

More Sugar For Prosperity



KCSB

# KENYA SUGAR BOARD

NOVEMBER 2025

SUGAR MARKET NEWSLETTER

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## I: BACKGROUND

The Kenya Sugar Board produces a monthly market newsletter that gives insights into the performance of the sugar industry in a given period. Attention is focused on local sugar production, wholesale and retail prices, imports, exports, sugar by-products and the global sugar market outlook. This **November 2025** newsletter gives a comparative analysis of the sugar industry performance in the period January - November 2025 and 2024.

## II: INTRODUCTION

### a) SUGAR

Total sugarcane milled in November 2025 increased by 41%, to 800,196 MT from 565,584 MT in October 2025. The increase is informed by full resumption of milling by factories in the Upper and Lower Western Catchment Area. During the review period, KISCOL, Chemelil and Nzoia remained closed.

A total of 6,334,292 MT of sugarcane was milled between January and November 2025, 27% drop from the 8,697,256 MT recorded during the same period in 2024. This significant drop is attributed to a reduced supply of mature cane available for crushing.

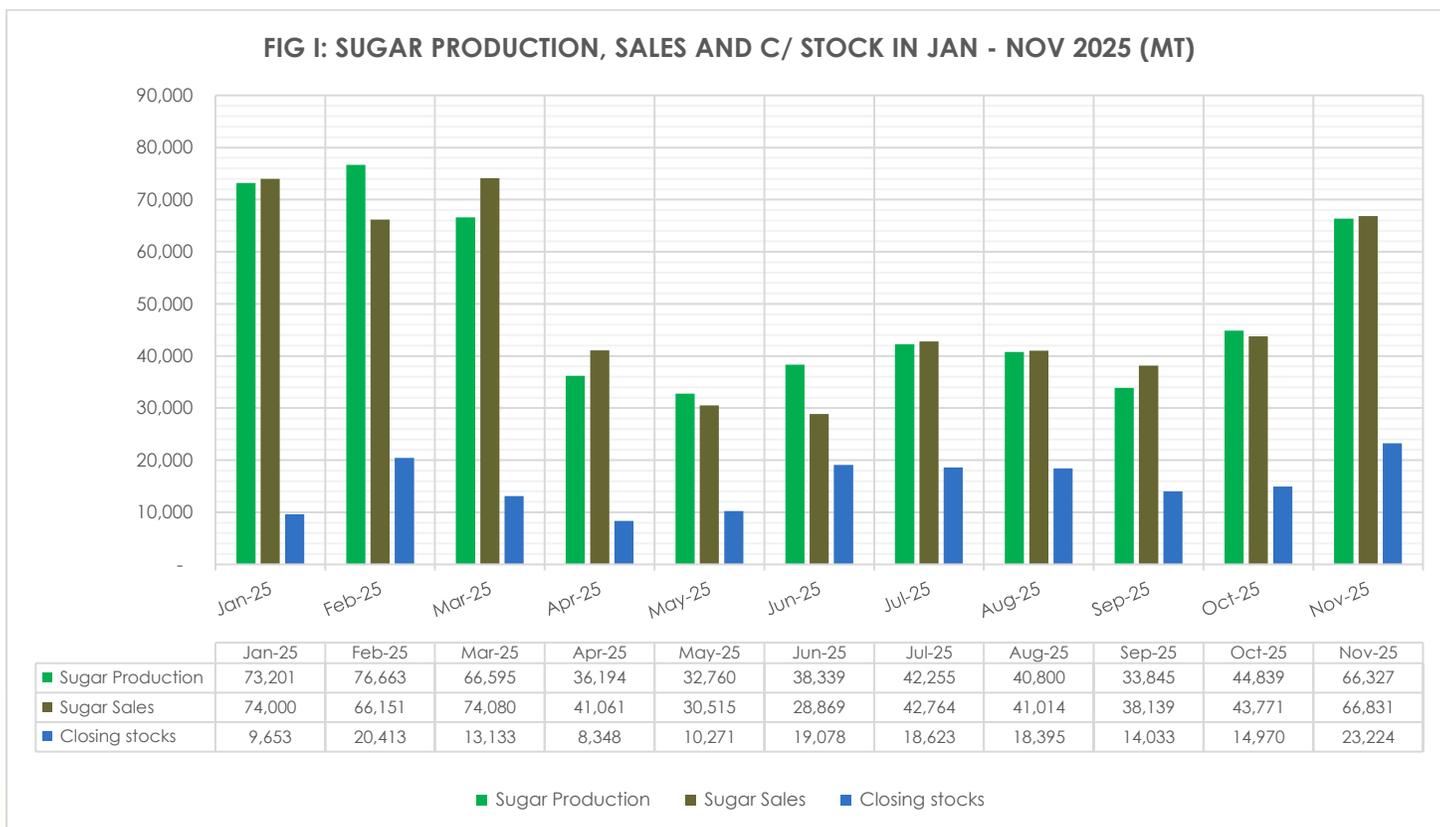
Sugar made increased by 45% to 66,018 MT from 45,522 MT in recorded in October 2025. The industry average tonnes of cane to tonnes of sugar (TC/TS) ratio improved from 12.45 in October to 12.12 in November 2025.

Total sugar production (bagged) in November increased by 48% to 66,327 MT from 44,314 MT in October 2025. Cumulative sugar production from January to November 2025 totaled 551,818 MT, down 27% from the 758,303 MT produced in the same period last year.

Sugar sales by millers increased by 53% in November 2025, to 66,831 MT, down from 43,771 MT in October 2025.

The review period ended with sugar closing stocks of 23,224 MT, up 54% from 14,970 MT in October 2025. More details on sugar production, sales and closing stocks are given on Figure I overleaf.

**Figure I: Sugar Production, Sales and Closing Stocks (MT)**



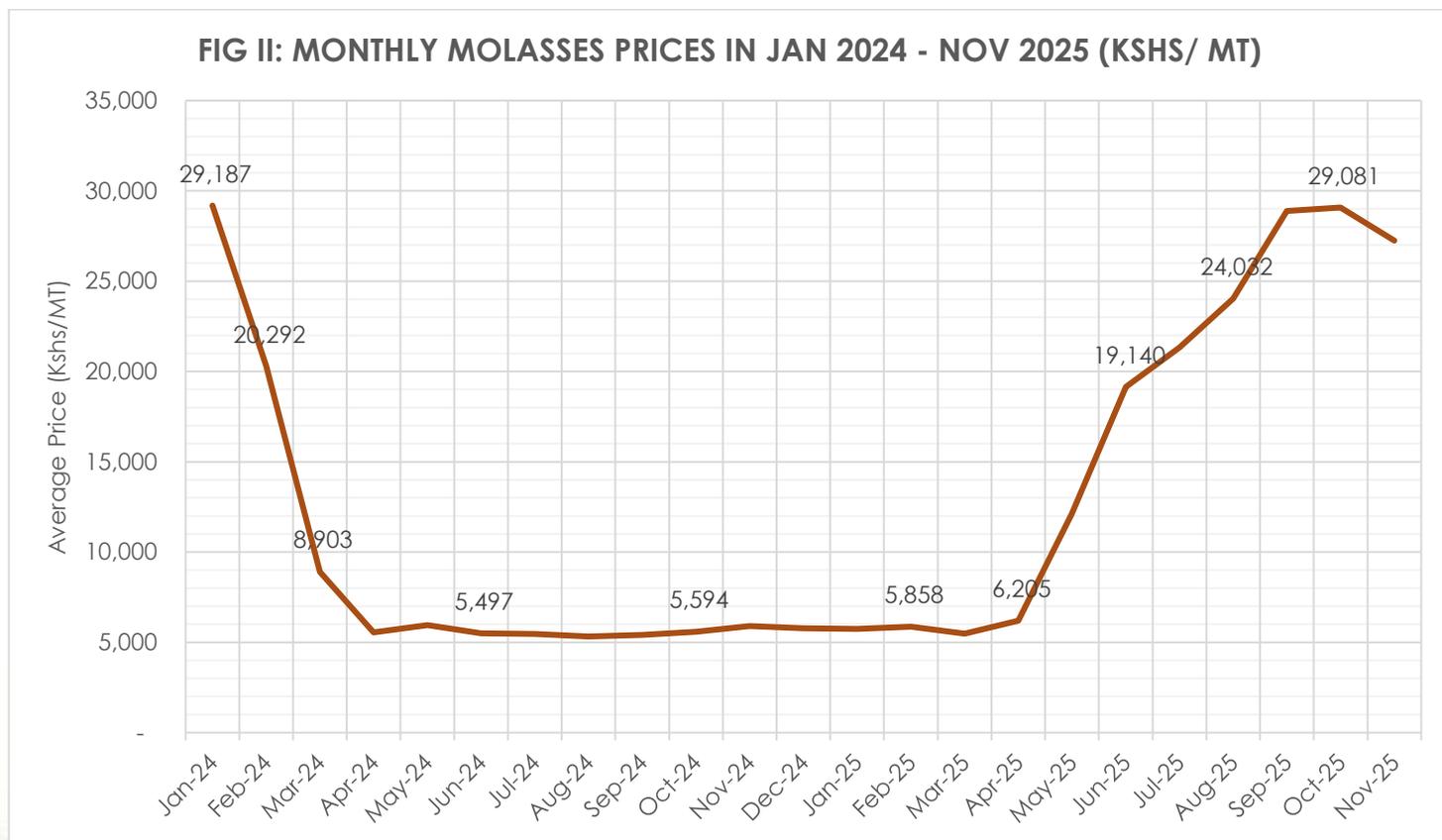
## b) MOLASSES

In November 2025, molasses production increased by 49% to 29,681MT from 19,932 MT in October 2025. Cumulatively, molasses produced from January to November 2025 decreased by 32% to 239,422 MT from 349,873 MT in the same period last year.

Molasses sales increased by 18% to 22,672 MT from 19,237 MT in October 2025. The total closing stocks of molasses as at the end of November 2025 were 19,617 MT up 56% from 12,607 MT in October 2025.

In November 2025, molasses prices ranged between Kshs. 21,051 and 33,005 per tonne, with a mean price of Kshs. 27,249 per tonne, down from Kshs. 29,081 per tonne in October 2025. More details on molasses prices are given in Figure II overleaf.

**Figure II: Molasses Monthly Average Prices January – November 2025**



**c) SUGARCANE PRICES**

In November 2025, sugarcane prices remained at Kshs. 5,750 per tonne, in compliance with the minimum set price. The last revision was done by the Interim Sugarcane Pricing Committee on 21<sup>st</sup> July 2025.

