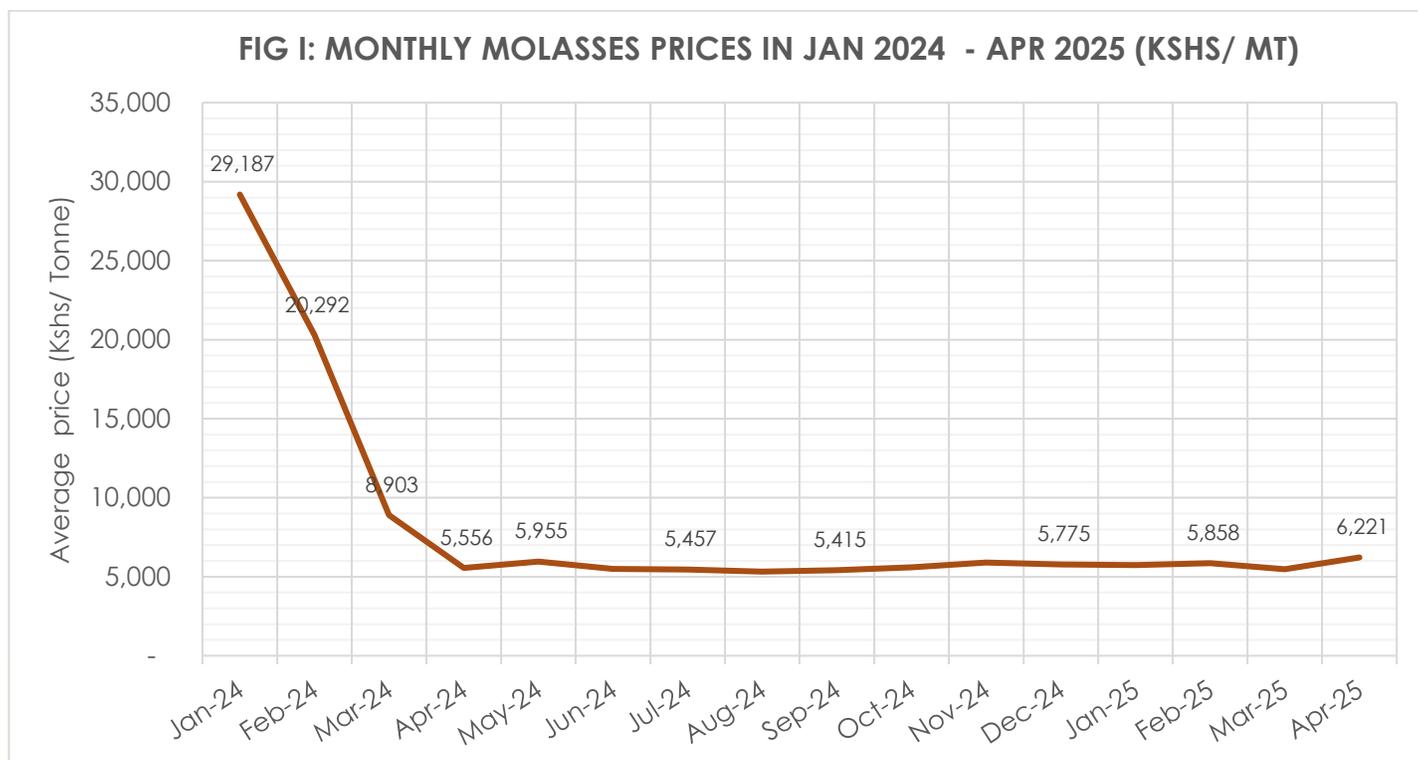
In April 2025 sugar closing stocks dropped by 36% to 8,355 MT from 13,133 Mt in March 2025 and 20,413 Mt in February 2025.

b) MOLASSES

In April 2025, molasses production decreased by 46% to 16,285 MT from 29,887Mt in March and 32,196 MT in February 2025. This decline is attributed to reduced sugarcane milling operations. Molasses sales dropped by 20% to 27,875 MT from 34,986 MT in March 2025 and from 31,018 MT in February 2025.

Total closing stocks of molasses as at the end of April 2025 were 11,429 MT down 50% from 22,902 MT in March 2025. Molasses prices ranged between Kshs. 5,000 and 8,000 per tonne, with a mean price of Kshs. 6,221 per tonne, up from Kshs. 5,478 per tonne the previous month. More details on molasses prices are given in Figure I overleaf.

Figure I: Molasses Monthly Average Prices - January 2024 - April 2025



c) SUGARCANE PRICES

In April 2025, sugarcane prices remained at Ksh 5,300 per tonne, in compliance with the minimum set price. The last revision was done by the 4th Interim Sugarcane Pricing Committee on 10th February 2025.

III: LOCAL SUGAR MARKET

a) Ex-Factory Sugar Prices

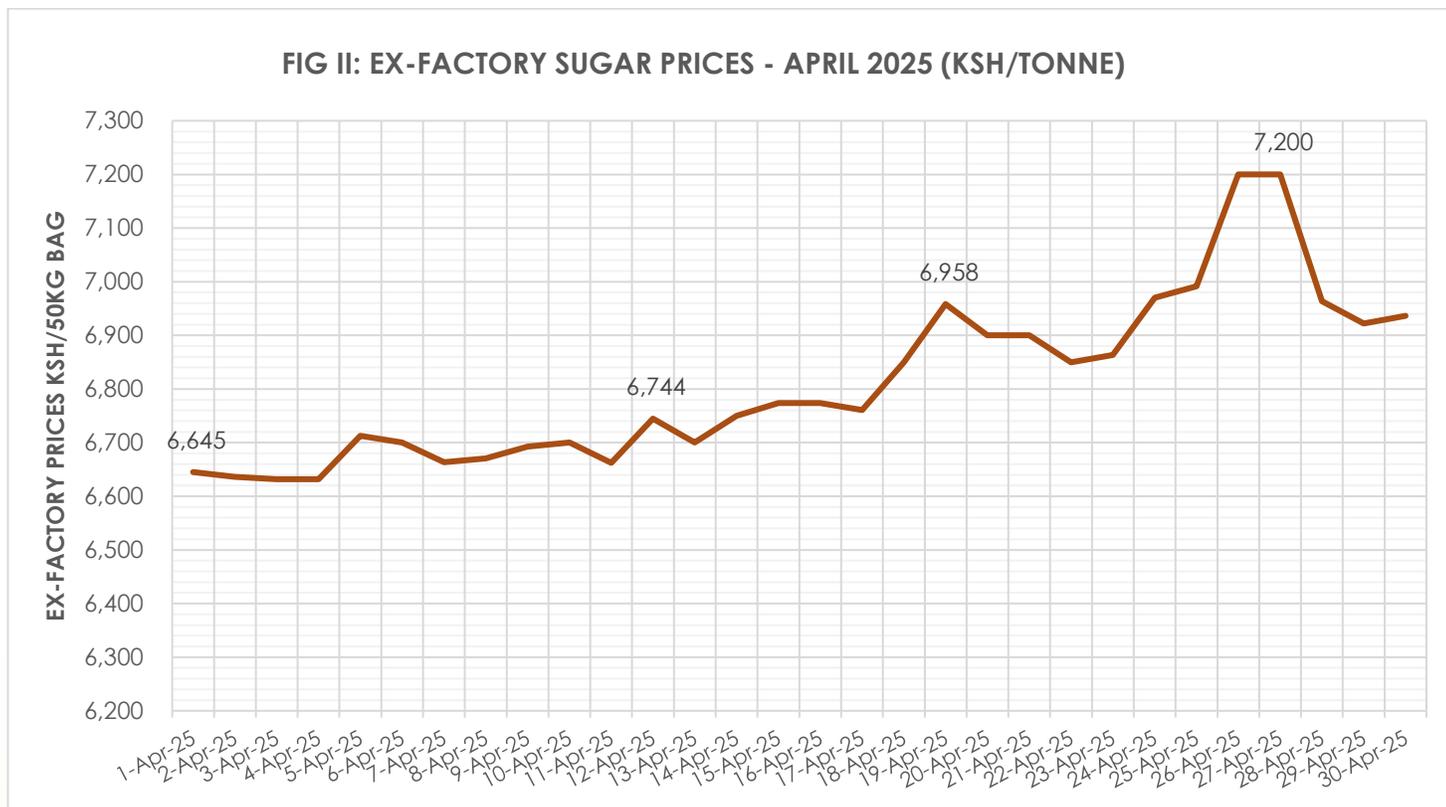
The weighted ex-factory sugar price for April 2025 increased by 7% to Kshs. 6,791 from Kshs. 6,377 per 50 kg bag in March 2025.

During the review period, ex-factory sugar prices showed a steady upward trend. The average daily price on April 1st was Kshs. 6,645 per 50kg bag, rising to Kshs. 6,744 by 12th April, then to Kshs. 6,958 by the 19th, and closing the month at Kshs. 7,200.

Overall, average ex-factory prices during the month ranged between Kshs. 6,633 and Kshs. 7,200 per 50kg bag.

Figure II, overleaf illustrates the movement in ex-factory sugar prices in the month of April 2025.

Figure II: Daily Average Ex-Factory Prices – April 2025



For more details, refer to Table I and Figure II.

b) Wholesale Sugar Prices

During the month of April 2025, wholesale prices increased to an average of Kshs. 7,246 per 50kg bag, up by 5% from Kshs. 6,932 per 50kg bag in March 2025.

During the review period, the prices for both local and imported sugar ranged between Kshs. 6,800 and 7,600 per 50kg bag. The average price for local sugar was Kshs. 7,294 per 50kg bag, while that for imported sugar was Kshs. 7,187 per 50kg bag. The market had a balanced presence of both locally produced and imported sugar, with each type being readily available across various outlets.

Wholesale stocking prices for local sugar ranged between Kshs. 6,900 and 7,500 per 50kg bag, with a mean price of Kshs 7,169. Imported sugar was stocked at prices between Kshs. 6,600 and 7,300 per 50 kg bag, with a mean of Kshs. 7,051 per bag. The overall average-stocking price for wholesale sugar was Kshs. 7,117 per 50kg bag. Wholesale prices for the 20kg bale of locally produced sugar ranged between Kshs. 3,000 and 3,450, with a mean

price of Kshs. 3,184 per 20 kg bale, while the stocking prices ranged between Kshs. 2,700 and 3,350 with a mean of Kshs. 3,067 per 20kg bale. For more details, refer to Tables I, II & III and Figures III, V & VI.

