



# **KENYA SUGAR BOARD**

**JANUARY 2026**

**SUGAR MARKET NEWSLETTER**

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## I: BACKGROUND

The Kenya Sugar Board produces a monthly market newsletter that gives insights into the performance of the sugar industry in a given period. Attention is focused on local sugar production, wholesale and retail prices, imports, exports, sugar by-products and the global sugar market outlook. This **January 2026** newsletter gives a comparative analysis of the sugar industry performance in the period January 2026 and December 2025.

## II: INTRODUCTION

### a) SUGAR

Total sugarcane milled in January 2026 rose by 27% to 904,106 metric tons, compared to 709,790 metric tons recorded in December 2025. The surge was attributed to favourable weather, which supported harvesting of sugarcane in the lowlands.

Sugar made in January 2026 increased by 32% to 81,455 MT, up from 61,530 MT in December 2025. The industry's average tonnes of cane to tonnes of sugar (TC/TS) ratio improved from 11.54 in December 2025 to 11.34 in January 2026, indicating improved efficiency in sugar recovery.

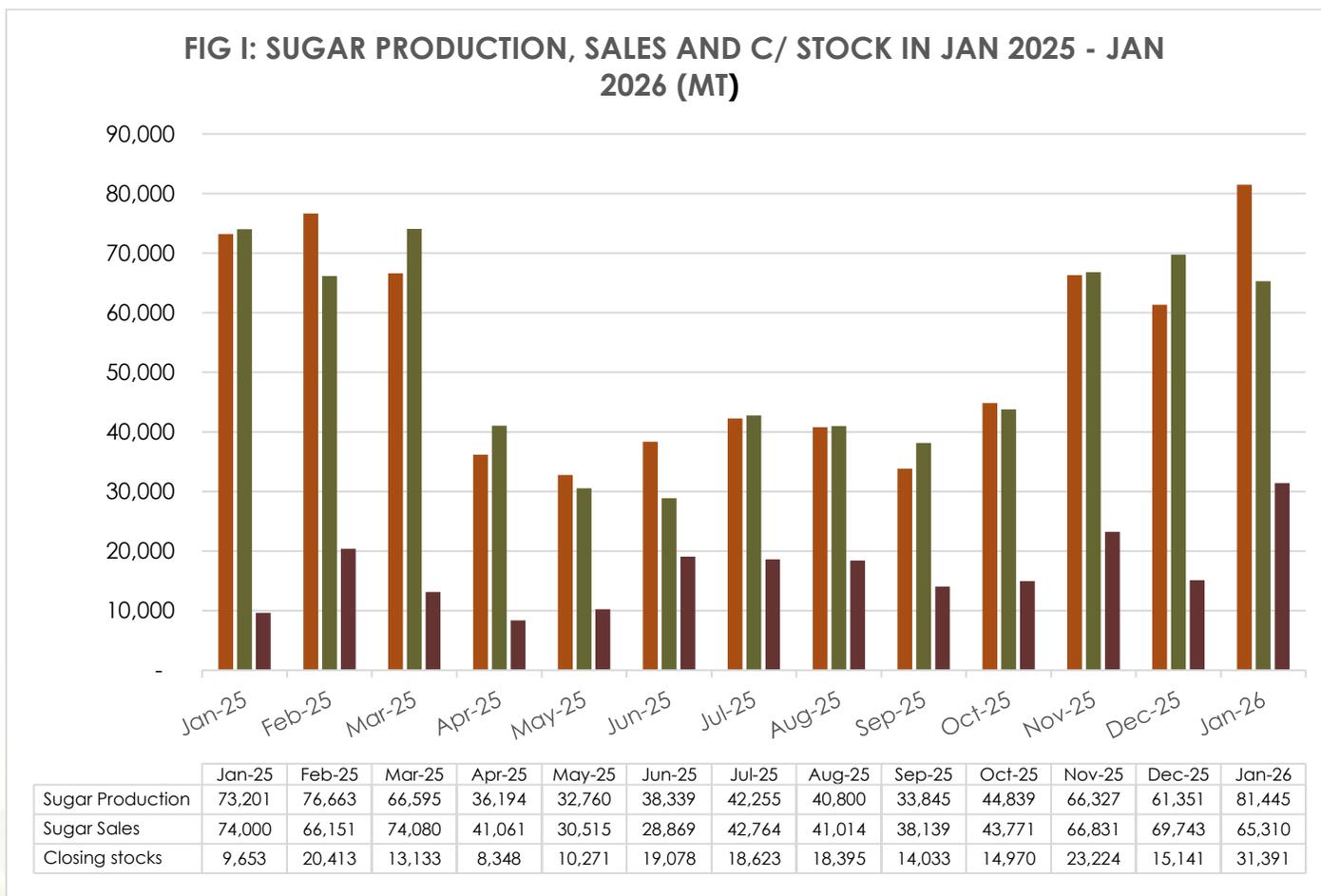
Total sugar production (bagged) in January 2026 increased by 20,094 MT to 81,445 MT compared to 61,351 MT in December 2025.