**III: LOCAL SUGAR MARKET**

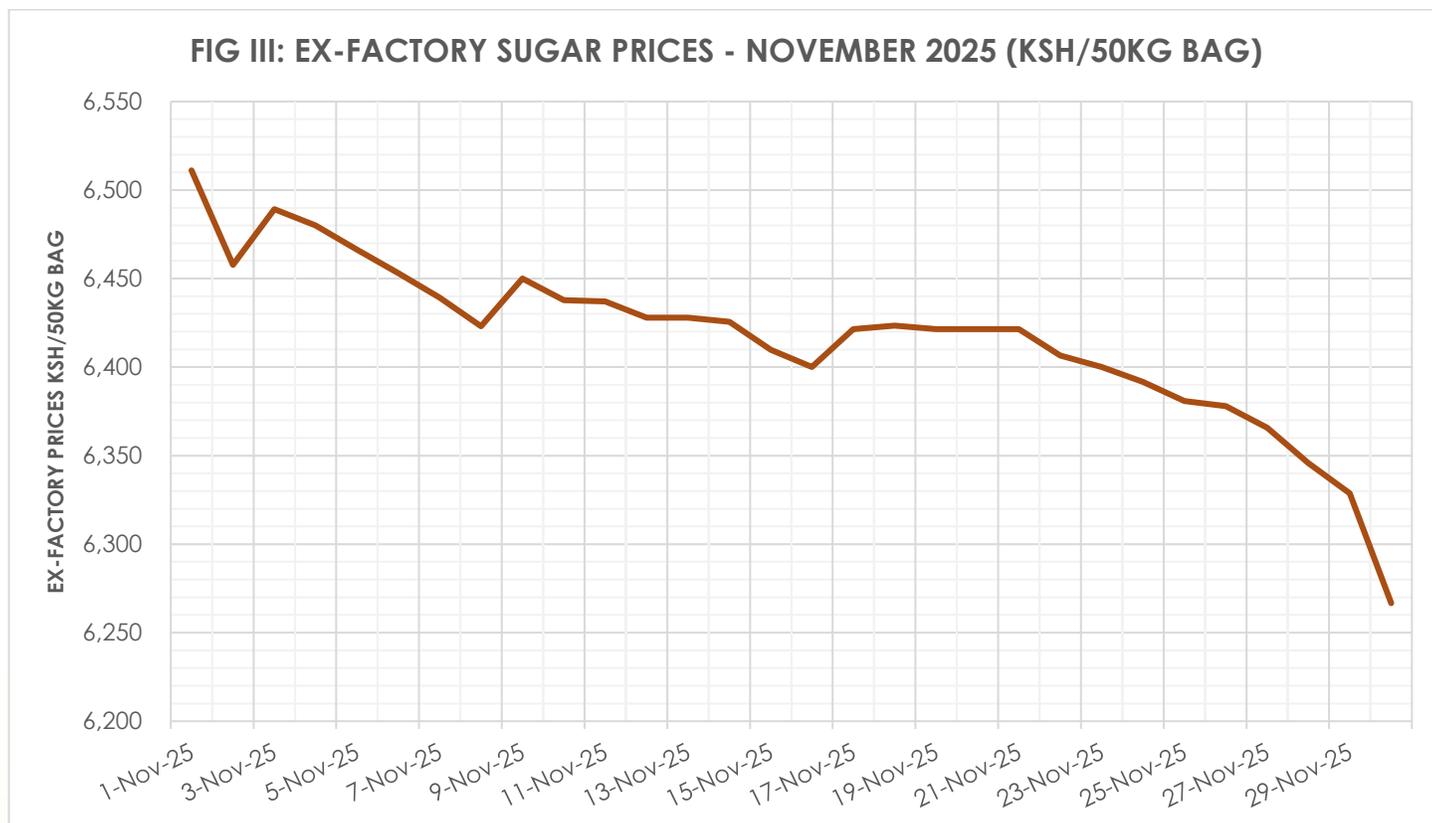
**a) Ex-Factory Sugar Prices**

The weighted ex-factory sugar price for November 2025 decreased by 4% to Kshs. 6,427 from Kshs. 6,690 per 50 kg bag in October.

Overall, the ex-factory prices during the month ranged between Kshs. 6,100 and Kshs. 6,700 per 50kg bag.

Figure III, overleaf illustrates the movement in ex-factory sugar prices in November 2025.

**Figure III: Daily Average Ex-Factory Prices – November 2025**



For more details, refer to Table I and Figure III.

### **b) Wholesale Sugar Prices**

During the month of November 2025, the wholesale sugar prices decreased to an average of Kshs. 6,686 per 50 kg bag, down by 3% from Kshs. 6,916 per 50kg bag in October 2025.

During the review period, the prices for both local and imported sugar ranged between Kshs. 6,400 and 7,300 per 50kg bag. The average price for local sugar was Kshs. 6,705 per 50kg bag, while that for imported sugar was Kshs. 6,696 per 50kg bag. The market had a balanced presence of both locally produced and imported sugar, with each type being readily available across various outlets.

Wholesale stocking prices for local sugar ranged between Kshs. 6,300 and 7,150 per 50kg bag, with a mean price of Kshs 6,581. Imported sugar was stocked at prices between Kshs. 6,000 and 7,100 per 50 kg bag, with a mean of Kshs. 6,592 per bag. The overall average-stocking price for wholesale sugar was Kshs. 6,574 per 50kg bag. Wholesale prices for the 20kg bale of locally produced sugar ranged between Kshs. 2,700 and 3,500, with a mean

price of Kshs. 3,130 per 20 kg bale, while the stocking prices ranged between Kshs. 2,600 and 3,400 with a mean of Kshs. 3,045 per 20kg bale. For more details, refer to Tables 1, I, II & III and Figures IV, V & VI.

Figure IV below, shows the Ex-factory and Wholesale sugar price movement from January 2024 to November 2025.



Table 1 below, gives a summary of wholesale sugar prices during the month of Nov. 2025

**Table 1: Wholesale Sugar Prices**

Types of Sugar	Wholesale Sugar Prices (Kshs/50 Kg bag)				Wholesale Sugar Prices (Kshs/20 Kg bale)			
	Selling Prices		Stocking Prices		Selling Prices		Stocking Prices	
	Range	Mean	Range	Mean	Range	Mean	Range	Mean
Local Sugar	6400 - 7300	6,705	6300 - 7150	6,581	2700 - 3500	3,130	2600 - 3400	3,045
Imported Sugar	6400 - 7200	6,882	6000 - 7100	6,592	3360 - 3360	3,360	3300 - 3300	3,300
Overall	6400 - 7300	6,686	6000 - 7150	6,574	2700 - 3500	3,158	2600 - 3400	3,058

### c). Retail Sugar Prices

The average retail sugar price in November 2025 was Kshs. 165 per kilo down 2% from Kshs. 169/kg in October 2025.

Unbranded rebagged sugar, both local and imported ranged between Kshs. 130 and 180 per kilogram. The monthly average price for local unbranded, rebagged sugar was Kshs. 154/kg while that for imported sugar was Kshs 149/kg.

Sugar repackaged in generic brands such as *Nutrameal*, *Economy*, *Shivling*, *Quick choice*, *Naivas* and *Adoris*, both local and imported, ranged between Kshs. 139 - 225 per kilo, with an average of Kshs. 171/kg. Local repackaged sugar ranged between Kshs. 139 and 225 per kilo, with an average of Kshs. 170/kg, whereas imported sugar ranged between Kshs. 150 - 220 per kilo, with an average mean price of Kshs. 171 per kilo.

Local branded sugar was trading between Kshs. 140 and 239 per kilogram, with an average price of Kshs. 176/kg. Branded imported sugar averaged Kshs. 170 per kg with limited availability. Typically, branded sugar retails at a higher price than generic brands, and unbranded rebagged sugar.

Overall, the weighted average retail price of sugar (all types: unbranded, rebagged, repackaged, and branded) was Kshs. 165/kg.

During the review period, stocking prices for local sugar in retail outlets ranged between Kshs. 6,400 and 7,600, with a mean price of Kshs. 6,835 per 50kg bag. Imported sugar was stocked at a range of Kshs. 6,400 - 7,200 and the mean price of Kshs. 6,652 per 50kg bag. Overall, retail stocking prices for the month averaged Kshs. 6,790 per 50kg bag.

The retail stocking prices for local branded sugar ranged between Kshs. 2,600 and 3,700, with a mean price of Kshs. 3,194 per 20 kg bale.

Table 2 overleaf, gives a summary of the retail sugar prices during the month of November 2025. For more details, refer to Tables 2, I, IV & V and Figures VII, VIII, IX & X.

**Table 2: Retail Selling and Stocking Price (November 2025)**

Type of Sugar	Retail Sugar Selling Prices (Kshs. /kg)		Retail Stocking Prices (Kshs. /50kg bag/20kg bale)	
	Range	Mean	Range	Mean
Local (unbranded rebagged)	130 - 180	154	6400 - 7600	6,835
Imported (unbranded rebagged)	130 - 165	149	6400 - 7200	6,652
Local Repackaged	139 - 225	170	6400 - 7600	6,835
Imported Repackaged	150 - 220	171	6400 - 7200	6,652
Local Branded	140 - 239	176	2600 - 3700	3,207
Imported Branded	165 - 175	170		
<b>Overall</b>	<b>130 - 239</b>	<b>165</b>		

#### IV: FOREIGN TRADE

##### a). Sugar Exports

In November 2025, total sugar exports were 7.301 MT, down from 38.025 MT in October. Kenya is a net sugar deficit country, and most of its production is consumed locally. For more details, refer to Table VII.

##### b). Molasses Exports/Import

In January - February 2025, molasses exports were 2,582 MT, destined for Tanzania, Uganda and Oman. The average FOB value for January and February 2025 were Ksh 11,531 per tonne and Ksh 10,737 per tonne respectively. In the period March - October 2025, Kenya did not export molasses.

From January to April 2025, Kenya did not import molasses. Molasses was imported in the months of May, June, September October and November 2025. In November 2025, total molasses imported dropped to 752 MT, from 1,112 MT of molasses imported in October. The CIF value of Kshs. 14,008 per tonne. Cumulatively, molasses imported between January and November, totaled 2,911 MT, sourced from Tanzania, Uganda and South Africa.

##### c). Sugar Imports

In November 2025, sugar imports totaled 42,219 MT, up 5% from 39,838 MT in October 2025. The imports comprised 19,973 MT of Mill White/Brown sugar and 22,246 MT of White Refined

sugar. COMESA FTA countries supplied 15,718 MT, and COMESA non-FTA 6,083 MT. From the EAC, 12,360 MT was imported from Uganda and an additional 952 MT from Tanzania. The remaining 7,106 MT was sourced from non-COMESA countries.

Mill White/Brown sugar was mainly imported from Uganda and Eswatini while White Refined Sugar was mainly sourced from Mauritius and Saudi Arabia. Mauritius supplied 62% of the total White Refined sugar imports, while Uganda and Eswatini accounted for 62% and 31% of the Mill White/Brown sugar imports respectively.

Tables 3 (a) & (b) below give a summary of sugar imports. For more details, refer to Table VI.

**Table 3 (a) Sugar Imports in Nov 2025 and 2024 by Origin (Tonnes)**

SOURCE	2025	2024
COMESA FTA	13,157	5,145
COMESA NON-FTA	7,250	NIL
E.A COMMUNITY	11,184	2,341
REST OF THE WORLD	8,248	5,536
<b>TOTAL</b>	<b>39,838</b>	<b>13,022</b>

**Table 3 (b) Sugar Imports January - Nov, 2025 and 2024 by Type (Tonnes)**

TYPE	November		January - Nov	
	2025	2024	2025	2024
MILL/ BROWN	19,973	2,653	273,906	162,157
WHITE REFINED	22,246	10,369	172,637	163,025
<b>TOTAL</b>	<b>42,219</b>	<b>13,022</b>	<b>446,544</b>	<b>325,182</b>

### c) CIF Value

In November 2025, CIF Mombasa landed values for imported White Refined sugar averaged Kshs. 83,083 /MT compared to Kshs. 89,992 /MT for Mill White/Brown sugar. The overall average value for both White Refined and Mill White/Brown sugar in November 2025 was Kshs. 86,352 per MT, down from Kshs. 86,900/MT recorded in October 2025. In November 2025, Mauritius was the leading exporter of White Refined Sugar to Kenya, accounting for 62% of the imports, at a CIF value of Kshs. 85,941 per tonne.

The CIF value of Mill White/Brown sugar imported from Uganda averaged Kshs. 94,242 per tonne, while from Eswatini averaged Kshs. 81,975 per tonne. Mill White/Brown sugar from Malawi was the cheapest, at a CIF value of Kshs. 77,791 /tonne.

Tables 4(a) & 4(b) overleaf give a summary of the CIF values of Mill White/Brown and White Refined sugar imports by country of origin in January - November 2025.

