

More Sugar For Prosperity



# KENYA SUGAR BOARD

**JUNE 2025**  
**SUGAR MARKET NEWSLETTER**

## Highlights:

- 1) Sugarcane Milled and Sugar production
- 2) Molasses Production, sales and stocks
- 3) Local Sugar Market
  - Ex-factory sugar prices
  - Wholesale sugar ices
  - Retail sugar prices
- 4) Foreign trade
  - Sugar imports
  - Molasses exports
  - CIF value
- 5) World sugar market  
Global sugar outlook

The Kenya Sugar Board produces a monthly newsletter that gives insights into the performance of the sugar industry in a given period. Attention is focused on local sugar production, wholesale and retail prices, imports, exports, sugar by-products and the global sugar market outlook. The **June 2025** newsletter gives a comparative analysis of industry performance in the period January – June 2024 and 2025.

The total sugarcane milled in June 2025 increased by 25%, to 477,439 MT from 383,050 in May and 398,908 MT in April 2025.

The improvement was recorded in most of the operational Sugar Mills, except in West Kenya, Butali, Transmara and Busia. During the review period, KISCOL, Naitiri, Chemelil, Nzoia and Muhoroni remained closed. Sugar made increased by 18% to 38,635 MT from 32,838 MT in

May and 35,813 MT in April 2025.

The industry average cane to sugar ratio (TC/TS) deteriorated to 12.36 in June from 11.66 in May 2025.

Total sugar production (bagged) in June increased by 17% to 38,339 MT from 32,760 MT in May 2025.

Sugar sales by millers decreased by 5% in June 2025, reaching 28,869 MT, down from 30,515 MT in May 2025.

In June 2025 sugar closing stocks increased by 86% to 19,078 MT from 10,271 MT in May 2025.

In June 2025, molasses production increased by 25% to 17,358 MT from 13,893 MT in May and 16,285 MT in April 2025.

Molasses sale June 2025 increased by 48% to 16,342 MT from 11,078 MT in May 2025.

The closing stocks of molasses at the end of June 2025 was 9,693 MT as compared to 14,152 MT in May 2025.

In June 2025, sugarcane prices remained at Ksh 5,500 per tonne, in compliance with the minimum set price. The last revision was done by the Interim Sugarcane Pricing Committee on 26<sup>th</sup> May 2025.

The weighted ex-factory sugar price for June 2025 decreased by 3% to Kshs. 7,147 from Kshs.

7,381 per 50 kg bag in May 2025.

During the month of June 2025, wholesale prices dropped by an average of Kshs. 7,221 per 50kg bag, down 10% from Kshs. 7,986 per 50kg bag in May 2025.

Retail sugar prices in June 2025 averaged Kshs. 171 per kilo, 1% down from Kshs. 172/kg in May 2025.

In the period March - June 2025, Kenya did not export molasses. In February 2025, the exports totaled 1,472 MT, a 33% increase from the 1,110 MT exported in January 2025.

The average FOB value for February 2025 was Ksh 10,737 per tonne, down from Ksh 11,531 per tonne in January 2025.

In June 2025, a total of 499.4MT of molasses were imported, mainly from Uganda

In June 2025, sugar imports totaled 38,371 MT, down from 53,447 MT in May 2025. The imports comprised 28,612 MT of Mill White/Brown sugar and 9,759 MT of White Refined sugar.

In June 2025, CIF Mombasa landed values for imported White Refined sugar averaged Kshs. 82,580/MT compared to Kshs. 94,436/MT for Mill White/Brown sugar.

The average ISA Daily Raw Sugar Price in June 2025 fell to USD16.74 cents/lb down from USD 17.69cents/lb in May 2025.

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