Figure III below, shows the Ex-factory and Wholesale sugar price movement from January 2023 to April 2025.

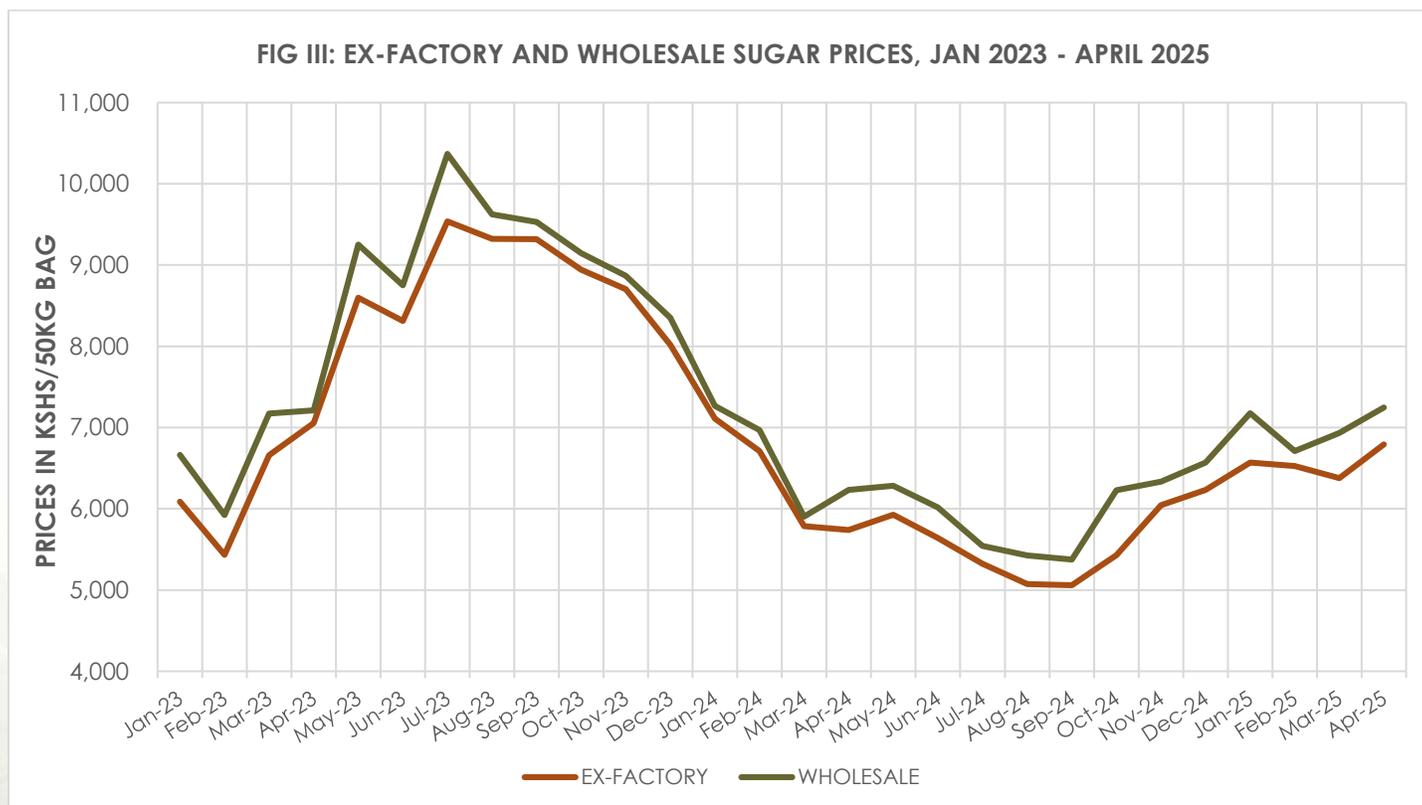


Table 1 below, gives a summary of wholesale sugar prices during the month of April 2025

Table 1: Wholesale Sugar Prices

Types of Sugar	Wholesale Sugar Prices (Kshs/50 Kg bag)				Wholesale Sugar Prices (Kshs/20 Kg bale)			
	Selling Prices		Stocking Prices		Selling Prices		Stocking Prices	
	Range	Mean	Range	Mean	Range	Mean	Range	Mean
Local Sugar	7000 - 7,600	7294	6,900 - 7,300	6,825	3000 - 3450	3,184	2700 - 3350	3,067
Imported Sugar	6,800 - 7,400	7,187	6,400 - 7,000	6,773	N/A	N/A	N/A	N/A
Overall	6,800 - 7,600	7,246	6,400 - 7,100	6,817	3000 - 3450	3,184	2700 - 3350	3,607

c). Retail Sugar Prices

Retail sugar prices in April 2025 averaged Kshs. 160 per kilo, 4% up from Kshs. 154/kg in March 2025.

Unbranded rebagged sugar, both local and imported was priced between Kshs. 140 and 180 per kilogram. The monthly average price for both local and imported unbranded, rebagged sugar was Kshs. 156/kg.

Sugar repackaged in generic brands such as *Nutrameal*, *Economy*, *Shivling*, *Quick choice*, *Naivas* and *Adoris*, both local and imported, ranged between Kshs. 145 - 196 per kilo, with an average of Kshs. 161/kg. Local repackaged sugar ranged between Kshs. 145 and 196 per kilo, with an average of Kshs. 161/kg, whereas imported sugar ranged between Kshs. 150 - 179 per kilo, with an average mean price of Kshs. 160 per kilo.

Local branded sugar was trading between Kshs. 147 and 195 per kilogram, with an average price of Kshs. 165/kg. Branded imported sugar averaged Kshs. 155 per kg with limited availability. Generally branded sugar retails at a higher price than generic brands, and unbranded rebagged sugar.

Overall, the weighted average retail price of sugar (all types: unbranded, rebagged, repackaged, and branded) was Kshs. 160/kg.

During the review period, stocking prices for local sugar in retail outlets ranged between Kshs. 7,000 and 7,500, with a mean price of Kshs. 7,231 per 50kg bag. Imported sugar was stocked at a range of Kshs. 6,800 - 7,400 and a mean price of Kshs. 7,149 per 50kg bag. Overall, retail stocking prices for the month averaged Kshs. 7,205 per 50kg bag.

The retail stocking prices for local branded sugar ranged between Kshs. 2,880 and 3,500, with a mean price of Kshs. 3,145 per 20 kg bale.

Table 2 overleaf, gives a summary of the retail sugar prices during the month of April 2025. For more details, refer to Tables 2, I, IV & V and Figures VII, VIII, IX & X.

Table 2: Retail Selling and Stocking Price

Type of Sugar	Retail Sugar Selling Prices (Kshs./kg)		Retail Stocking Prices (Kshs./50kg bag and 20kg bale, respectively)	
	Range	Mean	Range	Mean
Local (unbranded rebagged)	145 - 180	156	7000 - 7,500	7,231
Imported (unbranded rebagged)	140 - 165	153	6,800 - 7,400	7,149
Local Repackaged	145 - 196	161	7,000 - 7,500	7,231
Imported Repackaged	150 - 179	160	6,800 - 7,400	7,149
Local Branded	147 - 195	165	2,880 - 3,500	3,145
Imported Branded	150 - 160	155		
Overall	140 - 196	160		

IV: FOREIGN TRADE

a). Sugar Exports

In April 2025, total sugar exports were 2.15 MT, down from 35.33 MT in March 2025 and 26.98 MT in February 2025. Kenya is a net sugar deficit country, and most of its production is consumed locally. For more details, refer to Table VII.

b). Molasses Exports

In both April and March 2025, Kenya did not export molasses. In February 2025, the exports totaled 1,472 MT, a 33% increase from the 1,110 MT exported in January 2025. In February, 88% of the molasses exports were destined for Uganda and Tanzania. The average FOB value for February 2025 was Ksh 10,737 per tonne, down from Ksh 11,531 per tonne in January 2025.

c). Sugar Imports

In April 2025, sugar imports totaled 45,090 MT, 23% up from 36,708 MT in March 2025. The imports comprised 30,616 MT of Mill White/Brown sugar and 14,473 MT of White Refined sugar. COMESA FTA countries supplied 20,047 MT, while COMESA non-FTA exported 4,507 MT. From the EAC, 15,053 MT was imported, all from Uganda. The remaining 5,483 MT was sourced from non-COMESA countries.

In April 2025, Mill White/Brown sugar was imported from Uganda, Egypt, Eswatini, Malawi and Zimbabwe while White Refined Sugar was sourced from Egypt, Mauritius, Saudi Arabia, India and Poland. Mauritius supplied 56% of the total White Refined sugar imports, while Uganda accounted for 49% of the Mill White/Brown sugar imports.

Tables 3 (a) & (b) below give a summary of sugar imports. For more details, refer to Table VI.

Table 3 (a) Sugar Imports in April, 2025 and 2024 by Origin (Tonnes)

SOURCE	2025	2024
COMESA FTA	20,047	1,586
COMESA NON-FTA	4,507	NIL
E.A COMMUNITY	15,053	4,472
REST OF THE WORLD	5,483	29,705
TOTAL	45,090	35,763

Table 3 (b) Sugar Imports Jan - April, 2025 and 2024 by Type (Tonnes)

TYPE (TONNES)	April		Jan - April	
	2025	2024	2025	2024
MILL/ BROWN	30,617	22,992	61,100	111,677
WHITE REFINED	14,473	12,771	61,781	55,008
TOTAL	45,090	35,763	122,881	166,685

c) CIF Value

In April 2025, CIF Mombasa landed values for imported White Refined sugar averaged Kshs. 85,241/MT compared to Kshs. 87,066/MT for Mill White/Brown sugar. The overall average value for both White Refined and Mill White/Brown sugar in April 2025 was Kshs. 86,481 per MT, up from Kshs. 83,462 /MT recorded in March 2025. In April 2025, Mauritius was the leading exporter of White Refined Sugar to Kenya, accounting for 56% of the imports, at a CIF value of Ksh 87,253 per tonne.

The CIF value of Mill White/Brown sugar imported from Uganda averaged Kshs. 98,729/ MT, and Kshs. 68,407/ MT for Egyptian sugar.

Tables 4(a) & 4(b) overleaf give a summary of the CIF values of Mill White/Brown and White Refined sugar imports by country of origin in January - April 2025.