**TABLE 4(a): CIF VALUE/MT OF WHITE REFINED SUGAR IMPORTS BY COUNTRY OF ORIGIN IN JANUARY - NOVEMBER 2025 (KSHS/MT)**

COUNTRY OF ORIGIN	JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER
<b>a) COMESA FTA countries</b>											
EGYPT	84,025	84,690	79,718	81,290	83,131	82,114	N/A	N/A	80,417	79,775	79,816
MAURITIUS	92,939	101,439	89,223	87,253	91,095	93,422	90,695	92,255	90,584	87,891	85,914
UGANDA	N/A	N/A	N/A	N/A	123,025	N/A	N/A	N/A	N/A	N/A	N/A
<b>Sub Average</b>	<b>92,615</b>	<b>91,088</b>	<b>87,900</b>	<b>86,663</b>	<b>91,244</b>	<b>93,283</b>	<b>90,695</b>	<b>92,255</b>	<b>88,107</b>	<b>84,340</b>	<b>85,358</b>
<b>C) Rest of the World</b>											
SAUDI ARABIA	85,062	86,861	84,344	82,015	81,728	81,207	82,828	80,163	79,024	78,896	79,205
SOUTH AFRICA	N/A	N/A	N/A	N/A	N/A	73,154	N/A	N/A	N/A	N/A	N/A
THAILAND	N/A	N/A	N/A	N/A	N/A	76,979	N/A	N/A	87,810	N/A	N/A
INDIA	86,756	82,050	76,800	83,983	N/A	76,641	74,695	73,185	74,135	74,500	74,254
UNITED ARAB EMIRATES	76,984	76,489	78,173	N/A	N/A	N/A	N/A	74,853	N/A	N/A	N/A
NETHERLANDS	73,555	N/A	73,693	N/A	85,612	N/A	N/A	76,483	73,782	N/A	77,780
POLAND	86,261	N/A	N/A	86,878	75,806	N/A	N/A	75,453	N/A	N/A	N/A
UNITED STATES OF AMERICA	521,018	N/A									
GERMANY	N/A	87,552	N/A	N/A	N/A	83,593	N/A	N/A	N/A	N/A	N/A
SWEDEN	N/A	N/A	N/A	N/A	80,362	N/A	N/A	N/A	N/A	N/A	N/A
FRANCE	N/A	N/A	N/A	N/A	83,580	N/A	N/A	N/A	N/A	N/A	N/A
BELGIUM	N/A	N/A	N/A	N/A	N/A	83,877	N/A	N/A	N/A	N/A	N/A
<b>Sub Average</b>	<b>83,523</b>	<b>83,178</b>	<b>81,996</b>	<b>82,910</b>	<b>81,308</b>	<b>79,609</b>	<b>80,818</b>	<b>77,894</b>	<b>77,307</b>	<b>75,469</b>	<b>79,775</b>
<b>OVERALL AVERAGE</b>	<b>89,394</b>	<b>85,939</b>	<b>85,162</b>	<b>85,241</b>	<b>86,999</b>	<b>82,580</b>	<b>86,980</b>	<b>85,275</b>	<b>80,799</b>	<b>78,549</b>	<b>83,083</b>

**TABLE 4 (b): CIF VALUE/MT OF MILL WHITE/ BROWN SUGAR IMPORTS BY COUNTRY OF ORIGIN IN JANUARY- NOVEMBER 2025 (KSHS/MT)**

COUNTRY OF ORIGIN	JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER
<b>b) COMESA NON FTA</b>											
ESWATINI	82,095	N/A	N/A	81,721	82,229	82,102	86,024	86,233	86,111	83,950	81,975
EGYPT	N/A	93,973	93,964	68,405	93,076	N/A	N/A	91,855	93,703	90,604	N/A
MALAWI	N/A	N/A	75,354	75,280	77,686	77,678	N/A	77,320	77,674	77,676	79,791
ZIMBABWE	N/A	N/A	N/A	81,981	87,335	90,113	N/A	82,078	82,092	89,362	N/A
MAURITIUS	N/A	N/A	N/A	N/A	N/A	N/A	82,083	N/A	N/A	N/A	N/A
MADAGASCAR	N/A	N/A	N/A	N/A	N/A	N/A	N/A	91,977	N/A	N/A	N/A
<b>Sub-total</b>	<b>82,095</b>	<b>93,973</b>	<b>87,622</b>	<b>75,787</b>	<b>88,923</b>	<b>88,544</b>	<b>84,898</b>	<b>89,763</b>	<b>88,099</b>	<b>85,963</b>	<b>81,612</b>
<b>c) EAST AFRICA COMMUNITY</b>											
UGANDA	104,274	103,504	92,530	98,729	106,998	109,333	105,879	100,730	99,374	97,661	94,242
TANZANIA					92,407	98,777	97,819	98,495	95,896	N/A	N/A
<b>Sub-total</b>	<b>104,274</b>	<b>103,504</b>	<b>92,530</b>	<b>98,729</b>	<b>106,687</b>	<b>102,745</b>	<b>102,163</b>	<b>100,260</b>	<b>98,985</b>	<b>97,661</b>	<b>94,185</b>
<b>c) REST OF THE WORLD</b>											
UNITED ARAB EMIRATES	N/A	237,780.50	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
BRAZIL	N/A	N/A	34,761	N/A	34,778	34,778	N/A	N/A	N/A	N/A	N/A
INDIA	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	406,602	N/A
<b>Sub-total</b>	<b>N/A</b>	<b>237,781</b>	<b>34,761</b>	<b>N/A</b>	<b>34,778</b>	<b>34,778</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
<b>OVERALL-AVERAGE</b>	<b>100,000</b>	<b>96,508</b>	<b>81,574</b>	<b>87,066</b>	<b>97,832</b>	<b>94,436</b>	<b>100,624</b>	<b>94,254</b>	<b>94,219</b>	<b>90,779</b>	<b>89,992</b>

## V: WORLD SUGAR MARKET

### a) The Market in November 2025

The annual ISO London meetings, held at the end of November and into early December, took place against the backdrop of prices falling to a 57-month low. Although part of October's sharp decline was recovered in the latter half of November, prices remain significantly below September levels.

November saw the tailing off of production in CS Brazil. Meanwhile, confirmation of global beet sugar production totals as well as the opening figures for cane sugar output in South Asia give a new focus for the market and signals the definitive start of the 2025/26 season.

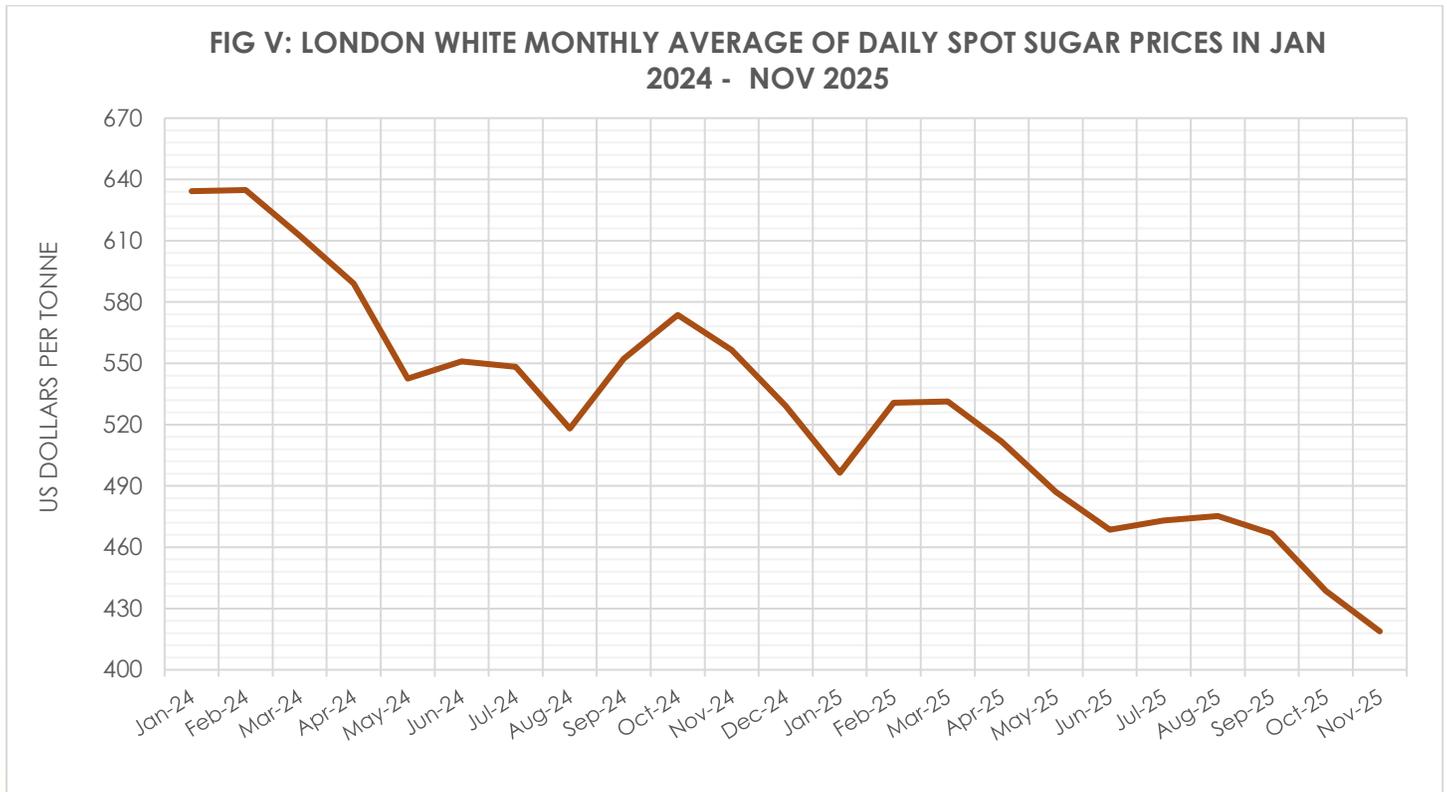
The average ISA Daily Raw Sugar Price in November stood at USD14.92 cents/lb, down from October's USD15.21 cents/lb and September's USD16.05 cents/lb. For comparison, the average in November 2024 was USD20.44 cents/lb. The ISO White Sugar Index average declined to USD418.79/tonne, down USD20/tonne from October and USD466.68/tonne in September 2025.

The Nominal White Sugar Premium (the difference between the ISO White Sugar Index and the ISA Daily Price), was little changed from last month at USD103.83/tonne, up just US0.60/tonne, but down from USD111.50/tonne in September.

The ISO's insight into speculative positioning in commodity markets has been curtailed by the federal funding impasse in the US, and the amended publication schedule that will only see the report flow catch up with the latest developments in January.

Source: ISO- Market Report, November 2025

**Figure V: London Monthly average of daily spot sugar prices**



### **a) Conditions and Prospects**

The ISO seminar week proved incredibly popular once more this year at the new Church House venue in Westminster. Under the title of “Sugar - so much more than a sweetener”, participants heard from diversification experts and colleagues who had invested in alternative products, both on a corporate level as well as from within the sugar-based feedstock platform.

Czarnikow published its most recent revision for the 2025/26 outlook, increasing the anticipated surplus to 8.7 mln tonnes, up 1.3 mln tonnes, following an increase in the Indian sugar production outlook.

Datagro revised its estimate for 2025/26 to 1 mln tonne surplus from 2.8 mln tonnes surplus previously based on a change in the CS Brazil production outlook. Meanwhile, StoneX, the futures and derivatives brokers, has estimated the 2025/26 surplus at 3.7 mln tonnes, while projecting CS Brazil production for next season at 41.5 mln tonnes, based on a 50.6% allocation to sugar.

Source: ISO- Market Report, November 2025

## VI: WORLD MOLASSES MARKET

### Prices

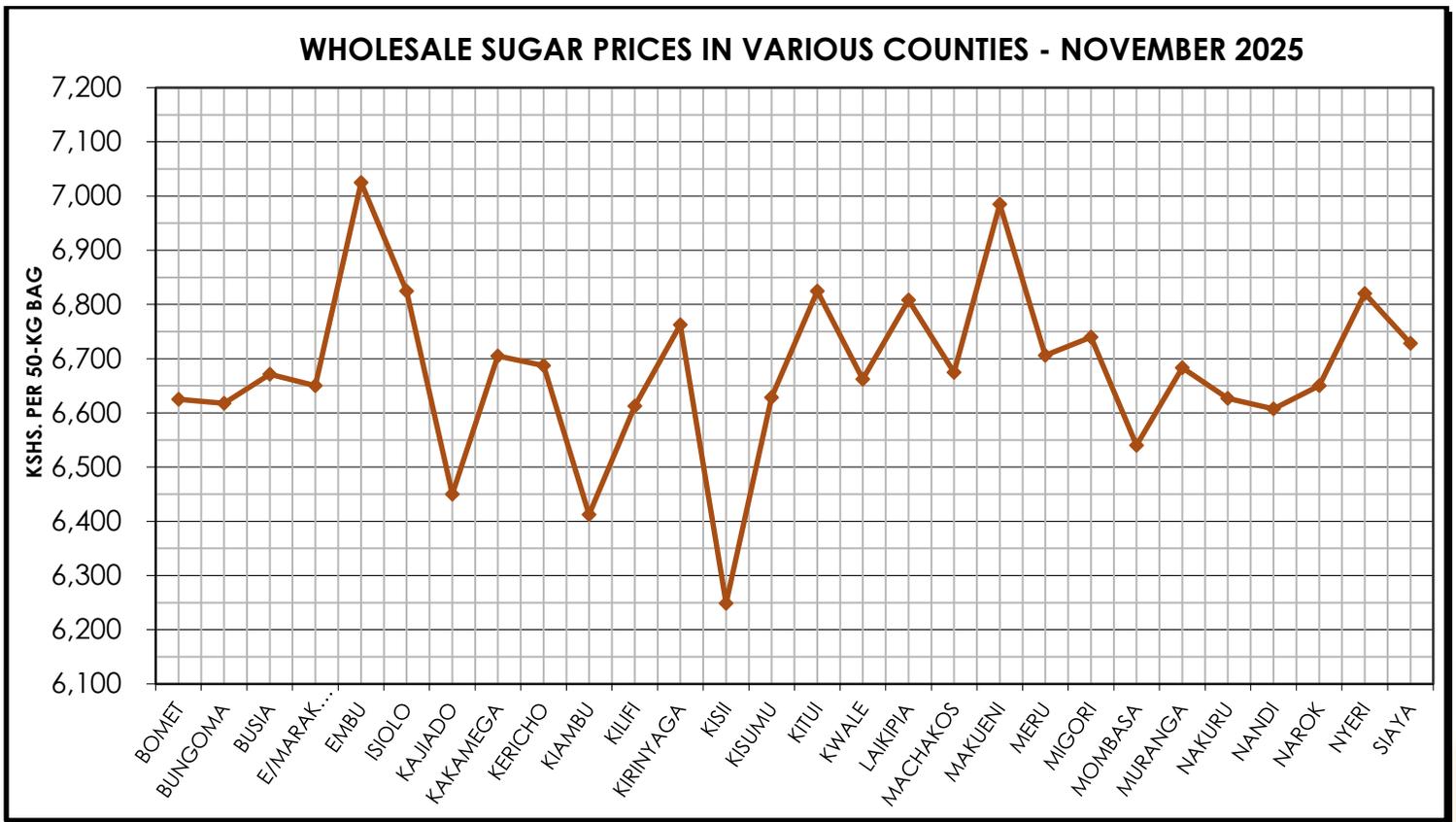
In Europe, sugarcane molasses prices have eased to around EUR 180/tonne, while in the US they remain near USD 170/ tonne. This marks a sharp contrast with conditions a year ago, when prices in both regions were above USD or EUR 200/tonne. The shift reflects broader trends in the animal feed and molasses markets, where supplies are now more abundant. In the EU, the price of cane molasses fell in September (the latest month available) to EUR186.80/tonne, down from EUR195.70/tonne seen in August. EU beet molasses prices fell to EUR133.60/tonne from EUR161.90/tonne in August. The current outlook for improved EU production in 2025/26, relative to initial estimates, is a driver for the price discount for beet molasses (vis-à-vis cane).

### Production

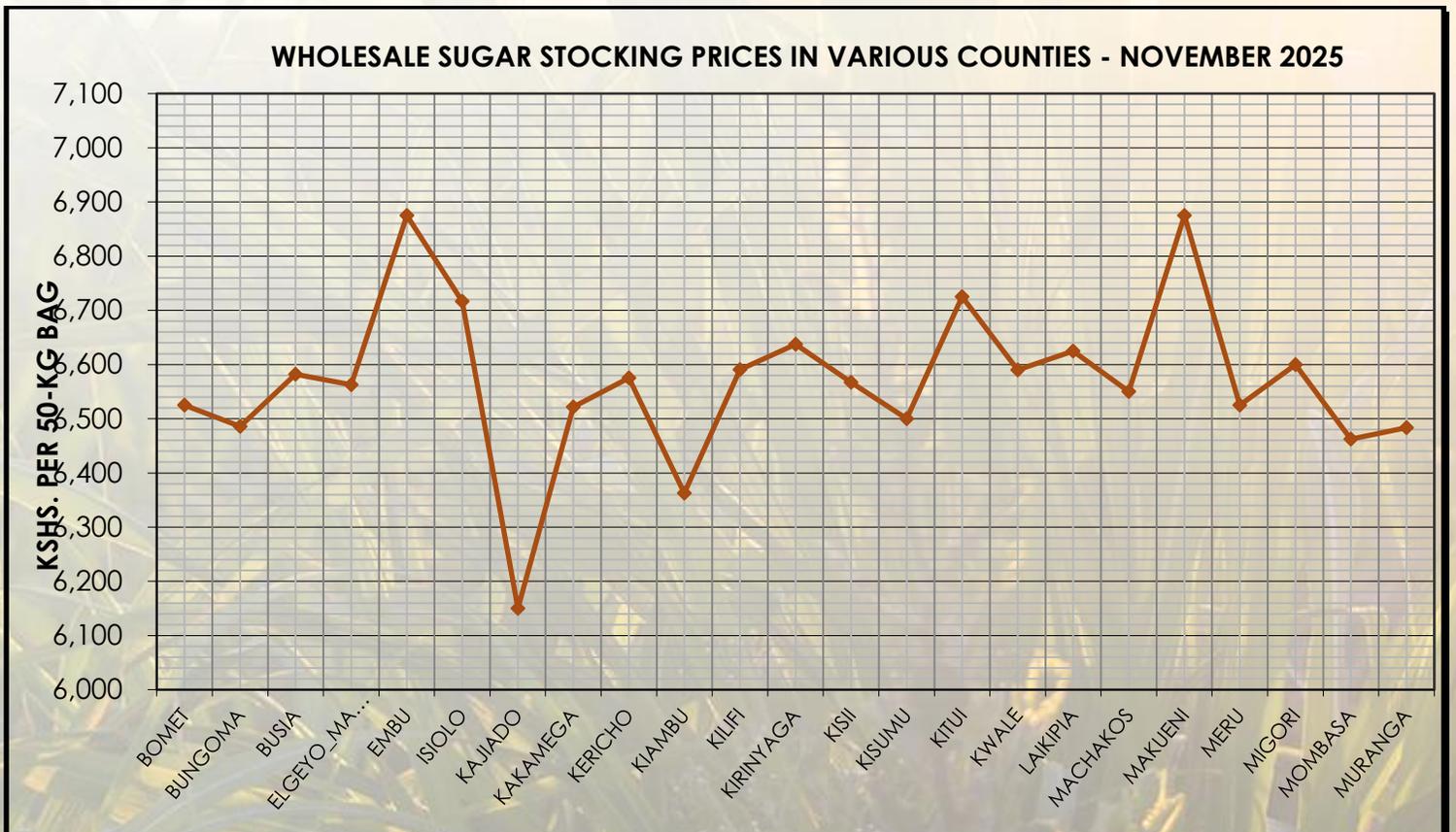
S&P Global in their latest assessment put global molasses production in 2025/26 at 69.6 mln tonnes, 4.1 mln tonnes higher than in 2024/25 (mostly due to downward revisions of the 2024/25 crop). Production in Europe is set to fall less than expected earlier in the growing season (-130,000 tonnes) to about 7.3 mln tonnes in 2025/26. Production in North and Central America was estimated to rise by 0.1 mln tonnes to 6.8 mln tonnes. South America will see unchanged molasses production. A strong recovery is forecast in Asia, with total 2025/26 production expected to reach 30.3 mln tonnes, a new all-time high, driven by India.