TABLE 4(a): CIF VALUE/MT OF WHITE REFINED SUGAR IMPORTS BY COUNTRY OF ORIGIN IN JANUARY – APRIL 2025 (KSHS/MT)

COUNTRY OF ORIGIN	JANUARY	FEBRUARY	MARCH	APRIL
a) COMESA FTA countries				
EGYPT	84,025	84,690	79,718	81,290
MAURITIUS	92,939	101,439	89,223	87,253
Sub total	92,615	91,088	87,900	86,663
C) Rest of the World				
SAUDI ARABIA	85,062	86,861	84,344	82,015
INDIA	86,756	82,050	76,800	83,983
U.A.E	76,984	76,489	78,173	N/A
NETHERLANDS	73,555	N/A	73,693	N/A
POLAND	86,261	N/A	N/A	86,878
USA	521,018	N/A	N/A	N/A
GERMANY	N/A	87,552	N/A	N/A
Sub Total	83,523	83,178	81,996	82,910
OVERALL AVERAGE	89,394	85,939	85,162	85,241

TABLE 4 (b): CIF VALUE/MT OF MILL WHITE/ BROWN SUGAR IMPORTS BY COUNTRY OF ORIGIN IN JANUARY - APRIL 2025 (KSHS/MT)

COUNTRY OF ORIGIN	JANUARY	FEBRUARY	MARCH	APRIL
b) COMESA NON FTA				
ESWATINI	82,095	N/A	N/A	81,721
EGYPT	N/A	93,973	93,964	68,405
MALAWI	N/A	N/A	75,354	75,280
ZIMBABWE	N/A	N/A	N/A	81,981
Sub-total	82,095	93,973	87,622	75,787
c) EAC				
UGANDA	104,274	103,504	92,530	98,729
Sub-total	104,274	103,504	92,530	98,729
c) REST OF THE WORLD				
UAE	N/A	237,781	N/A	N/A
BRAZIL	N/A	N/A	34,761	N/A
Sub-total	N/A	237,781	34,761	N/A
AVERAGE	100,000	96,508	81,574	87,066

V: WORLD SUGAR MARKET

a) The Market in April 2025

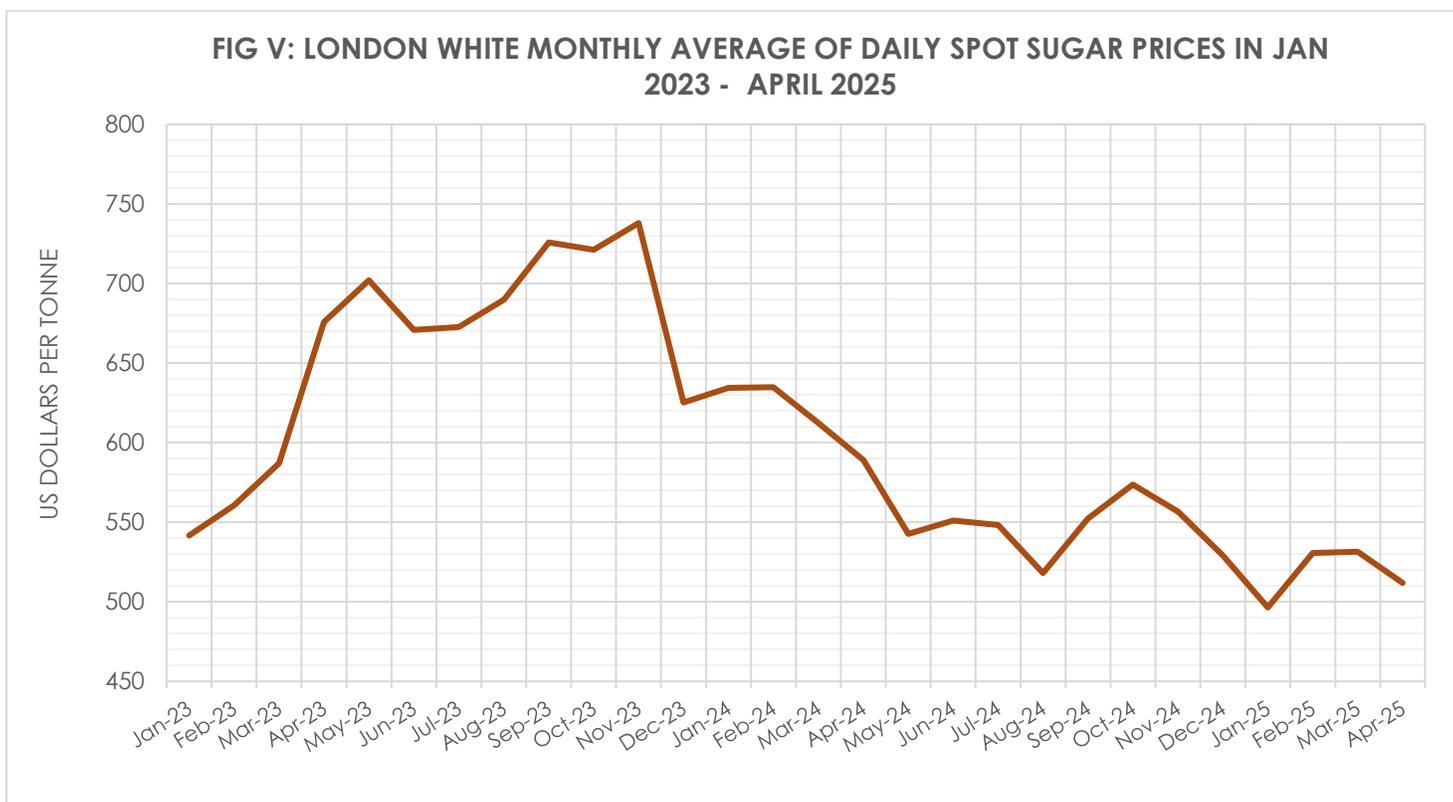
Global sugar prices weakened throughout April, with the uncertainty surrounding US tariff policies creating significant downward momentum in early April. During April, CS Brazil mills commenced their 2025/26 harvest operations, while India's production has tailed off.

The average ISA Daily Raw Sugar Price in April fell to USD18.15 cents/lb, down USD 0.74 cents/lb from March, yet remaining above January's USD18.00 cents/lb. The ISO White Sugar Index averaged USD511.73/tonne, down USD20/tonne from March. The opening value in May shows a further USD25/tonne.

The Nominal White Sugar Premium (the difference between the ISO White Sugar Index and the ISA Daily Price), averaged USD 111.47/tonne, which is between March's USD114.72/tonne and February's USD108.39/tonne.

Source: ISO- Market Report, April 2025

Figure IV: London Monthly average of daily spot sugar prices



a) Conditions and Prospects

The S&P Global Geneva Sugar Conference saw the host present its latest global outlook, with the 2024/25 deficit rising to 3.91 mln tonnes while the 2025/26 outlook returned a deficit of 1.55 mln tonnes. Interestingly, the projections include consumption growth estimates of 1.2% and 1.1% in the two seasons, pointing to limited variance away from global population growth figures.

Czarnikow has projected sugar production to increase to 188.8 mln tonnes (tel quel, national crop years) while seeing negative consumption growth for an estimate of 179.4 mln tonnes, to leave a surplus of 9.4 mln tonnes of sugar.

Brazil's official sugarcane production estimate for the current harvest was put at 663.4 mln tonnes by CONAB, representing a 2% decrease from 2024/25, with CS Brazil projected to crush 602.9 mln tonnes.

The sugar industry calendar features several notable upcoming events. The New York sugar dinner, including the 18th CITI-ISO-Datagro New York Sugar & Ethanol conference, will take

place in the coming weeks. Additionally, the International Sugar Organization (ISO) will host its mid-year meeting in Costa Rica during the last full week of May.

Source: ISO- Market Report, April 2025

VI: WORLD MOLASSES MARKET

Prices

A poor macroeconomic picture and continuing low feed wheat prices have pushed EU cane molasses prices lower in early 2025, to EUR177.90/tonne, the lowest level in three years. EU beet molasses prices in contrast have risen sharply in the first weeks of 2025, to average EUR163.40/tonne in February, narrowing the discount to cane molasses to its narrowest level since mid-2023. Molasses prices are likely to trend higher later this year as local supplies are expected to fall in the face of a sharp reduction in the area sown to beet.

Trade

S&P Global reports that world molasses trade volumes continue to contract. The 2023/24 marketing year saw global molasses production decline, creating tighter supply conditions for exports throughout calendar year 2024. The outlook for 2025 is for even tighter exportable supplies, despite expectations of higher overall output in 2024/25. This is because the entire increase will be achieved in countries that consume all the molasses that they produce domestically. This supply dynamic will persist into 2025/26. While molasses production is forecast to rise, the number of countries exporting to the world market will remain limited.