*Source: ISO- Market Report, November 2025*

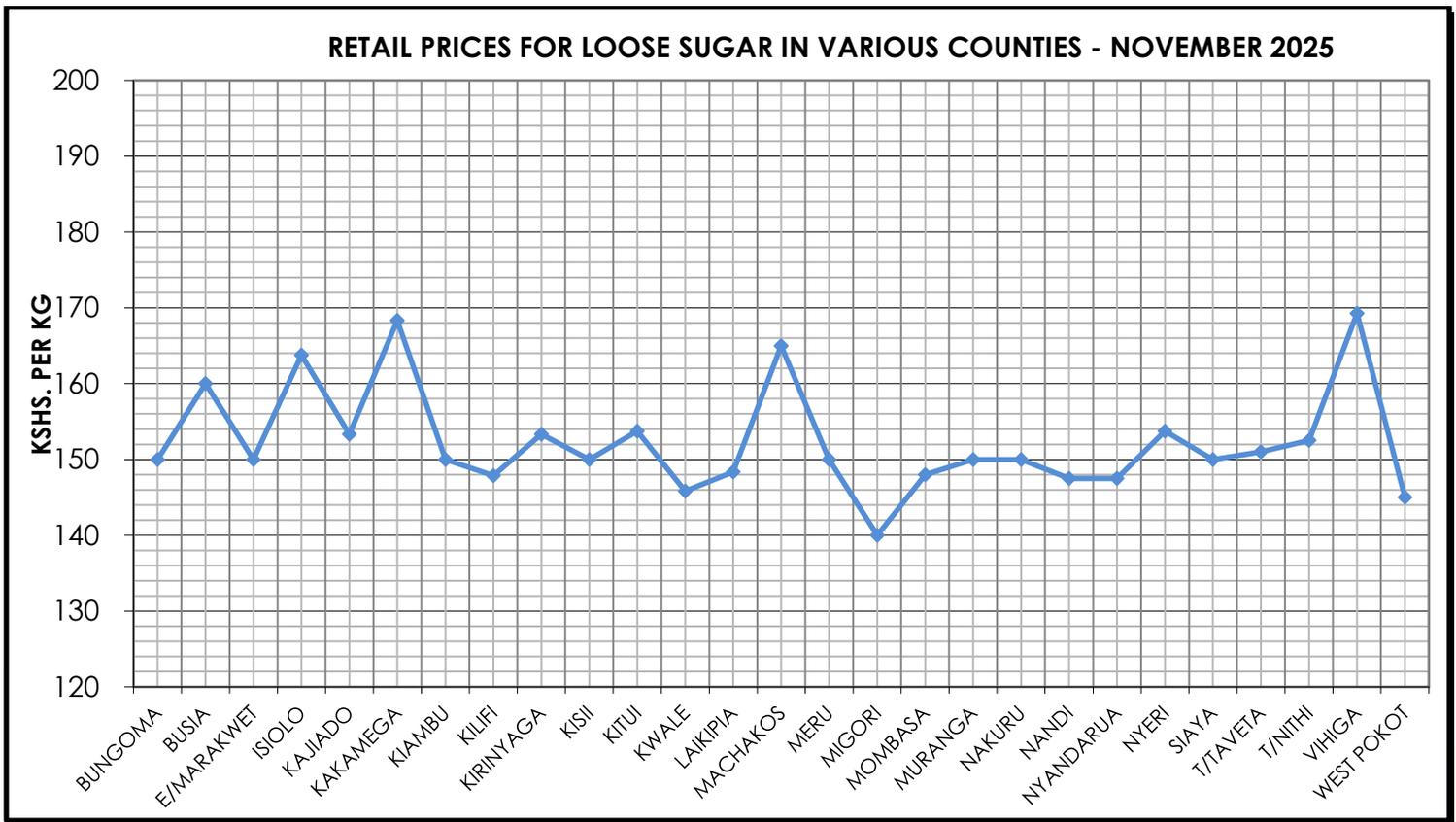
**FIGURE VI**



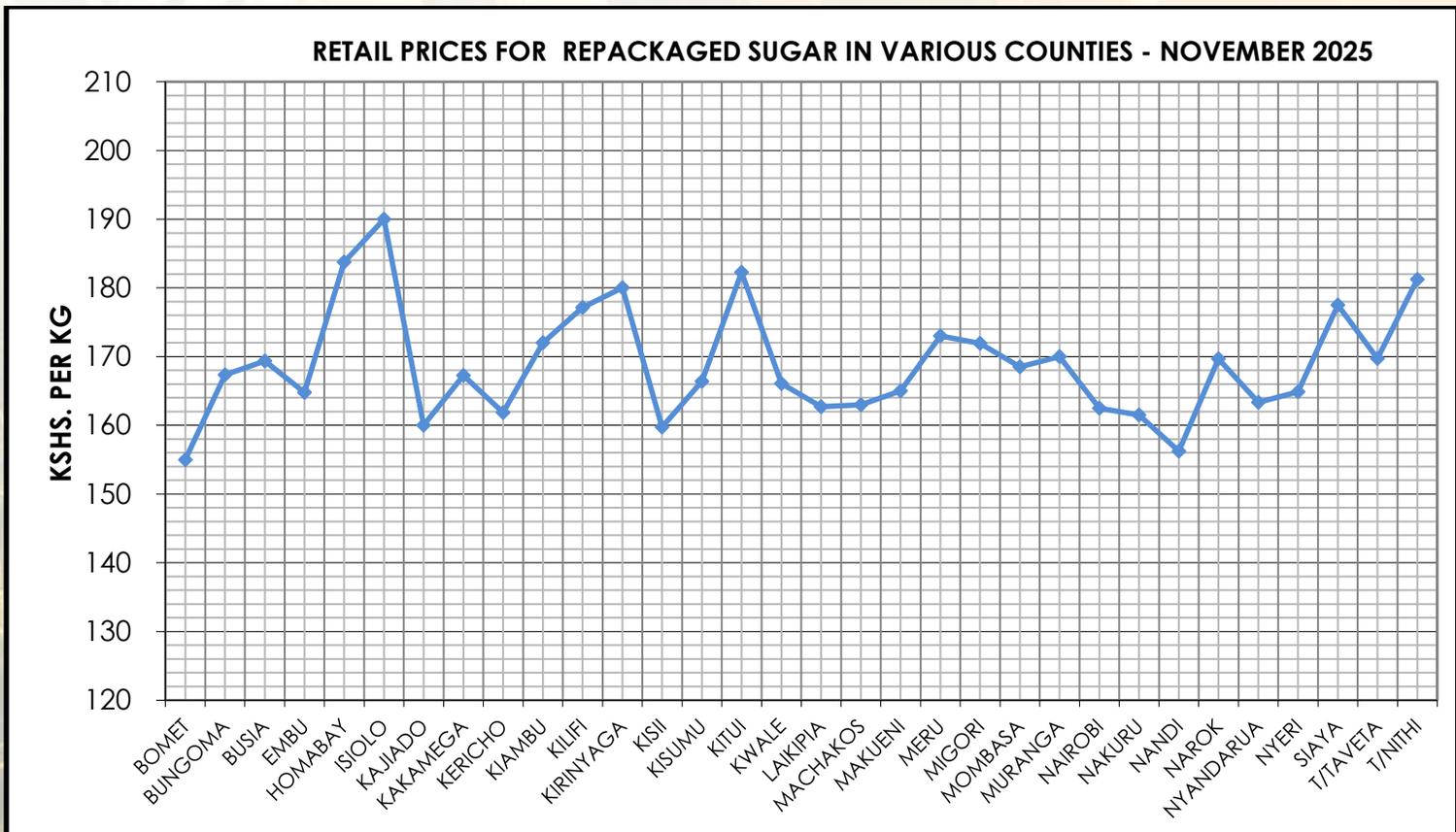
**FIGURE VII**



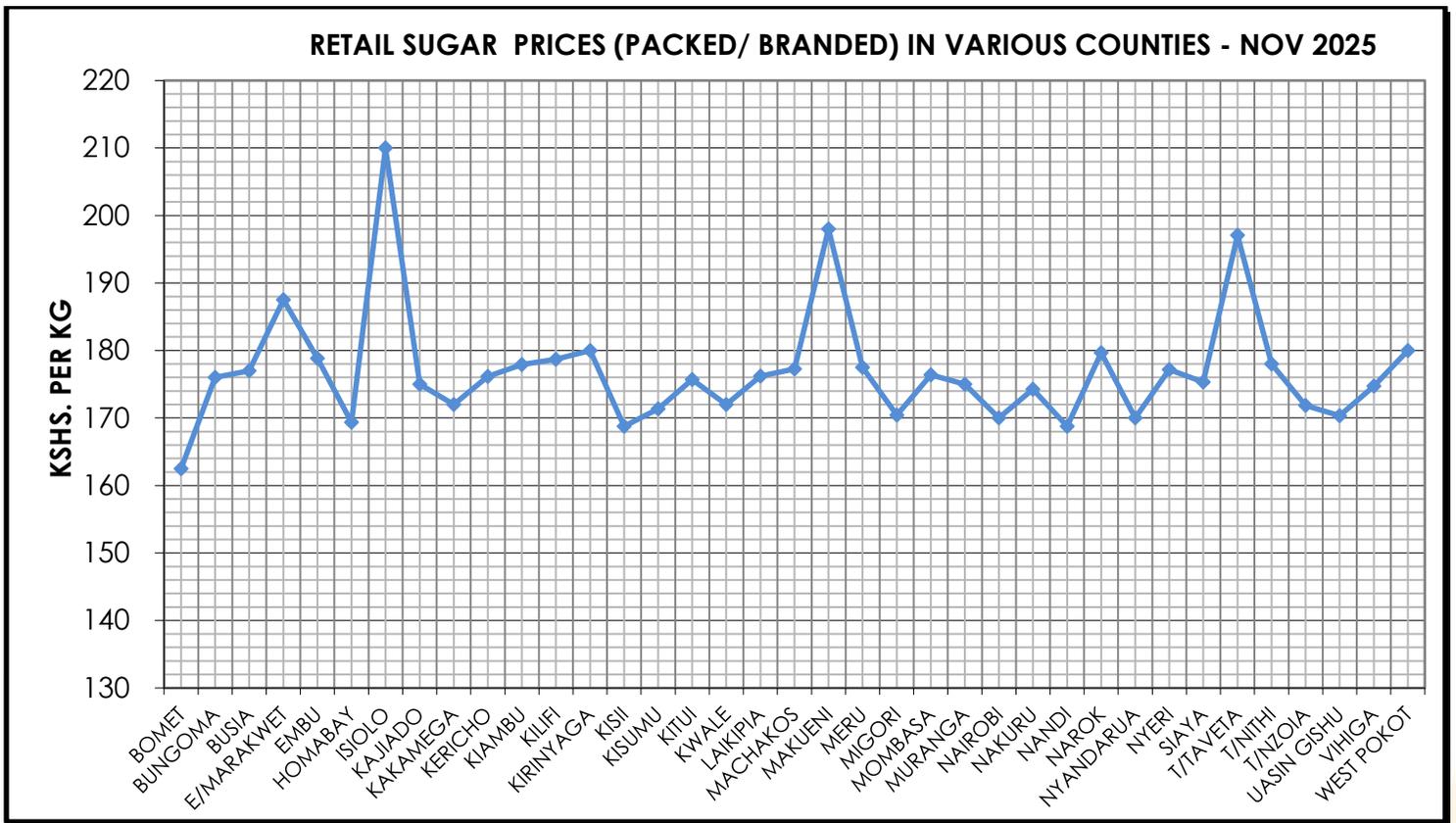
**FIGURE VIII**



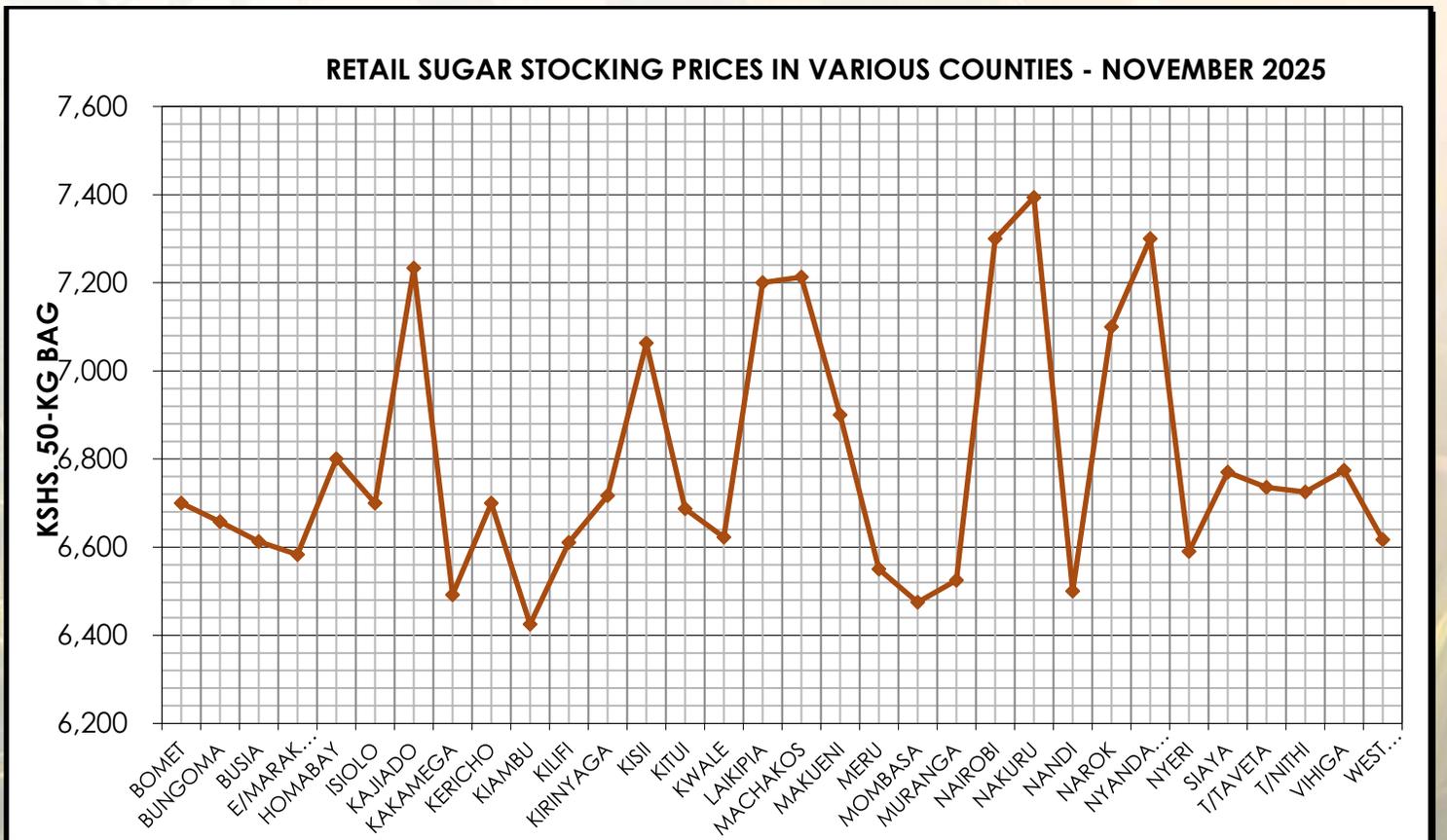
**FIGURE IX**



**FIGURE X**



**FIGURE XI**



**TABLE I: AVERAGE MONTHLY SUGAR PRICES JANUARY – NOVEMBER 2025 AND 2024**

MONTH	EX-FACTORY (KSHS/50-KG BAG)				WHOLESALE (KSHS/50-KG BAG)				RETAIL (KSHS/KG)			
	RANGE		MEAN*		RANGE		MEAN		RANGE		MEAN*	
	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025
January	6800 - 7500	5650 - 7000	7,110	6,569	6850 - 7850	6400 - 7700	7,267	7,177	149 - 250	140 - 235	195.24	157.00
February	6200 - 7200	6150 - 7100	6,708	6,525	6500 - 7600	6200 - 7500	6,969	6,712	140 - 250	125 - 210	184.83	155.70
March	5050 - 6700	5800 - 6850	5,784	6,376	5370 - 6800	6500 - 7200	5,902	6,932	115 - 240	125 - 200	169.00	153.75
April	5000 - 6700	5800 - 7200	5,738	6,791	5370 - 7200	6800 - 7600	6,231	7,246	119 - 250	140 - 196	165.42	160.31
May	5545 - 6300	6050 - 8000	5,925	7,381	5900 - 6800	7300 - 8300	6,285	7,986	125 - 250	140 - 220	158.68	172.46
June	5200 - 6200	6600 - 7800	5,641	7,147	5700 - 6500	6700 - 7850	6,017	7,221	120 - 230	120 - 230	151.23	170.70
July	5000 - 5650	6600 - 7800	5,325	7,154	5150 - 6090	6300 - 8100	5,545	7,559	110 - 223	150 - 229	142.22	176.13
August	4800 - 5400	6600 - 7300	5,075	6,885	5050 - 5800	6300 - 7700	5,424	7,080	110 - 240	140 - 229	140.64	170.92
September	4950 - 5300	6780 - 7000	5,059	6,888	5100 - 5700	6350 - 7800	5,367	7,215	110 - 235	145 - 225	136.42	171.00
October	4950 - 6500	6400 - 6900	5,430	6,690	5500 - 6700	6200 - 7400	6,230	6,916	115 - 220	135 - 239	137.98	169.13
November	5600 - 6500	6100 - 6700	6,046	6,427	6000 - 6700	6400 - 7300	6,334	6,686	120 - 250	130 - 239	145.95	164.71
OVERALL	4950 - 7500	5650 - 8000	5,804	6,803	5150 - 7850	6200 - 8300	6,143	7,157	110 - 250	125 - 239	157.06	165.61

**TABLE II: WHOLESALE SUGAR PRICES - NOVEMBER 2025 (KSHS. PER 50-KG. BAG)**

COUNTY	WHOLESALE SUGAR PRICES					WHOLESALE STOCKING PRICES				
	LOCAL SUGAR PRICES		IMPORTED SUGAR		OVERALL	LOCAL SUGAR PRICES		IMPORTED SUGAR		OVERALL
	RANGE	MEAN*	RANGE	MEAN*		RANGE	MEAN*	RANGE	MEAN*	
BOMET	6550-6700	6625.00	N/A	N/A	6,625	6450-6600	6525.00	N/A	N/A	6,525
BUNGOMA	6500-7000	6660.71	6500-6650	6575.00	6,618	6400-6800	6521.43	6400-6500	6450.00	6,486
BUSIA	6500-6900	6692.86	6650-6650	6650.00	6,671	6300-6700	6564.29	6600-6600	6600.00	6,582
E/MARAKWET	6600-6700	6650.00	N/A	N/A	6,650	6500-6600	6562.50	N/A	N/A	6,563
EMBU	7100-7300	7200.00	6850-6850	6850.00	7,025	6950-7150	7050.00	6700-6700	6700.00	6,875
ISIOLO	6750-6950	6825.00	N/A	N/A	6,825	6650-6800	6716.67	N/A	N/A	6,717
KAJIADO	N/A	N/A	6400-6500	6450.00	6,450	N/A	N/A	6000-6300	6150.00	6,150
KAKAMEGA	6400-7000	6660.00	6750-6750	6750.00	6,705	6300-6650	6543.33	6500-6500	6500.00	6,522

KERICHO	6550-6750	6687.50	N/A	N/A	<b>6,688</b>	6450-6650	6575.00	N/A	N/A	<b>6,575</b>
KIAMBU	6500-6600	6375.00	6450-6450	6450.00	<b>6,413</b>	6350-6500	6425.00	6300-6300	6300.00	<b>6,363</b>
KILIFI	N/A	N/A	6500-6750	6612.50	<b>6,613</b>	N/A	N/A	6400-6650	6590.74	<b>6,591</b>
KIRINYAGA	6600-6850	6762.50	N/A	N/A	<b>6,763</b>	6500-6700	6637.50	N/A	N/A	<b>6,638</b>
KISII	6600-6800	6248.75	N/A	N/A	<b>6,249</b>	6500-6650	6567.14	N/A	N/A	<b>6,567</b>
KISUMU	6600-6650	6628.33	N/A	N/A	<b>6,628</b>	6500-6500	6500.00	N/A	N/A	<b>6,500</b>
KITUI	6750-6850	6800.00	6850-6850	6850.00	<b>6,825</b>	6650-6750	6700.00	6750-6750	6750.00	<b>6,725</b>
KWALE	N/A	N/A	6550-6750	6662.00	<b>6,662</b>	N/A	N/A	6500-6700	6590.00	<b>6,590</b>
LAIKIPIA	6750-6900	6816.67	6800-6800	6800.00	<b>6,808</b>	6600-6750	6650.00	6600-6600	6600.00	<b>6,625</b>
MACHAKOS	6600-6750	6675.00	N/A	N/A	<b>6,675</b>	6500-6600	6550.00	N/A	N/A	<b>6,550</b>
MAKUENI	6970-7000	6985.00	N/A	N/A	<b>6,985</b>	6850-6900	6875.00	N/A	N/A	<b>6,875</b>
MERU	6650-6750	6700.00	6650-6750	6712.50	<b>6,706</b>	6500-6500	6500.00	6500-6600	6550.00	<b>6,525</b>
MIGORI	6650-6900	6740.00	N/A	N/A	<b>6,740</b>	6500-6700	6600.00	N/A	N/A	<b>6,600</b>
MOMBASA	N/A	N/A	6500-6600	6540.00	<b>6,540</b>	N/A	N/A	6400-6550	6462.50	<b>6,463</b>
MURANGA	6500-6700	6616.67	6750-6750	6750.00	<b>6,683</b>	6400-6500	6466.67	6500-6500	6500.00	<b>6,483</b>
NAKURU	6600-6650	6626.67	N/A	N/A	<b>6,627</b>	6450-6500	6483.33	N/A	N/A	<b>6,483</b>
NANDI	6550-6680	6607.50	N/A	N/A	<b>6,608</b>	6500-6500	6500.00	N/A	N/A	<b>6,500</b>
NAROK	6650-6650	6650.00	N/A	N/A	<b>6,650</b>	6500-6500	6500.00	N/A	N/A	<b>6,500</b>
NYERI	6650-6800	6740.00	6900-6900	6900.00	<b>6,820</b>	6450-6650	6570.00	6750-6750	6750.00	<b>6,660</b>
SIAYA	6550-7300	6857.14	6600-6600	6600.00	<b>6,729</b>	6450-7100	6692.86	6400-6400	6400.00	<b>6,546</b>
T/TAVETA	6800-6800	6800.00	6700-7200	6880.77	<b>6,840</b>	6700-6700	6700.00	6600-7100	6780.77	<b>6,740</b>
T/NITHI	6800-6800	6800.00	6800-6800	6800.00	<b>6,800</b>	6700-6700	6700.00	6700-6700	6700.00	<b>6,700</b>
T/NZOIA	6550-6700	6620.00	N/A	N/A	<b>6,620</b>	6400-6600	6510.00	N/A	N/A	<b>6,510</b>
UASIN GISHU	6600-6650	6630.00	N/A	N/A	<b>6,630</b>	6500-6550	6530.00	N/A	N/A	<b>6,530</b>
VIHIGA	6600-6800	6720.00	6700-6700	6700.00	<b>6,710</b>	6500-6700	6615.00	6600-6600	6600.00	<b>6,608</b>
WEST POKOT	6700-6800	6750.00	N/A	N/A	<b>6,750</b>	6600-6700	6650.00	N/A	N/A	<b>6,650</b>
<b>OVERALL</b>	<b>6400 - 7300</b>	<b>6,683</b>	<b>6400-7200</b>	<b>6,672</b>	<b>6,686</b>	<b>6300 - 7150</b>	<b>6,581</b>	<b>6000-7100</b>	<b>6,592</b>	<b>6,574</b>

**TABLE III: WHOLESALE SUGAR PRICES - NOVEMBER 2025 (KSHS. PER 20-KG. BALE)**

COUNTY	WHOLESALE SUGAR PRICES					WHOLESALE STOCKING PRICES				
	LOCAL SUGAR		IMPORTED SUGAR		OVERALL	LOCAL SUGAR		IMPORTED SUGAR		OVERALL
	RANGE	MEAN*	RANGE	MEAN*		RANGE	MEAN*	RANGE	MEAN*	
BUNGOMA	3100-3400	3207.14	N/A	N/A	3,207	3000-3300	3128.57	N/A	N/A	3,129
BUSIA	3100-3400	3267.50	N/A	N/A	3,268	2900-3300	3168.75	N/A	N/A	3,169
E/MARAKWET	3000-3200	3083.33	N/A	N/A	3,083	2900-3150	3016.67	N/A	N/A	3,017
HOMABAY	2950-3000	2982.50	N/A	N/A	2,983	2900-2900	2900.00	N/A	N/A	2,900
KAKAMEGA	3030-3300	3136.43	N/A	N/A	3,136	2950-3200	3076.15	N/A	N/A	3,076
KERICHO	2950-3100	3025.00	N/A	N/A	3,025	2900-3000	2940.00	N/A	N/A	2,940
KIAMBU	3100-3100	3100.00	N/A	N/A	3,100	2900-2900	2900.00	N/A	N/A	2,900
KISII	2930-3250	3027.50	N/A	N/A	3,028	2850-3150	2937.50	N/A	N/A	2,938
KISUMU	2920-3030	2962.00	N/A	N/A	2,962	2850-2950	2891.00	N/A	N/A	2,891
KITUI	3250-3250	3250.00	N/A	N/A	3,250	3100-3100	3100.00	N/A	N/A	3,100
LAIKIPIA	3350-3350	3350.00	N/A	N/A	3,350	3250-3250	3250.00	N/A	N/A	3,250
MACHAKOS	3300-3300	3300.00	N/A	N/A	3,300	3200-3200	3200.00	N/A	N/A	3,200
MAKUENI	3450-3500	3475.00	N/A	N/A	3,475	3380-3400	3390.00	N/A	N/A	3,390
MERU	3100-3100	3100.00	N/A	N/A	3,100	2950-2950	2950.00	N/A	N/A	2,950
MIGORI	2950-3400	3091.67	N/A	N/A	3,092	2900-3300	3030.00	N/A	N/A	3,030
NAKURU	3100-3190	3145.00	N/A	N/A	3,145	3000-3100	3050.00	N/A	N/A	3,050
NANDI	2700-3300	2980.00	N/A	N/A	2,980	2600-3150	2880.00	N/A	N/A	2,880
NYERI	3100-3100	3100.00	N/A	N/A	3,100	2900-2900	2900.00	N/A	N/A	2,900
SIAYA	3050-3250	3140.00	N/A	N/A	3,140	2900-3100	3036.00	N/A	N/A	3,036
T/NZOIA	3200-3250	3225.00	N/A	N/A	3,225	3100-3150	3125.00	N/A	N/A	3,125
UASIN GISHU	3250-3250	3250.00	N/A	N/A	3,250	3200-3200	3200.00	N/A	N/A	3,200
VIHIGA	3100-3300	3190.63	3360-3360	3360.00	3,275	3000-3150	3091.25	3300-3300	3300.00	3,196
<b>OVERALL</b>	<b>2700-3500</b>	<b>3,154</b>	<b>3360-3360</b>	<b>3360</b>	<b>3,158</b>	<b>2600-3400</b>	<b>3,053</b>	<b>3300-3300</b>	<b>3300</b>	<b>3,058</b>