Source: ISO- Market Report, April 2025

FIGURE V

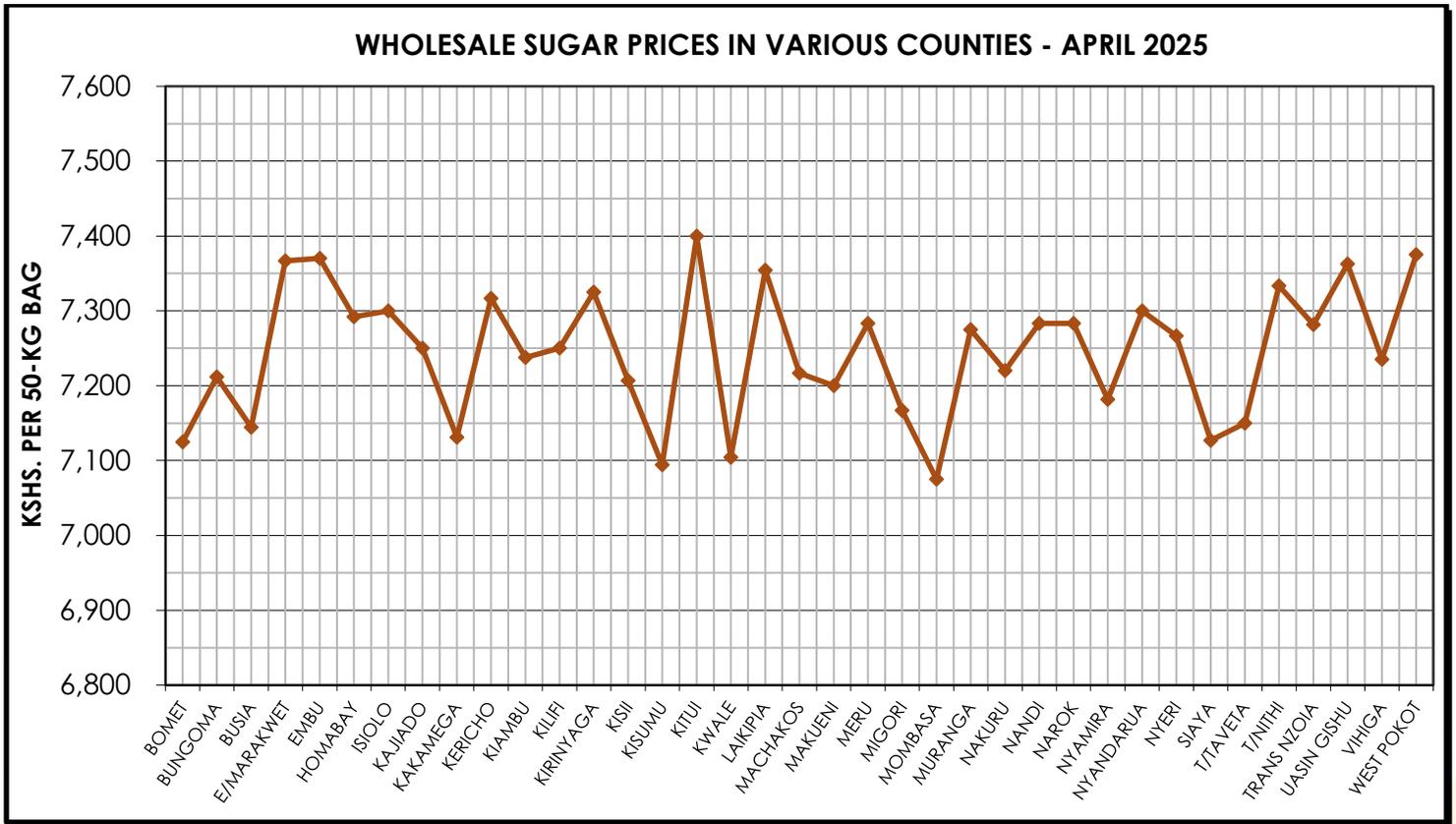


FIGURE VI

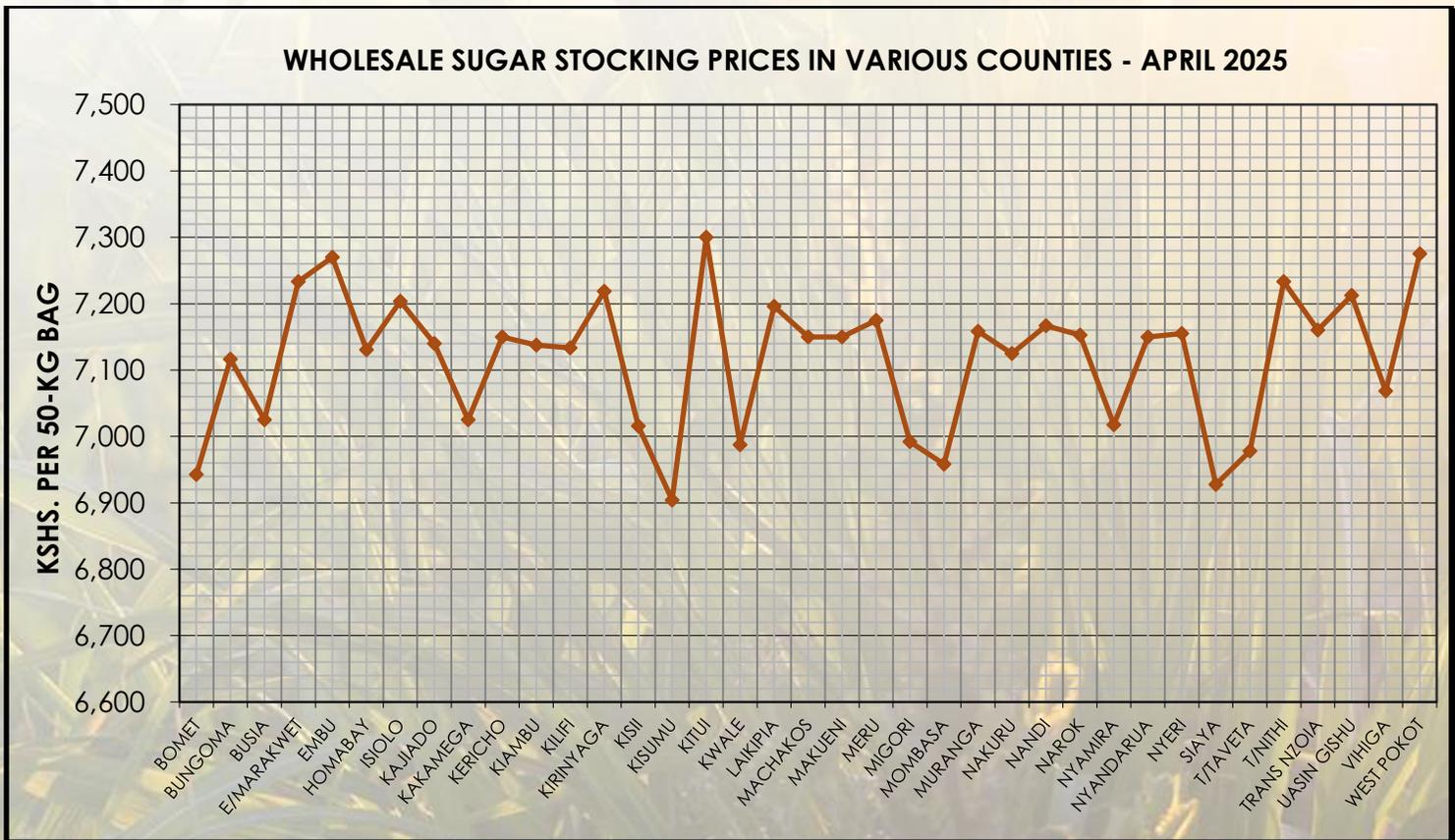


FIGURE VII

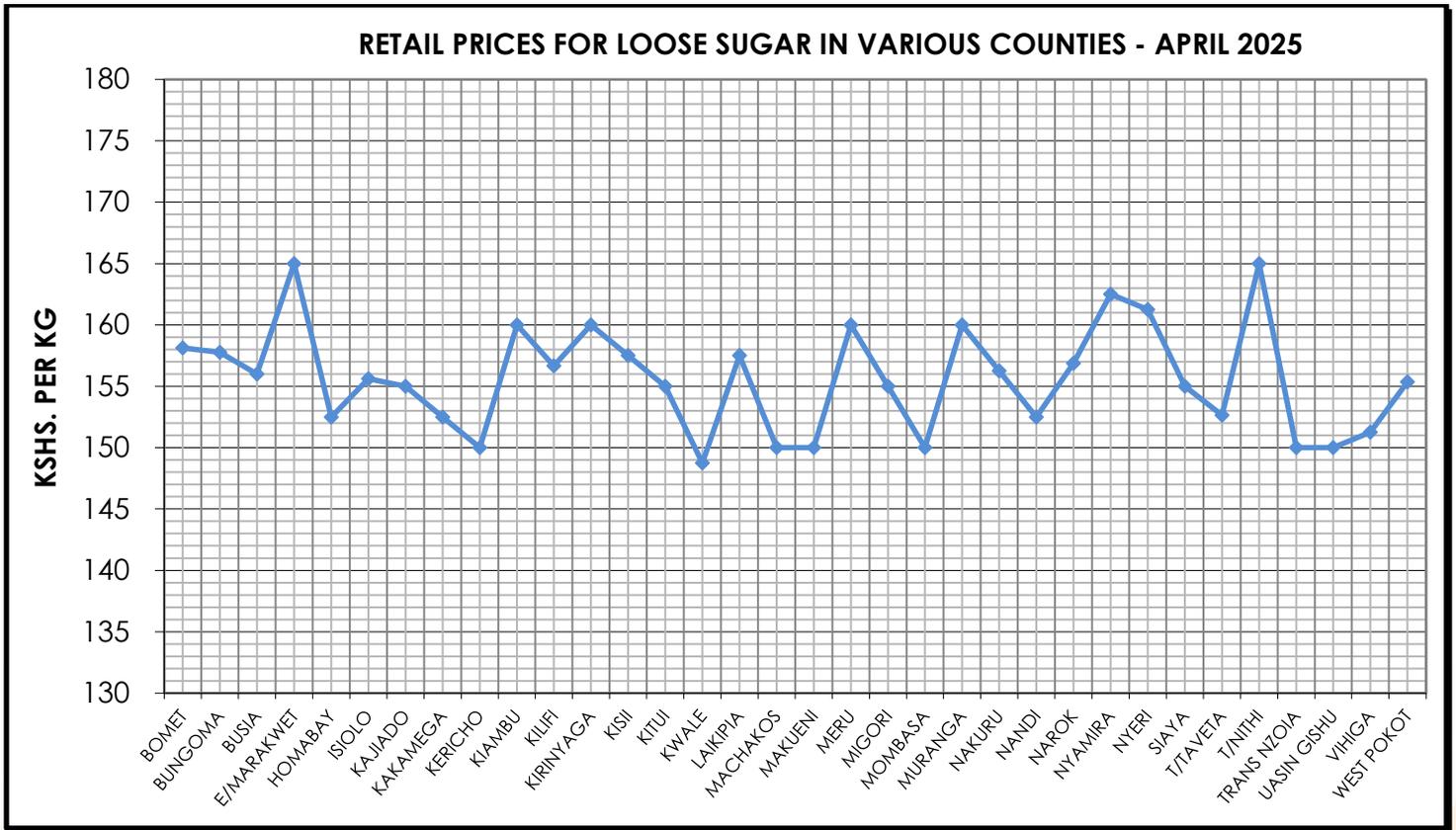


FIGURE VIII

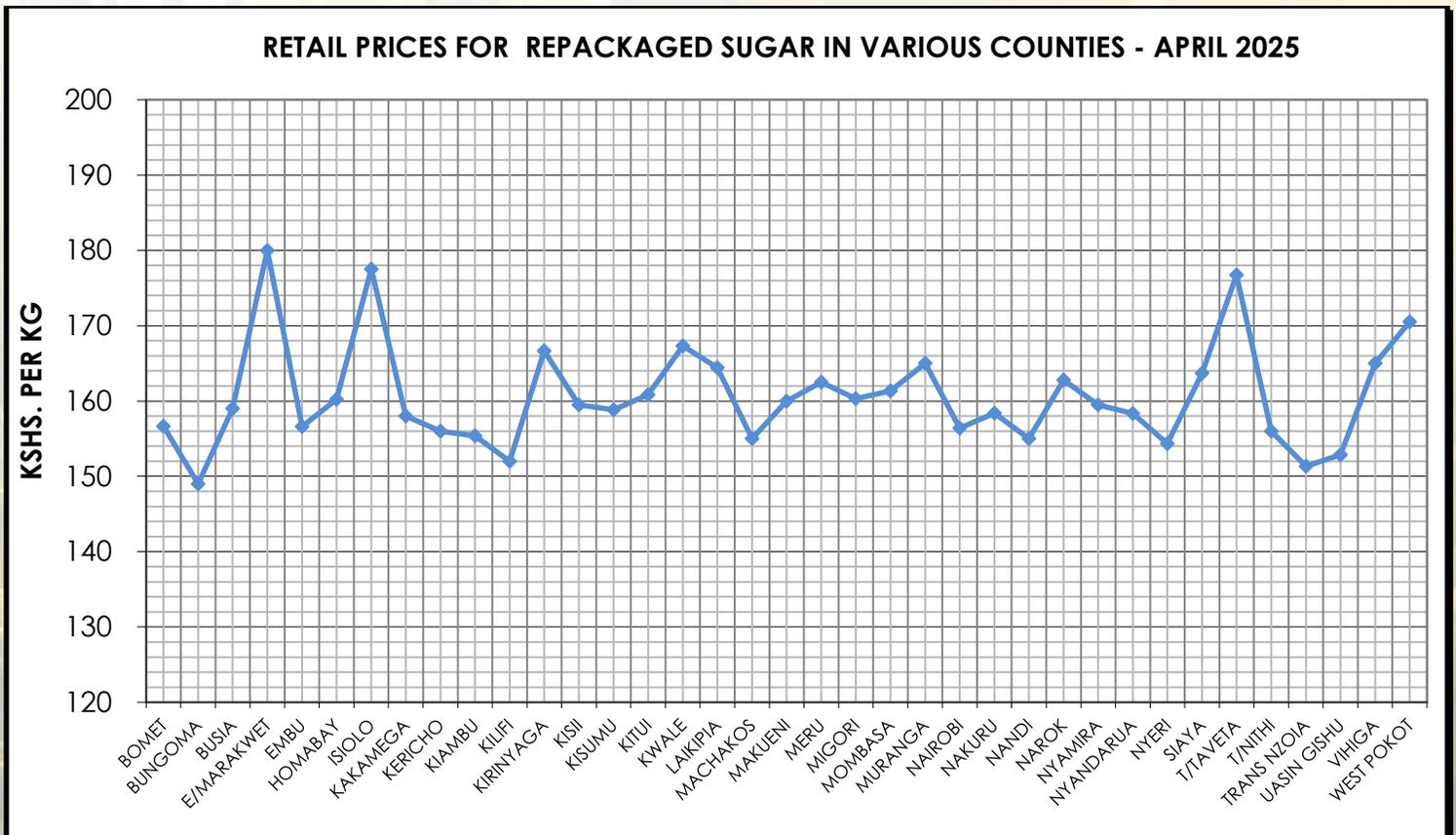


FIGURE IX

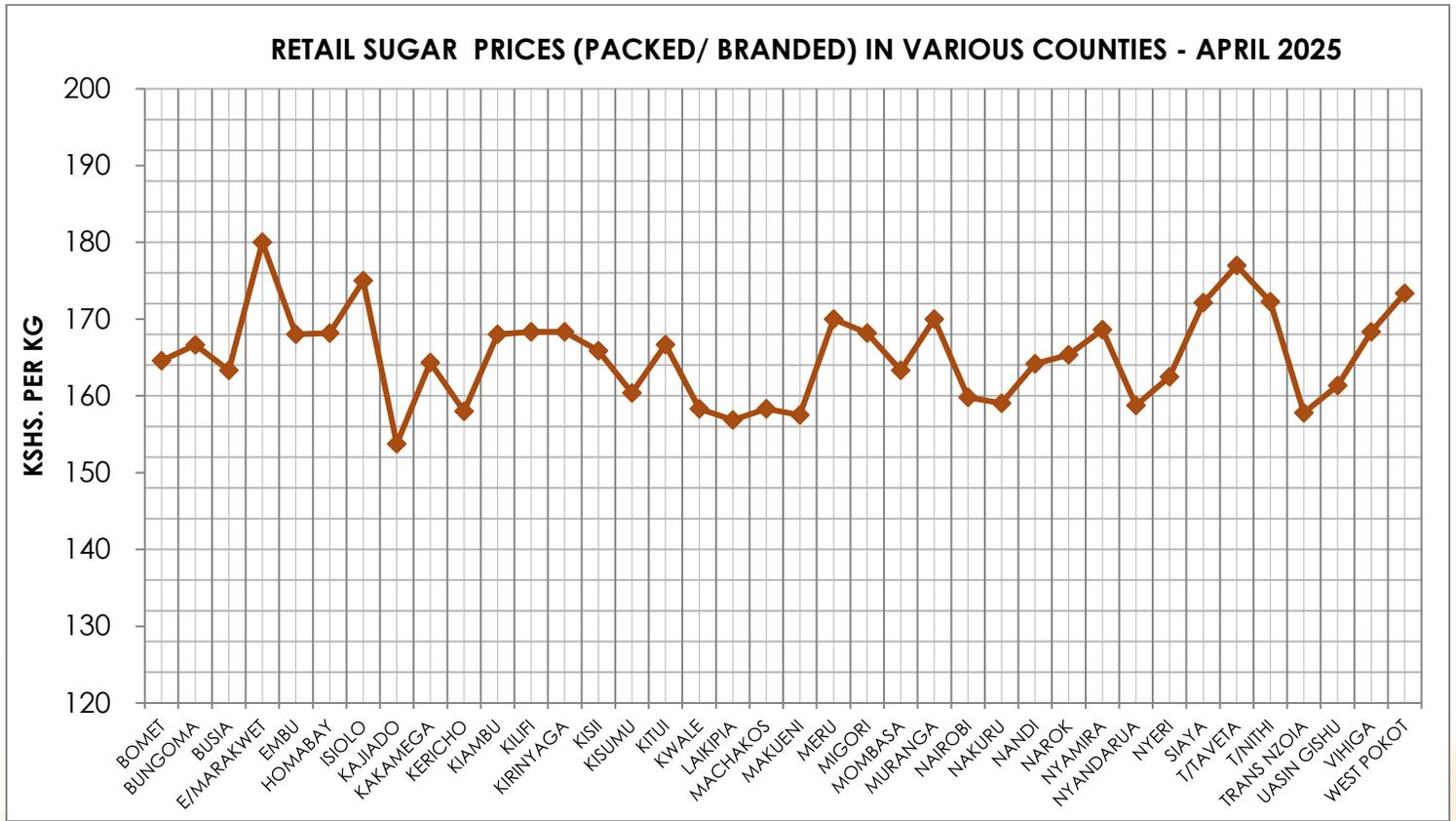


FIGURE X

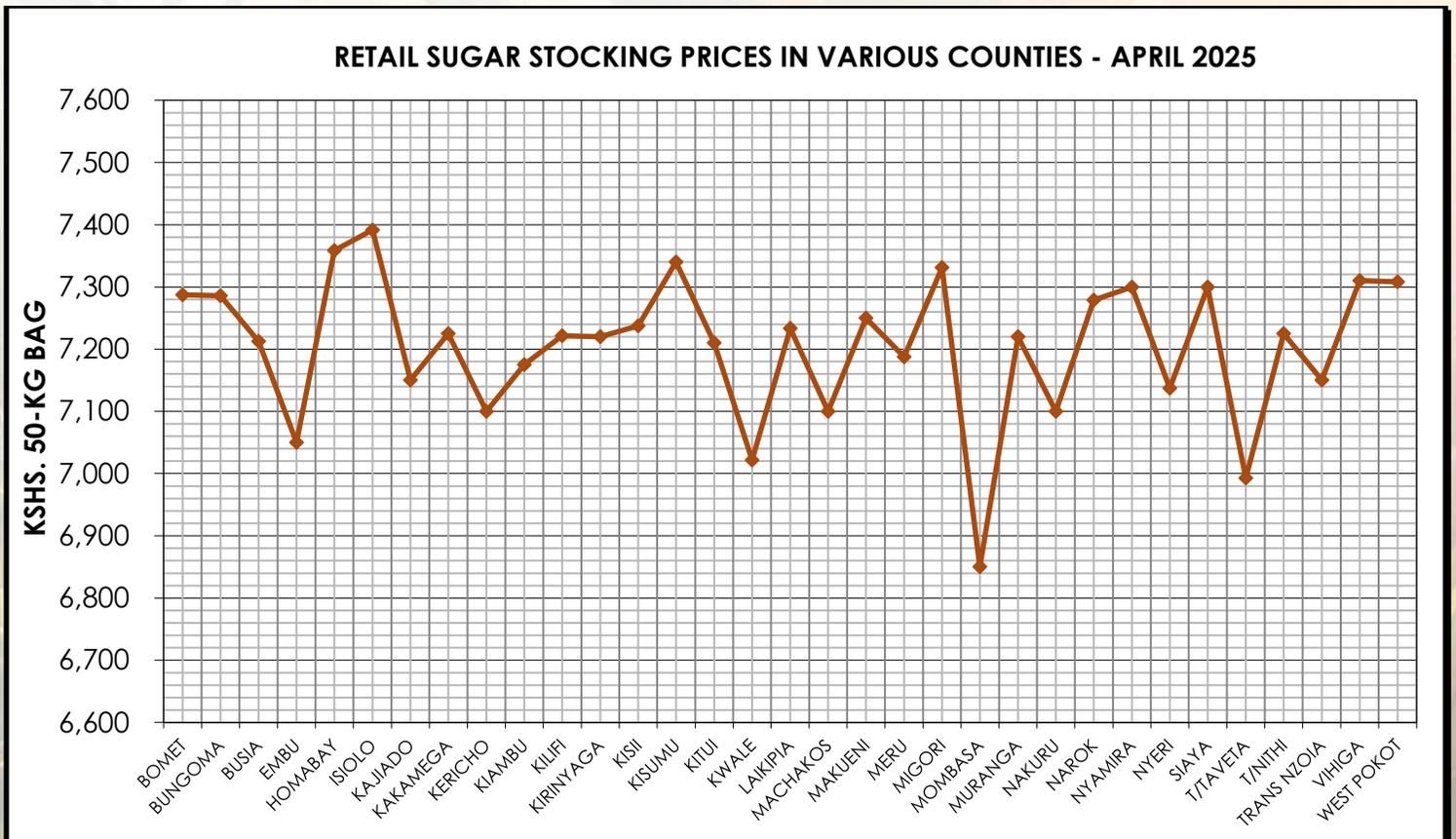


TABLE I: AVERAGE MONTHLY SUGAR PRICES JANUARY – APRIL 2025 AND 2024

MONTH	EX-FACTORY (KSHS/50-KG BAG)			
	RANGE		MEAN*	
	2024	2025	2024	2025
January	6800 - 7500	5650 - 7000	7,110	6,569
February	6200 - 7200	6150 - 7100	6,708	6,525
March	5050 - 6700	5800 - 6850	5,784	6,376
April	5000 - 6700	5800 - 7200	5,738	6,791
OVERALL	5050 - 7500	5650 - 7200	6,335	6,565