**TABLE IV: RETAIL PRICES FOR UNBRANDED REBAGGED, REPACKAGED AND BRANDED SUGAR - NOVEMBER 2025 (KSHS. PER KG)**

COUNTY	RETAIL PRICES FOR LOOSE SUGAR					WEIGHTED AVERAGE
	LOCAL SUGAR		IMPORTED SUGAR		OVER ALL	
	RANGE	MEAN	RANGE	MEAN		
BOMET	N/A	N/A	N/A	N/A	N/A	N/A
BUNGOMA	130-160	150	N/A	N/A	150	150
BUSIA	160-160	160	N/A	N/A	160	160
E/MARAKWET	145-155	150	N/A	N/A	150	150
EMBU	N/A	N/A	N/A	N/A	N/A	N/A
HOMABAY	N/A	N/A	N/A	N/A	N/A	N/A
ISIOLO	170-170	170	150-165	158	164	164
KAJIADO	140-180	153	N/A	N/A	153	153
KAKAMEGA	160-175	168	N/A	N/A	168	168
KERICHO	N/A	N/A	N/A	N/A	N/A	N/A
KIAMBU	150-150	150	N/A	N/A	150	150
KILIFI	N/A	N/A	140-160	148	148	148
KIRINYAGA	150-160	153	N/A	N/A	153	153
KISII	150-150	150	N/A	N/A	150	150
KISUMU	N/A	N/A	N/A	N/A	N/A	N/A
KITUI	150-165	158	150-150	150	154	154
KWALE	N/A	N/A	130-150	146	146	146
LAIKIPIA	145-155	148	N/A	N/A	148	148
MACHAKOS	165-165	165	N/A	N/A	165	165
MAKUENI	N/A	N/A	N/A	N/A	N/A	N/A
MERU	N/A	N/A	150-150	150	150	150
MIGORI	140-140	140	N/A	N/A	140	140
MOMBASA	N/A	N/A	140-150	148	148	148
MURANGA	150-150	150	N/A	N/A	150	150
NAIROBI	N/A	N/A	N/A	N/A	N/A	N/A
NAKURU	150-150	150	N/A	N/A	150	150
NANDI	145-150	148	N/A	N/A	148	148
NAROK	N/A	N/A	N/A	N/A	N/A	N/A
NYANDARUA	145-150	148	N/A	N/A	148	148
NYERI	145-170	154	N/A	N/A	154	154
SIAYA	150-150	150	N/A	N/A	150	150
T/TAVETA	N/A	N/A	140-160	151	151	151
T/NITHI	150-160	155	150-150	150	153	153
T/NZOIA	N/A	N/A	N/A	N/A	NA	NA
UASIN GISHU	N/A	N/A	N/A	N/A	N/A	N/A
VIHIGA	160-180	169	N/A	N/A	169	169
WEST POKOT	140-150	145	N/A	N/A	145	145
BOMET	N/A	N/A	N/A	N/A	N/A	N/A
OVERALL	130 - 180	154	130- 165	149	152	152

RETAIL PRICES FOR REPACKAGED SUGAR					
LOCAL SUGAR		IMPORTED SUGAR		OVER ALL	
RANGE	MEAN	RANGE	MEAN		
150-160	155	N/A	N/A	155	
158-185	175	160-160	160	167	
165-170	167	160-180	172	169	
N/A	N/A	N/A	N/A	N/A	
160-175	165	N/A	N/A	165	
170-175	173	195-195	195	184	
190-190	190	N/A	N/A	190	
150-170	160	N/A	N/A	160	
159-170	165	165-175	170	167	
145-167	157	167-167	167	162	
154-198	172	N/A	N/A	172	
160-225	178	150-220	176	177	
165-185	180	N/A	N/A	180	
150-170	160	N/A	N/A	160	
159-170	165	160-175	168	166	
160-220	182	N/A	N/A	182	
160-174	168	159-170	165	166	
145-190	163	N/A	N/A	163	
160-169	163	N/A	N/A	163	
165-165	165	N/A	N/A	165	
160-200	173	N/A	N/A	173	
160-190	169	170-180	175	172	
160-185	170	159-175	167	169	
165-175	170	N/A	N/A	170	
150-175	163	N/A	N/A	163	
150-194	162	N/A	N/A	162	
150-155	153	160-160	160	156	
165-175	170	N/A	N/A	170	
145-180	163	N/A	N/A	163	
145-190	165	N/A	N/A	165	
175-180	178	N/A	N/A	178	
154-210	185	154-154	154	170	
170-195	181	N/A	N/A	181	
169-170	170	170-175	173	171	
160-175	168	170-175	173	170	
170-180	174	170-185	177	175	
139-180	160	N/A	N/A	160	
150-160	155	N/A	N/A	155	
139 - 225	170	150 - 220	171	171	

RETAIL PRICES FOR BRANDED SUGAR					
LOCAL SUGAR		IMPORTED SUGAR		OVER ALL	
RANGE	MEAN	RANGE	MEAN		
150-175	163	N/A	N/A	163	
165-185	176	N/A	N/A	176	
165-189	177	N/A	N/A	177	
160-200	188	N/A	N/A	188	
173-190	179	N/A	N/A	179	
160-180	169	N/A	N/A	169	
210-210	210	N/A	N/A	210	
155-190	175	N/A	N/A	175	
165-180	174	170-170	170.00	172	
155-195	176	N/A	N/A	176	
160-195	178	N/A	N/A	178	
140-239	187	170-170	170.00	179	
175-185	180	N/A	N/A	180	
160-178	169	N/A	N/A	169	
150-179	171	N/A	N/A	171	
170-220	181	170-170	170.00	176	
175-175	175	169-169	169.00	172	
155-195	176	N/A	N/A	176	
175-180	177.25	N/A	N/A	177	
198-198	198	N/A	N/A	198	
175-180	178	N/A	N/A	178	
155-200	170	N/A	N/A	170	
174-179	176	N/A	N/A	176	
175-175	175	N/A	N/A	175	
165-175	170.00	N/A	N/A	170	
160-185	174	175-175	175.00	174	
150-180	169	N/A	N/A	169	
175-185	180	N/A	N/A	180	
160-190	170	N/A	N/A	170	
155-200	177	N/A	N/A	177	
165-190	175	N/A	N/A	175	
182-230	197	N/A	N/A	197	
175-180	178	N/A	N/A	178	
160-179	172	N/A	N/A	172	
170-180	176	165-165	165.00	170	
165-190	175	N/A	N/A	175	
170-190	180	N/A	N/A	180	
150-175	163	N/A	N/A	163	
140 - 239	176	165 - 175	172	170	

**TABLE V: RETAIL SUGAR STOCKING PRICES - NOVEMBER 2025 (KSHS. PER 50-KG. BAG)**

COUNTY	LOCAL SUGAR PRICES		IMPORTED SUGAR		OVERALL
	RANGE	MEAN*	RANGE	MEAN*	
BOMET	6700-6700	6700.00	N/A	N/A	6,700
BUNGOMA	6400-7250	6657.69	N/A	N/A	6,658
BUSIA	6600-6650	6612.50	N/A	N/A	6,613
E/MARAKWET	6500-6650	6583.33	N/A	N/A	6,583
HOMABAY	6800-6800	6800.00	N/A	N/A	6,800
ISIOLO	N/A	N/A	6700-6700	6700.00	6,700
KAJIADO	7200-7300	7233.33	N/A	N/A	7,233
KAKAMEGA	6500-6600	6533.33	6450-6450	6450.00	6,492
KERICHO	6700-6700	6700.00	N/A	N/A	6,700
KIAMBU	6400-6450	6425.00	N/A	N/A	6,425
KILIFI	N/A	N/A	6500-6750	6610.87	6,611
KIRINYAGA	6650-6800	6716.67	N/A	N/A	6,717
KISII	6600-7450	7063.33	N/A	N/A	7,063
KITUI	6500-6750	6625.00	6750-6750	6750.00	6,688
KWALE	N/A	N/A	6550-6750	6622.50	6,623
LAIKIPIA	6800-7500	7200.00	N/A	N/A	7,200
MACHAKOS	6850-7400	7212.50	N/A	N/A	7,213
MAKUENI	N/A	N/A	6900-6900	6900.00	6,900
MERU	6500-6500	6500.00	6600-6600	6600.00	6,550
MOMBASA	N/A	N/A	6400-6600	6475.00	6,475
MURANGA	6500-6600	6525.00	N/A	N/A	6,525
NAIROBI	7100-7500	7300.00	N/A	N/A	7,300
NAKURU	7200-7600	7393.75	N/A	N/A	7,394
NANDI	6500-6500	6500.00	N/A	N/A	6,500
NAROK	7000-7200	7100.00	N/A	N/A	7,100
NYANDARUA	7300-7300	7300.00	N/A	N/A	7,300
NYERI	6500-6700	6590.00	N/A	N/A	6,590
SIAYA	6400-7500	6770.00	N/A	N/A	6,770
T/TAVETA	N/A	N/A	6600-7200	6735.71	6,736
T/NITHI	6700-6800	6750.00	6700-6700	6700.00	6,725
VIHIGA	6600-7200	6774.00	N/A	N/A	6,774
WEST POKOT	6400-6750	6616.67	N/A	N/A	6,617
<b>OVERALL</b>	<b>6400 - 7600</b>	<b>6835.22</b>	<b>6400 - 7200</b>	<b>6651.79</b>	<b>6,790</b>

**TABLE VI: SUGAR AND SUGAR BY-PRODUCT IMPORTS FOR THE PERIOD JANUARY - NOVEMBER 2025 AND 2024 BY TYPE AND COUNTRY OF ORIGIN**

**i) Sugar By-product i.e Jaggery**

COUNTRY OF ORIGIN	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	TOTAL JAN - NOV 2025	TOTAL JAN - NOV 2024
India	4.80	2.30	-	7.30	-	-	5.53	-	7.16	7.16	-	34.25	13.30
USA	-	-	-	-	-	-	-	-	-	-	-	-	0.00
<b>TOTAL</b>	<b>4.80</b>	<b>2.30</b>	<b>-</b>	<b>7.30</b>	<b>-</b>	<b>-</b>	<b>5.53</b>	<b>-</b>	<b>7.16</b>	<b>7.16</b>	<b>-</b>	<b>34.25</b>	<b>13.30</b>

**ii) Mill White/Brown Sugar (Tonnes)**

Country	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	TOTAL JAN - NOV 2025	TOTAL JAN - NOV 2024
Egypt	-	2,000.00	2,975.00	7,000.00	3,955.07	-	-	6,070.00	5,000.00	1,000.00	-	28,000.07	3,350.00
Uganda	8,379.50	714.75	9,096.00	15,052.88	22,590.75	7,792.50	15,422	14,362.88	14,679.25	11,184.03	12,360.03	131,634.46	32,298.50
Tanzania	-	-	-	-	492.00	12,938.50	13,192	3,825.00	1,848.00	-	952.00	33,247.40	-
Mauritius	-	-	-	-	-	-	800	-	1,000.00	-	-	1,800.00	2,687.02
Eswatini	2,000.00	-	2,000.00	4,507.00	1,504.79	1,000.00	2,000	7,000.00	4,750.00	7,250.00	6,083.32	38,095.11	2,917.00
Malawi	-	-	483.00	29.00	143.00	55.00	-	109.50	1,510.50	1,408.50	578.00	4,316.50	-
Zimbabwe	-	-	-	4,028.00	2,986.88	4,486.00	-	1,139.50	609.50	6,360.00	-	19,609.88	1,186.20
Madagascar	-	-	-	-	-	-	-	10,000.00	-	-	-	10,000.00	4,000.00
India	-	-	-	-	-	-	-	-	-	0.57	-	0.57	10,289.31
Brazil	-	-	2,834.00	-	2,028.00	2,340.00	-	-	-	-	-	7,202.00	105,299.39
UAE	-	0.50	-	-	-	-	-	-	-	-	-	0.50	130.00
<b>Sub-total</b>	<b>10,379.50</b>	<b>2,715.25</b>	<b>17,388.00</b>	<b>30,616.88</b>	<b>33,700.50</b>	<b>28,612.00</b>	<b>31,414</b>	<b>42,506.88</b>	<b>29,397.25</b>	<b>27,203.10</b>	<b>19,973.35</b>	<b>273,906.50</b>	<b>162,157.42</b>