WHOLESALE (KSHS/50-KG BAG)			
RANGE		MEAN	
2024	2025	2024	2025
6850 - 7850	6400 - 7700	7,267	7,177
6500 - 7600	6200 - 7500	6,969	6,712
5370 - 6800	6500 - 7200	5,902	6,932
5370 - 7200	6800 - 7600	6,231	7,246
5370 - 7850	6200 - 7700	6,592	7,017

RETAIL (KSHS/KG)			
RANGE		MEAN*	
2024	2025	2024	2025
149 - 250	140 - 235	195.24	157.00
140 - 250	125 - 210	184.83	155.70
115 - 240	125 - 200	169.00	153.75
119 - 250	140 - 196	165.42	160.31
115 - 250	125 - 235	178.62	156.69

TABLE II: WHOLESALE SUGAR PRICES - APRIL 2025 (KSHS. PER 50-KG. BAG)

COUNTY	WHOLESALE SUGAR PRICES				OVERALL	WHOLESALE STOCKING PRICES				OVERALL
	LOCAL SUGAR		IMPORTED SUGAR			LOCAL SUGAR		IMPORTED SUGAR		
	RANGE	MEAN	RANGE	MEAN		RANGE	MEAN	RANGE	MEAN	
BOMET	7200 - 7300	7250.00	7000 - 7000	7000.00	7,125	6950 - 7150	7085.71	6800 - 6800	6800.00	6,943
BUNGOMA	7150 - 7400	7273.08	7100 - 7200	7150.00	7,212	7050 - 7300	7158.33	7050 - 7100	7075.00	7,117
BUSIA	7000 - 7350	7238.89	7050 - 7050	7050.00	7,144	6900 - 7250	7150.00	6900 - 6900	6900.00	7,025
E/MARAKWET	7300 - 7450	7366.67	N/A	N/A	7,367	7200 - 7300	7233.33	N/A	N/A	7,233
EMBU	7400 - 7400	7400.00	7300 - 7380	7340.00	7,370	7300 - 7300	7300.00	7200 - 7280	7240.00	7,270
HOMABAY	7225 - 7600	7333.57	7250 - 7250	7250.00	7,292	7100 - 7500	7160.71	7100 - 7100	7100.00	7,130
ISIOLO	7250 - 7250	7250.00	7250 - 7400	7350.00	7,300	7150 - 7150	7150.00	7150 - 7300	7257.50	7,204
KAJIADO	7200 - 7300	7250.00	N/A	N/A	7,250	7100 - 7180	7140.00	N/A	N/A	7,140
KAKAMEGA	7250 - 7300	7262.50	7000 - 7000	7000.00	7,131	7100 - 7200	7150.00	6900 - 6900	6900.00	7,025
KERICHO	7200 - 7400	7316.67	N/A	N/A	7,317	7000 - 7250	7150.00	N/A	N/A	7,150
KIAMBU	7200 - 7350	7275.00	7200 - 7200	7200.00	7,238	7100 - 7250	7175.00	7100 - 7100	7100.00	7,138
KILIFI	N/A	N/A	7100 - 7400	7250.00	7,250	N/A	N/A	7000 - 7200	7133.33	7,133
KIRINYAGA	7300 - 7400	7350.00	7300 - 7300	7300.00	7,325	7200 - 7300	7237.50	7200 - 7200	7200.00	7,219
KISII	7200 - 7400	7263.13	7150 - 7150	7150.00	7,207	7000 - 7250	7131.25	6900 - 6900	6900.00	7,016
KISUMU	7250 - 7300	7288.33	6900 - 6900	6900.00	7,094	7100 - 7150	7108.33	6700 - 6700	6700.00	6,904
KITUI	7400 - 7400	7400.00	7400 - 7400	7400.00	7,400	7300 - 7300	7300.00	7300 - 7300	7300.00	7,300
KWALE	N/A	N/A	7000 - 7200	7104.17	7,104	N/A	N/A	6900 - 7100	6987.50	6,988
LAIKIPIA	7200 - 7400	7308.33	7400 - 7400	7400.00	7,354	7000 - 7300	7191.67	7200 - 7200	7200.00	7,196
MACHAKOS	7200 - 7250	7216.67	N/A	N/A	7,217	7150 - 7150	7150.00	N/A	N/A	7,150
MAKUENI	7200 - 7200	7200.00	N/A	N/A	7,200	7150 - 7150	7150.00	N/A	N/A	7,150
MERU	7100 - 7400	7250.00	7300 - 7350	7316.67	7,283	7000 - 7300	7150.00	7150 - 7250	7200.00	7,175
MIGORI	7200 - 7400	7284.34	7000 - 7100	7050.00	7,167	6900 - 7250	7084.21	6900 - 6900	6900.00	6,992
MOMBASA	N/A	N/A	7000 - 7100	7075.00	7,075	N/A	N/A	6850 - 7000	6958.33	6,958
MURANGA	7200 - 7400	7300.00	7250 - 7250	7250.00	7,275	7100 - 7200	7166.67	7150 - 7150	7150.00	7,158
NAKURU	7200 - 7310	7240.00	7200 - 7200	7200.00	7,220	7100 - 7250	7150.00	7100 - 7100	7100.00	7,125
NANDI	7250 - 7300	7283.33	N/A	N/A	7,283	7150 - 7200	7166.67	N/A	N/A	7,167
NAROK	7200 - 7400	7283.33	N/A	N/A	7,283	6950 - 7300	7152.50	N/A	N/A	7,153
NYAMIRA	7200 - 7400	7313.00	6800 - 7300	7050.00	7,182	7100 - 7300	7160.00	6650 - 7100	6875.00	7,018
NYANDARUA	7300 - 7300	7300.00	N/A	N/A	7,300	7150 - 7150	7150.00	N/A	N/A	7,150
NYERI	7300 - 7300	7300.00	7150 - 7300	7233.33	7,267	7150 - 7200	7183.33	7050 - 7180	7126.67	7,155
SIAYA	7100 - 7400	7262.50	6800 - 7250	6991.67	7,127	6900 - 7200	7063.33	6600 - 7050	6791.67	6,928
T/TAVETA	N/A	N/A	6950 - 7300	7150.00	7,150	N/A	N/A	6800 - 7100	6978.13	6,978
T/NITHI	7300 - 7400	7366.67	7300 - 7300	7300.00	7,333	7200 - 7300	7266.67	7200 - 7200	7200.00	7,233
TRANS NZOIA	7200 - 7400	7281.43	N/A	N/A	7,281	7150 - 7200	7160.00	N/A	N/A	7,160
UASIN GISHU	7250 - 7500	7362.50	N/A	N/A	7,363	7150 - 7300	7212.50	N/A	N/A	7,213
VIHIGA	7100 - 7400	7270.00	7200 - 7200	7200.00	7,235	7050 - 7200	7136.67	7000 - 7000	7000.00	7,068
WEST POKOT	7300 - 7400	7350.00	7400 - 7400	7400.00	7,375	7200 - 7300	7250.00	7300 - 7300	7300.00	7,275
OVERALL	7000-7600	7,294	6800-7400	7,187	7,246	6900-7500	7,169	6600-7300	7,051	7,117

TABLE III: WHOLESALE SUGAR PRICES – APRIL 2025 (KSHS. PER 20-KG. BALE)

COUNTY	WHOLESALE SUGAR PRICES					WHOLESALE STOCKING PRICES				
	LOCAL SUGAR		IMPORTED SUGAR		OVERALL	LOCAL SUGAR		IMPORTED SUGAR		OVERALL
	RANGE	MEAN	RANGE	MEAN		RANGE	MEAN	RANGE	MEAN	
BOMET	3000 - 3100	3025.00	N/A	N/A	3,025	2700 - 3000	2891.67	N/A	N/A	2,892
BUNGOMA	3100 - 3200	3150.00	N/A	N/A	3,150	3000 - 3100	3062.50	N/A	N/A	3,063
BUSIA	3300 - 3300	3300.00	N/A	N/A	3,300	3150 - 3150	3150.00	N/A	N/A	3,150
E/MARAKWET	3200 - 3200	3200.00	N/A	N/A	3,200	3100 - 3100	3100.00	N/A	N/A	3,100
HOMABAY	3100 - 3250	3173.89	N/A	N/A	3,174	2900 - 3200	3011.11	N/A	N/A	3,011
KAJIADO	3200 - 3250	3233.33	N/A	N/A	3,233	3100 - 3100	3100.00	N/A	N/A	3,100
KAKAMEGA	3050 - 3250	3133.33	N/A	N/A	3,133	2950 - 3150	3050.00	N/A	N/A	3,050
KERICHO	3150 - 3450	3300.00	N/A	N/A	3,300	3050 - 3350	3200.00	N/A	N/A	3,200
KIAMBU	3080 - 3080	3080.00	N/A	N/A	3,080	3000 - 3000	3000.00	N/A	N/A	3,000
KISII	3100 - 3250	3150.00	N/A	N/A	3,150	2900 - 3150	3028.57	N/A	N/A	3,029
KISUMU	3200 - 3200	3200.00	N/A	N/A	3,200	3000 - 3000	3000.00	N/A	N/A	3,000
LAIKIPIA	3390 - 3390	3390.00	N/A	N/A	3,390	3300 - 3300	3300.00	N/A	N/A	3,300
MACHAKOS	3200 - 3250	3216.67	N/A	N/A	3,217	3100 - 3150	3116.67	N/A	N/A	3,117
MIGORI	3125 - 3250	3178.04	N/A	N/A	3,178	2900 - 3150	2996.52	N/A	N/A	2,997
NAKURU	3100 - 3200	3153.33	N/A	N/A	3,153	3000 - 3120	3073.33	N/A	N/A	3,073
NAROK	3100 - 3250	3187.50	N/A	N/A	3,188	2950 - 3200	3087.50	N/A	N/A	3,088
NYAMIRA	3100 - 3250	3188.89	N/A	N/A	3,189	2950 - 3150	3088.89	N/A	N/A	3,089
NYANDARUA	3200 - 3200	3200.00	N/A	N/A	3,200	3100 - 3100	3100.00	N/A	N/A	3,100
SIAYA	3100 - 3250	3163.16	N/A	N/A	3,163	2900 - 3150	2975.00	N/A	N/A	2,975
TRANS NZOIA	3100 - 3220	3160.00	N/A	N/A	3,160	3000 - 3150	3075.00	N/A	N/A	3,075
UASIN GISHU	3100 - 3100	3100.00	N/A	N/A	3,100	N/A	N/A	N/A	N/A	N/A
VIHIGA	3100 - 3200	3157.35	N/A	N/A	3,157	2900 - 3100	2994.12	N/A	N/A	2,994
OVERALL	3000 - 3450	3,184	N/A	N/A	3,184	2700 - 3350	3,067	N/A	N/A	3,067

TABLE IV: RETAIL PRICES FOR UNBRANDED REBAGGED, REPACKAGED AND BRANDED SUGAR - APRIL 2025 (KSHS. PER KG)

COUNTY	RETAIL PRICES FOR LOOSE SUGAR				
	LOCAL SUGAR		IMPORTED SUGAR		OVER ALL
	RANGE	MEAN	RANGE	MEAN	
BOMET	155 - 160	158	N/A	N/A	158
BUNGOMA	150 - 165	158	N/A	N/A	158
BUSIA	155 - 160	156	N/A	N/A	156
E/MARAKWET	155 - 180	165	N/A	N/A	165
EMBU	N/A	N/A	N/A	N/A	N/A
HOMABAY	150 - 155	153	N/A	N/A	153
ISIOLO	160 - 165	161	150-150	150	156
KAJIADO	155 - 155	155	N/A	N/A	155
KAKAMEGA	150 - 155	153	N/A	N/A	153
KERICHO	145 - 155	150	N/A	N/A	150
KIAMBU	160 - 160	160	N/A	N/A	160
KILIFI	N/A	N/A	150-160	157	157
KIRINYAGA	160 - 160	160	N/A	N/A	160
KISII	150 - 160	158	N/A	N/A	158
KISUMU	N/A	N/A	N/A	N/A	N/A
KITUI	160 - 160	160	150-150	150	155
KWALE	N/A	N/A	140-160	149	149
LAIKIPIA	150 - 160	158	N/A	N/A	158
MACHAKOS	150 - 150	150	N/A	N/A	150
MAKUENI	150 - 150	150	N/A	N/A	150
MERU	160 - 160	160	N/A	N/A	160
MIGORI	155 - 155	155	N/A	N/A	155
MOMBASA	N/A	N/A	150-150	150	150
MURANGA	160 - 160	160	N/A	N/A	160
NAIROBI	N/A	N/A	N/A	N/A	N/A
NAKURU	155 - 155	155	155-160	158	156
NANDI	150 - 155	153	N/A	N/A	153
NAROK	150 - 160	157	N/A	N/A	157
NYAMIRA	155 - 170	163	N/A	N/A	163
NYANDARUA	N/A	N/A	N/A	N/A	N/A
NYERI	160 - 170	163	160-160	160	161
SIAYA	150 - 160	155	N/A	N/A	155
T/TAVETA	N/A	N/A	150-165	153	153
T/NITHI	160 - 170	165	N/A	N/A	165
TRANS NZOIA	150 - 150	150	N/A	N/A	150
UASIN GISHU	150 - 150	150	N/A	N/A	150
VIHIGA	150 - 155	151	N/A	N/A	151
WEST POKOT	150 - 160	156	155-155	155	155
BOMET	155 - 160	158	N/A	N/A	158
OVERALL	145 - 180	156	140-165	153	156

COUNTY	RETAIL PRICES FOR REPACKAGED SUGAR				
	LOCAL SUGAR		IMPORTED SUGAR		OVER ALL
	RANGE	MEAN	RANGE	MEAN	
BOMET	155 - 160	157	N/A	N/A	157
BUNGOMA	149 - 149	149	N/A	N/A	149
BUSIA	159 - 159	159	N/A	N/A	159
E/MARAKWET	180 - 180	180	N/A	N/A	180
EMBU	150 - 165	157	N/A	N/A	157
HOMABAY	159 - 165	160	N/A	N/A	160
ISIOLO	175 - 180	178	N/A	N/A	178
KAJIADO	N/A	N/A	N/A	N/A	N/A
KAKAMEGA	149 - 165	158	N/A	N/A	158
KERICHO	150 - 160	156	N/A	N/A	156
KIAMBU	145 - 170	155	N/A	N/A	155
KILIFI	150 - 150	150	150-158	154	152
KIRINYAGA	160 - 175	167	N/A	N/A	167
KISII	150 - 170	160	N/A	N/A	160
KISUMU	155 - 165	159	N/A	N/A	159
KITUI	150 - 175	161	N/A	N/A	161
KWALE	150 - 165	156	179-179	179	167
LAIKIPIA	150 - 195	164	N/A	N/A	164
MACHAKOS	150 - 160	155	N/A	N/A	155
MAKUENI	160 - 160	160	N/A	N/A	160
MERU	160 - 165	163	N/A	N/A	163
MIGORI	155 - 165	160	N/A	N/A	160
MOMBASA	150 - 175	161	N/A	N/A	161
MURANGA	165 - 165	165	N/A	N/A	165
NAIROBI	155 - 175	163	150-150	150	156
NAKURU	145 - 175	157	150-175	160	158
NANDI	150 - 160	155	N/A	N/A	155
NAROK	159 - 170	163	N/A	N/A	163
NYAMIRA	159 - 160	160	N/A	N/A	160
NYANDARUA	145 - 165	158	N/A	N/A	158
NYERI	145 - 165	154	N/A	N/A	154
SIAYA	155 - 175	164	N/A	N/A	164
T/TAVETA	165 - 196	177	N/A	N/A	177
T/NITHI	147 - 165	156	N/A	N/A	156
TRANS NZOIA	145 - 160	151	N/A	N/A	151
UASIN GISHU	149 - 169	156	150-150	150	153
VIHIGA	160 - 175	165	N/A	N/A	165
WEST POKOT	175 - 175	175	166-166	166	171
BOMET	155 - 160	157	N/A	N/A	157
OVERALL	145 - 196	161	150-179	160	161

COUNTY	RETAIL PRICES FOR BRANDED SUGAR					WEIGHT ED AVERAGE
	LOCAL SUGAR		IMPORTED SUGAR		OVER ALL	
	RANGE	MEAN	RANGE	MEAN		
BOMET	155 - 170	165	N/A	N/A	165	160
BUNGOMA	154 - 175	167	N/A	N/A	167	157
BUSIA	160 - 170	163	N/A	N/A	163	159
E/MARAKWET	160 - 190	180	N/A	N/A	180	175
EMBU	155 - 190	168	N/A	N/A	168	160
HOMABAY	160 - 175	168	N/A	N/A	168	160
ISIOLO	175 - 175	175	N/A	N/A	175	169
KAJIADO	155 - 160	158	150-150	150	154	155
KAKAMEGA	159 - 170	164	N/A	N/A	164	158
KERICHO	155 - 169	158	N/A	N/A	158	155
KIAMBU	155 - 185	168	N/A	N/A	168	161
KILIFI	155 - 195	168	N/A	N/A	168	159
KIRINYAGA	160 - 175	168	N/A	N/A	168	165
KISII	155 - 175	166	N/A	N/A	166	161
KISUMU	155 - 165	160	N/A	N/A	160	159
KITUI	155 - 190	167	N/A	N/A	167	161
KWALE	155 - 160	157	160-160	160	158	158
LAIKIPIA	155 - 160	157	N/A	N/A	157	160
MACHAKOS	155 - 160	158	N/A	N/A	158	154
MAKUENI	155 - 160	158	N/A	N/A	158	156
MERU	165 - 180	170	N/A	N/A	170	164
MIGORI	158 - 180	168	N/A	N/A	168	161
MOMBASA	155 - 175	163	N/A	N/A	163	158
MURANGA	165 - 175	170	N/A	N/A	170	165
NAIROBI	155 - 175	160	N/A	N/A	160	157
NAKURU	147 - 175	159	N/A	N/A	159	158
NANDI	155 - 170	164	N/A	N/A	164	157
NAROK	150 - 175	165	N/A	N/A	165	161
NYAMIRA	160 - 175	169	N/A	N/A	169	163
NYANDARUA	155 - 170	159	N/A	N/A	159	158
NYERI	150 - 180	163	N/A	N/A	163	159
SIAYA	165 - 180	172	N/A	N/A	172	163
T/TAVETA	177 - 177	177	N/A	N/A	177	168
T/NITHI	159 - 190	172	N/A	N/A	172	164
TRANS NZOIA	150 - 165	158	N/A	N/A	158	153
UASIN GISHU	155 - 170	161	N/A	N/A	161	154
VIHIGA	160 - 175	168	N/A	N/A	168	161
WEST POKOT	170 - 175	173	N/A	N/A	173	166
BOMET	155 - 170	165	N/A	N/A	165	160
OVERALL	147 - 195	165	150-160	155	165	160

TABLE V: RETAIL SUGAR STOCKING PRICES - APRIL 2025 (KSHS. PER 50-KG. BAG)