**iii) White Refined Sugar (Tonnes)**

Country	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	TOTAL JAN - NOV 2025	TOTAL JAN - NOV 2024
Egypt	520.00	1,262.00	1,442.00	890.00	286.00	26.00	-	-	960.00	1,920.00	1,440.00	8,746.00	8,405.00
Uganda	-	-	-	-	124.00	-	-	-	-	-	-	124.00	-
Saudi Arabia	3,258.00	1,834.00	6,504.40	3,546.00	6,116.48	4,134.00	3,580	6,564.00	3,968.00	1,886.00	5,510.00	46,900.88	26,851.00
South Africa	-	-	-	-	-	520.00	-	-	-	728.00	-	1,248.00	104.00
Mauritius	13,775.92	780.00	8,920.00	8,100.00	10,900.25	2,094.00	7,888	11,124.00	2,980.00	2,468.00	13,700.00	82,730.17	54,898.97
Eswatini	-	-	-	-	-	-	-	-	-	-	-	-	1,215.00
India	1,215.00	444.00	1,080.00	1,559.00	-	1,242.00	1,175	2,049.00	3,537.00	5,113.00	1,308.00	18,722.25	22,325.33
UAE	650.00	1,170.00	390.00	-	-	-	-	1,248.00	-	520.00	-	3,978.00	28,828.60
Thailand	-	-	-	-	-	1,000.00	-	-	500.00	-	-	1,500.00	16,741.10
Netherlands	984.00	-	984.00	-	144.00	-	-	144.00	240.00	-	288.00	2,784.00	3,624.00
Poland	1,734.00	-	-	378.00	513.00	-	-	513.00	-	-	-	3,138.00	21.91
USA	0.85	-	-	-	-	-	-	-	-	-	-	0.85	-
Germany	-	360.00	-	-	-	360.00	-	-	-	-	-	720.00	-
Belgium	-	-	-	-	-	382.50	-	-	-	-	-	382.50	9.64
France	-	-	-	-	375.00	-	-	-	-	-	-	375.00	-
Sweden	-	-	-	-	1,287.60	-	-	-	-	-	-	1,287.60	-
<b>Sub-total</b>	<b>22,137.77</b>	<b>5,850.00</b>	<b>19,320.40</b>	<b>14,473.00</b>	<b>19,746.33</b>	<b>9,758.50</b>	<b>12,643</b>	<b>21,642.00</b>	<b>12,185.00</b>	<b>12,635.00</b>	<b>22,246.00</b>	<b>172,637.25</b>	<b>163,024.55</b>
<b>TOTAL SUGAR IMPORTS (ii+iii)</b>	<b>32,517.27</b>	<b>8,565.25</b>	<b>36,708.40</b>	<b>45,089.88</b>	<b>53,446.83</b>	<b>38,370.50</b>	<b>44,057</b>	<b>64,148.88</b>	<b>41,582.25</b>	<b>39,838.10</b>	<b>42,219.35</b>	<b>446,543.74</b>	<b>325,181.98</b>

iv) SUGAR IMPORTS FOR THE PERIOD JANUARY - NOVEMBER 2025 AND 2024 BY COUNTRY OF ORIGIN (TONNES)

Country of origin	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	TOTAL JAN - NOV 2025	TOTAL JAN - NOV 2024
<b>1) COMESA FTA</b>													
Egypt	520.00	3,262.00	4,417.00	7,890.00	4,241.07	26.00	-	6,070.00	5,960.00	2,920.00	1,440.00	36,746.07	11,755.00
Mauritius	13,775.92	780.00	8,920.00	8,100.00	10,900.25	2,094.00	8,688	11,124.00	3,980.00	2,468.00	13,700.00	84,530.17	57,585.99
Malawi	-	-	483.00	29.00	143.00	55.00	-	109.50	1,510.50	1,408.50	578.00	4,316.50	-
Zimbabwe	-	-	-	4,028.00	2,986.88	4,486.00	-	1,139.50	609.50	6,360.00	-	19,609.88	1,186.20
Madagascar	-	-	-	-	-	-	-	10,000.00	-	-	-	10,000.00	4,000.00
<b>Sub-total</b>	<b>14,295.92</b>	<b>4,042.00</b>	<b>13,820.00</b>	<b>20,047.00</b>	<b>18,271.21</b>	<b>6,661.00</b>	<b>8,688</b>	<b>28,443.00</b>	<b>12,060.00</b>	<b>13,156.50</b>	<b>15,718.00</b>	<b>155,202.62</b>	<b>74,527.19</b>
<b>2) COMESA NON FTA</b>													
Eswatini	2,000.00	-	2,000.00	4,507.00	1,504.79	1,000.00	2,000	7,000.00	4,750.00	7,250.00	6,083.32	38,095.11	4,132.00
<b>Sub-total</b>	<b>2,000.00</b>	<b>-</b>	<b>2,000.00</b>	<b>4,507.00</b>	<b>1,504.79</b>	<b>1,000.00</b>	<b>2,000</b>	<b>7,000.00</b>	<b>4,750.00</b>	<b>7,250.00</b>	<b>6,083.32</b>	<b>38,095.11</b>	<b>4,132.00</b>
<b>3) EAST AFRICA COMMUNITY</b>													
Uganda	8,379.50	714.75	9,096.00	15,052.88	22,714.75	7,792.50	15,422	14,362.88	14,679.25	11,184.03	12,360.03	131,758.46	32,298.50
Tanzania	-	-	-	-	492.00	12,938.50	13,192	3,825.00	1,848.00	-	952.00	33,247.40	-
<b>Sub-total</b>	<b>8,379.50</b>	<b>714.75</b>	<b>9,096.00</b>	<b>15,052.88</b>	<b>23,206.75</b>	<b>20,731.00</b>	<b>28,614</b>	<b>18,187.88</b>	<b>16,527.25</b>	<b>11,184.03</b>	<b>13,312.03</b>	<b>165,005.86</b>	<b>32,298.50</b>
<b>4) NON-COMESA</b>													
Saudi Arabia	3,258.00	1,834.00	6,504.40	3,546.00	6,116.48	4,134.00	3,580	6,564.00	3,968.00	1,886.00	5,510.00	46,900.88	26,851.00
South Africa	-	-	-	-	-	520.00	-	-	-	728.00	-	1,248.00	104.00
India	1,215.00	444.00	1,080.00	1,559.00	-	1,242.00	1,175	2,049.00	3,537.00	5,113.57	1,308.00	18,722.82	32,614.64
UAE	650.00	1,170.50	390.00	-	-	-	-	1,248.00	-	520.00	-	3,978.50	28,958.60
Thailand	-	-	-	-	-	1,000.00	-	-	500.00	-	-	1,500.00	16,741.10
Brazil	-	-	2,834.00	-	2,028.00	2,340.00	-	-	-	-	-	7,202.00	105,299.39
Netherlands	984.00	-	984.00	-	144.00	-	-	144.00	240.00	-	288.00	2,784.00	3,624.00
Poland	1,734.00	-	-	378.00	513.00	-	-	513.00	-	-	-	3,138.00	21.91
USA	0.85	-	-	-	-	-	-	-	-	-	-	0.85	-
Germany	-	360.00	-	-	-	360.00	-	-	-	-	-	720.00	-
Belgium	-	-	-	-	-	382.50	-	-	-	-	-	382.50	9.64
France	-	-	-	-	375.00	-	-	-	-	-	-	375.00	-
Sweden	-	-	-	-	1,287.60	-	-	-	-	-	-	1,287.60	-
<b>Sub-total</b>	<b>7,841.85</b>	<b>3,808.50</b>	<b>11,792.40</b>	<b>5,483.00</b>	<b>10,464.08</b>	<b>9,978.50</b>	<b>4,755</b>	<b>10,518.00</b>	<b>8,245.00</b>	<b>8,247.57</b>	<b>7,106.00</b>	<b>88,240.15</b>	<b>214,224.29</b>
<b>TOTAL SUGAR IMPORTS</b>	<b>32,517.27</b>	<b>8,565.25</b>	<b>36,708.40</b>	<b>45,089.88</b>	<b>53,446.83</b>	<b>38,370.50</b>	<b>44,057</b>	<b>64,148.88</b>	<b>41,582.25</b>	<b>39,838.10</b>	<b>42,219.35</b>	<b>446,543.74</b>	<b>325,181.98</b>

**TABLE VII: SUGAR AND SUGAR BY-PRODUCT EXPORTS FOR THE PERIOD JANUARY - NOVEMBER 2025 AND 2024 BY TYPE AND DESTINATION**

**i) SUGAR BY-PRODUCTS I.E JAGGERY (MT)**

COUNTRY OF DESTINATION	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	TOTAL JAN - NOV 2025	TOTAL JAN - NOV 2024
AIRCRAFT & SHIPSTORES	0.00	0.00	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.15
DRC	0.02	0.00	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.03	0.00
RWANDA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.44
CENTRAL AFRICAN REPUBLIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.01
UGANDA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.86
SWITZERLAND	0.00	0.00	0.00	0.00	0.00	10.20	0.00	0.00	0.00	0.00	0.00	10.20	0.00
NIGER	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.00	0.00	0.01	0.00
<b>TOTAL</b>	<b>0.02</b>	<b>0.00</b>	<b>0.02</b>	<b>0.00</b>	<b>0.00</b>	<b>10.20</b>	<b>0.00</b>	<b>0.00</b>	<b>0.01</b>	<b>0.00</b>	<b>0.00</b>	<b>10.25</b>	<b>2.46</b>

**ii) BROWN / MILL WHITE SUGAR (MT)**

COUNTRY OF DESTINATION	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	TOTAL JAN - NOV 2025	TOTAL JAN - NOV 2024
AIRCRAFT & SHIP STORES	0.14	0.16	0.04	0.00	0.02	0.08	0.04	0.03	0.08	0.08	0.10	0.74	1.24
DRC	4.91	4.69	6.86	0.00	0.00	0.00	3.91	0.01	0.00	0.00	0.00	20.38	46.21
INDIA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.02	0.02	0.03
INDONESIA	0.00	0.02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.02	0.17
UGANDA	0.96	3.88	1.34	0.22	6.97	3.20	7.84	3.93	10.81	5.68	2.70	47.51	74.35
MALAWI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2.41	2.41	27.30
ZAMBIA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	21.96
BURUNDI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.75	0.00	0.00	0.00	0.75	0.21
RWANDA	15.90	18.08	26.99	1.90	0.04	18.71	0.00	55.00	3.80	15.68	1.99	158.09	177.98
SINGAPORE	0.00	0.03	0.00	0.03	0.18	0.10	0.00	0.03	0.00	0.02	0.08	0.46	0.18
NIGER	0.00	0.00	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.01
CHINA	0.02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.02	0.01
SOUTH AFRICA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.00	0.00	0.01	0.00
SOUTH SUDAN	0.00	0.00	0.00	0.00	0.00	0.03	0.00	0.25	0.00	0.00	0.00	0.28	5.75
TANZANIA	0.00	0.12	0.00	0.00	0.00	0.00	28.14	0.00	0.20	0.00	0.00	28.46	98.06
CANADA	0.00	0.00	0.10	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.11	0.00
MALAYSIA	0.00	0.00	0.00	0.00	0.00	0.00	0.02	0.00	0.00	0.00	0.00	0.02	0.00
USA	0.00	0.00	0.00	0.00	0.40	0.00	0.00	0.00	0.00	0.00	0.00	0.40	0.00
CENTRAL AFRICAN REPUBLIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.02
MALI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.01
<b>TOTAL</b>	<b>21.92</b>	<b>26.97</b>	<b>35.33</b>	<b>2.15</b>	<b>7.61</b>	<b>22.11</b>	<b>39.94</b>	<b>59.99</b>	<b>14.90</b>	<b>21.45</b>	<b>7.30</b>	<b>259.67</b>	<b>453.49</b>

**iii) REFINED WHITE SUGAR (MT)**

COUNTRY OF DESTINATION	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	TOTAL JAN - NOV 2025	TOTAL JAN - NOV 2024
AIRCRAFT & SHIP STORES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
UGANDA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
RWANDA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.05
BELGIUM	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
GERMANY	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.05
NETHERLANDS	0.00	0.00	0.00	0.00	0.20	0.00	0.00	0.00	0.00	0.00	0.00	0.20	0.00
ZAMBIA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	13.68	7.82	0.00	21.49	0.00
SOUTH SUDAN	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.44	0.00	0.44	0.00
DRC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	8.32	0.00	8.32	0.00
<b>TOTAL</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.20</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>13.68</b>	<b>16.58</b>	<b>0.00</b>	<b>30.46</b>	<b>0.10</b>
<b>TOTAL SUGAR EXPORTS (ii+iii)</b>	<b>21.92</b>	<b>26.97</b>	<b>35.33</b>	<b>2.15</b>	<b>7.81</b>	<b>22.11</b>	<b>39.94</b>	<b>59.99</b>	<b>28.58</b>	<b>38.03</b>	<b>7.30</b>	<b>290.13</b>	<b>453.59</b>

# GET IN TOUCH

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