COUNTY	LOCAL SUGAR PRICES		IMPORTED SUGAR		OVERALL
	RANGE	MEAN*	RANGE	MEAN*	
BOMET	7200 - 7400	7287.50	N/A	N/A	7,288
BUNGOMA	7150 - 7500	7285.71	N/A	N/A	7,286
BUSIA	7150 - 7250	7212.50	N/A	N/A	7,213
EMBU	7000 - 7100	7050.00	N/A	N/A	7,050
HOMABAY	7200 - 7500	7358.33	N/A	N/A	7,358
ISIOLO	7400 - 7500	7433.33	7350 - 7350	7350.00	7,392
KAJIADO	7100 - 7100	7100.00	7200 - 7200	7200.00	7,150
KAKAMEGA	7200 - 7250	7225.00	N/A	N/A	7,225
KERICHO	7000 - 7200	7100.00	N/A	N/A	7,100
KIAMBU	7000 - 7350	7175.00	N/A	N/A	7,175
KILIFI	N/A	N/A	7100 - 7400	7221.43	7,221
KIRINYAGA	7200 - 7300	7220.00	N/A	N/A	7,220
KISII	7200 - 7300	7237.50	N/A	N/A	7,238
KISUMU	7300 - 7380	7340.00	N/A	N/A	7,340
KITUI	7000 - 7300	7120.00	7300 - 7300	7300.00	7,210
KWALE	N/A	N/A	6900 - 7100	7021.43	7,021
LAIKIPIA	7100 - 7400	7233.33	N/A	N/A	7,233
MACHAKOS	7100 - 7100	7100.00	N/A	N/A	7,100
MAKUENI	7250 - 7250	7250.00	N/A	N/A	7,250
MERU	7100 - 7250	7187.50	N/A	N/A	7,188
MIGORI	7300 - 7350	7331.25	N/A	N/A	7,331
MOMBASA	N/A	N/A	6850 - 6850	6850.00	6,850
MURANGA	7100 - 7300	7220.00	N/A	N/A	7,220
NAKURU	N/A	N/A	7100 - 7100	7100.00	7,100
NAROK	7200 - 7300	7278.75	N/A	N/A	7,279
NYAMIRA	7300 - 7300	7300.00	N/A	N/A	7,300
NYERI	7050 - 7200	7125.00	7150 - 7150	7150.00	7,138
SIAYA	7300 - 7300	7300.00	N/A	N/A	7,300
T/TAVETA	N/A	N/A	6800 - 7200	6992.86	6,993
T/NITHI	7000 - 7400	7225.00	N/A	N/A	7,225
TRANS NZOIA	7150 - 7150	7150.00	N/A	N/A	7,150
VIHIGA	7150 - 7400	7310.00	N/A	N/A	7,310
WEST POKOT	7250 - 7400	7316.67	7300 - 7300	7300.00	7,308
OVERALL	7000 - 7500	7231.16	6800 - 7400	7148.57	7,205

TABLE VI: SUGAR AND SUGAR BY-PRODUCT IMPORTS FOR THE PERIOD JANUARY - APRIL 2025 AND 2024 BY TYPE AND COUNTRY OF ORIGIN

i) Sugar By-product i.e Jaggery

COUNTRY OF ORIGIN	Jan-25	Feb-25	Mar-25	Apr-25	TOTAL JAN - APR 2025	TOTAL JAN - APR 2024
India	4.80	2.30	-	7.30	7.10	2.92
United States of America	-	-	-	-	-	0.00
TOTAL	4.80	2.30	-	7.30	7.10	2.92

ii) Mill White/Brown Sugar (Tonnes)

Country	Jan-25	Feb-25	Mar-25	Apr-25	TOTAL JAN - APR 2025	TOTAL JAN - APR 2024
Egypt	-	2,000.00	2,975.00	7,000.00	11,975.00	350.00
Uganda	8,379.50	714.75	9,096.00	15,052.88	33,243.13	4,501.50
Mauritius	-	-	-	-	-	2,637.02
Eswatini	2,000.00	-	2,000.00	4,507.00	8,507.00	2,917.00
Malawi	-	-	483.00	29.00	512.00	-
Zimbabwe	-	-	-	4,028.00	4,028.00	-
India	-	-	-	-	-	6,023.26
Brazil	-	-	2,834.00	-	2,834.00	95,118.39
United Arab Emirates	-	0.50	-	-	0.50	130.00
Sub-total	10,379.50	2,715.25	17,388.00	30,616.88	61,099.63	111,677.17

iii) White Refined Sugar (Tonnes)

Country	Jan-25	Feb-25	Mar-25	Apr-25	TOTAL JAN - APR 2025	TOTAL JAN - APR 2024
Egypt	520.00	1,262.00	1,442.00	890.00	4,114.00	3,686.00
Saudi Arabia	3,258.00	1,834.00	6,504.40	3,546.00	15,142.40	7,660.00
South Africa	-	-	-	-	-	104.00
Mauritius	13,775.92	780.00	8,920.00	8,100.00	31,575.92	16,298.17
Eswatini	-	-	-	-	-	1,215.00
India	1,215.00	444.00	1,080.00	1,559.00	4,298.00	11,490.13
United Arab Emirates	650.00	1,170.00	390.00	-	2,210.00	7,864.60
Thailand	-	-	-	-	-	6,688.10
Netherlands	984.00	-	984.00	-	1,968.00	-
Poland	1,734.00	-	-	378.00	2,112.00	-
United States of America	0.85	-	-	-	0.85	-
Germany	-	360.00	-	-	360.00	-
Belgium	-	-	-	-	-	1.89
Sub-total	22,137.77	5,850.00	19,320.40	14,473.00	61,781.17	55,007.89
TOTAL SUGAR IMPORTS (ii+iii)	32,517.27	8,565.25	36,708.40	45,089.88	122,880.79	166,685.06

iv) SUGAR IMPORTS FOR THE PERIOD JANUARY - APRIL 2025 AND 2024 BY COUNTRY OF ORIGIN (TONNES)

Country of origin	Jan-25	Feb-25	Mar-25	Apr-25	TOTAL JAN - APR 2025	TOTAL JAN - APR 2024
1) COMESA FTA						
Egypt	520.00	3,262.00	4,417.00	7,890.00	16,089.00	4,036.00
Mauritius	13,775.92	780.00	8,920.00	8,100.00	31,575.92	18,935.18
Malawi	-	-	483.00	29.00	512.00	-
Zimbabwe	-	-	-	4,028.00	4,028.00	-
Sub-total	14,295.92	4,042.00	13,820.00	20,047.00	52,204.92	22,971.18
2) COMESA NON FTA						
Eswatini	2,000.00	-	2,000.00	4,507.00	8,507.00	4,132.00
Sub-total	2,000.00	-	2,000.00	4,507.00	8,507.00	4,132.00
3) EAST AFRICA COMMUNITY						
Uganda	8,379.50	714.75	9,096.00	15,052.88	33,243.13	4,501.50
Sub-total	8,379.50	714.75	9,096.00	15,052.88	33,243.13	4,501.50
4) NON-COMESA						
Saudi Arabia	3,258.00	1,834.00	6,504.40	3,546.00	15,142.40	7,660.00
South Africa	-	-	-	-	-	104.00
India	1,215.00	444.00	1,080.00	1,559.00	4,298.00	17,513.39
United Arab Emirates	650.00	1,170.50	390.00	-	2,210.50	7,994.60
Thailand	-	-	-	-	-	6,688.10
Brazil	-	-	2,834.00	-	2,834.00	95,118.39
Netherlands	984.00	-	984.00	-	1,968.00	-
Poland	1,734.00	-	-	378.00	2,112.00	-
United States of America	0.85	-	-	-	0.85	-
Germany	-	360.00	-	-	360.00	-
Belgium	-	-	-	-	-	1.89
Sub-total	7,841.85	3,808.50	11,792.40	5,483.00	28,925.75	135,080.38
TOTAL SUGAR IMPORTS (1+2+3+4)	32,517.27	8,565.25	36,708.40	45,089.88	122,880.79	166,685.06

TABLE VII: SUGAR AND SUGAR BY-PRODUCT EXPORTS FOR THE PERIOD JANUARY - APRIL 2025 AND 2024 BY TYPE AND DESTINATION

i) SUGAR BY-PRODUCTS I.E JAGGERY & MOLASSES(MT)

COUNTRY OF DESTINATION	Jan-25	Feb-25	Mar-25	Apr-25	TOTAL JAN - APR 2025	TOTAL JAN - APR 2024
AIRCRAFT & SHIPSTORES	0.000	0.000	0.010	0.000	0.010	0.095
DEMOCRATIC REP OF CONGO	0.015	0.000	0.010	0.000	0.025	0.012
RWANDA	0.000	0.000	0.000	0.000	0.000	1.440
TOTAL	0.015	0.000	0.020	0.000	0.035	1.547

ii) BROWN / MILL WHITE SUGAR (MT)

COUNTRY OF DESTINATION	Jan-25	Feb-25	Mar-25	Apr-25	TOTAL JAN - APR 2025	TOTAL JAN - APR 2024
AIRCRAFT & SHIP STORES	0.135	0.155	0.035	0.000	0.325	0.533
DEMOCRATIC REP OF CONGO	4.912	4.690	6.859	0.000	16.461	0.000
INDIA	0.000	0.000	0.000	0.000	0.000	0.010
INDONESIA	0.000	0.015	0.000	0.000	0.015	0.050
UGANDA	0.958	3.877	1.335	0.218	6.388	30.092
BURUNDI	0.000	0.000	0.000	0.000	0.000	0.210
RWANDA	15.895	18.084	26.989	1.900	62.869	29.338
SINGAPORE	0.000	0.030	0.000	0.033	0.063	0.050
NIGER	0.000	0.000	0.010	0.000	0.010	0.000
CHINA	0.020	0.000	0.000	0.000	0.020	0.000
SOUTH AFRICA	0.000	0.000	0.000	0.000	0.000	0.004
SOUTH SUDAN	0.000	0.000	0.000	0.000	0.000	5.750
TANZANIA	0.000	0.124	0.000	0.000	0.124	67.500
CANADA	0.000	0.000	0.100	0.000	0.100	0.000
TOTAL	21.920	26.975	35.328	2.151	86.375	133.537

iii) REFINED WHITE SUGAR (MT)

COUNTRY OF DESTINATION	Jan-25	Feb-25	Mar-25	Apr-25	TOTAL JAN - APR 2025	TOTAL JAN - APR 2024
AIRCRAFT & SHIP STORES	0.000	0.000	0.000	0.000	0.000	0.000
UGANDA	0.000	0.000	0.000	0.000	0.000	0.000
RWANDA	0.000	0.000	0.000	0.000	0.000	0.000
BELGIUM	0.000	0.000	0.000	0.000	0.000	0.000
GERMANY	0.000	0.000	0.000	0.000	0.000	0.000
TOTAL	0.000	0.000	0.000	0.000	0.000	0.000
TOTAL SUGAR EXPORTS (ii+iii)	21.920	26.975	35.328	2.151	86.375	133.537

GET IN TOUCH

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