Sugar sales by millers fell by 6% in January 2026, totaling 65,310 MT compared to 69,747 MT in December 2025.

The review period ended with sugar closing stocks of 31,391MT, up 107 % from 15,137 MT in December 2025.

More details on sugar production, sales and closing stocks are given on Figure I overleaf.

**Figure I: Sugar Production, Sales and Closing Stocks (MT)**



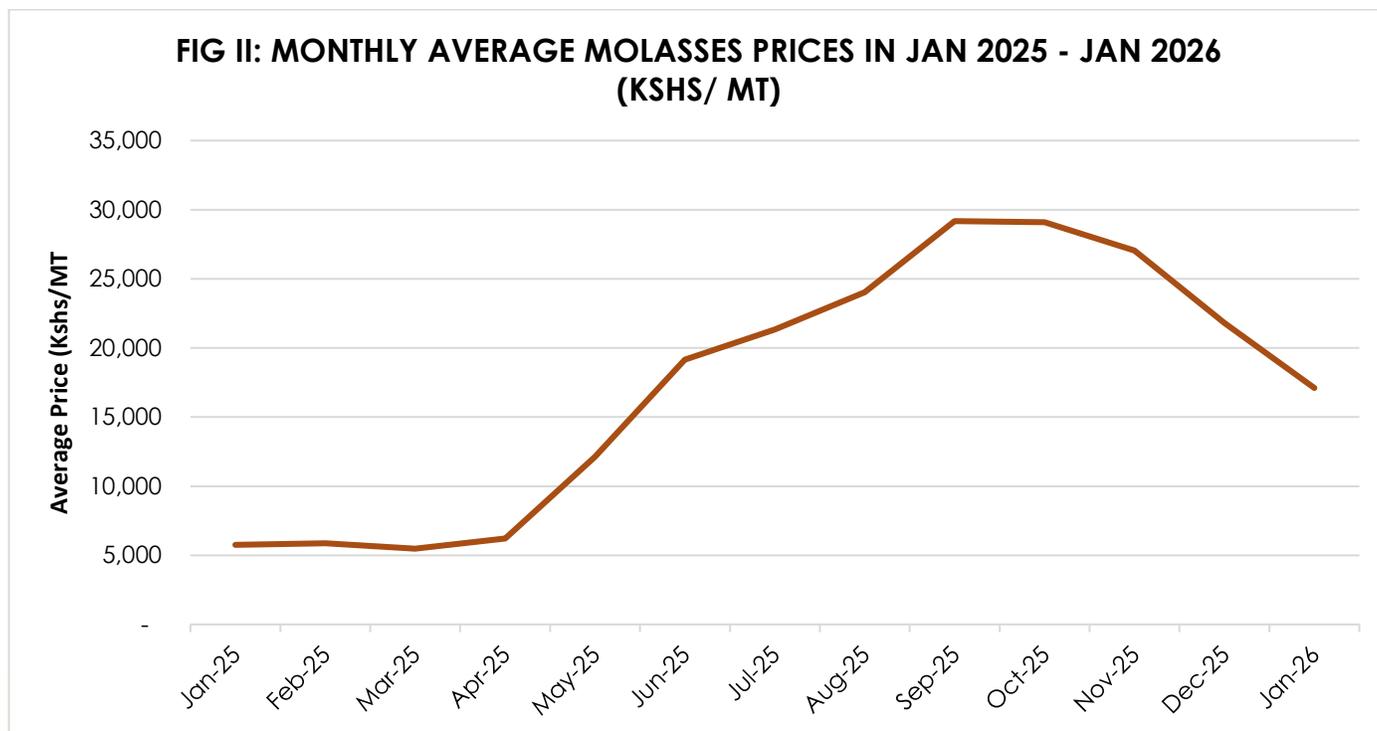
## **b) MOLASSES**

In January 2026, molasses production increased by 4% to 35,058, MT from 33,842 MT in December 2025.

Molasses sales increased by 5,097 MT to 28,450 MT in the review period from 23,353 MT in December 2025. The total closing stocks of molasses as at the end of January 2026 were 33,728 MT up 22% from 27,555 MT in December 2025.

In January 2026, molasses prices ranged between Kshs. 14,438 and 21,000 per tonne, with a mean price of Kshs. 17,101 per tonne, down from Kshs. 21,785 per tonne in December 2025. More details on molasses prices are given in Figure II overleaf.

**Figure II: Molasses Monthly Average Prices January 2025 - January 2026**



### **c) SUGARCANE PRICES**

In January 2026, sugarcane prices remained at Kshs. 5,750 per tonne, in compliance with the minimum set price. The last revision was done by the Interim Sugarcane Pricing Committee on 21<sup>st</sup> July 2025.

## **III: LOCAL SUGAR MARKET**

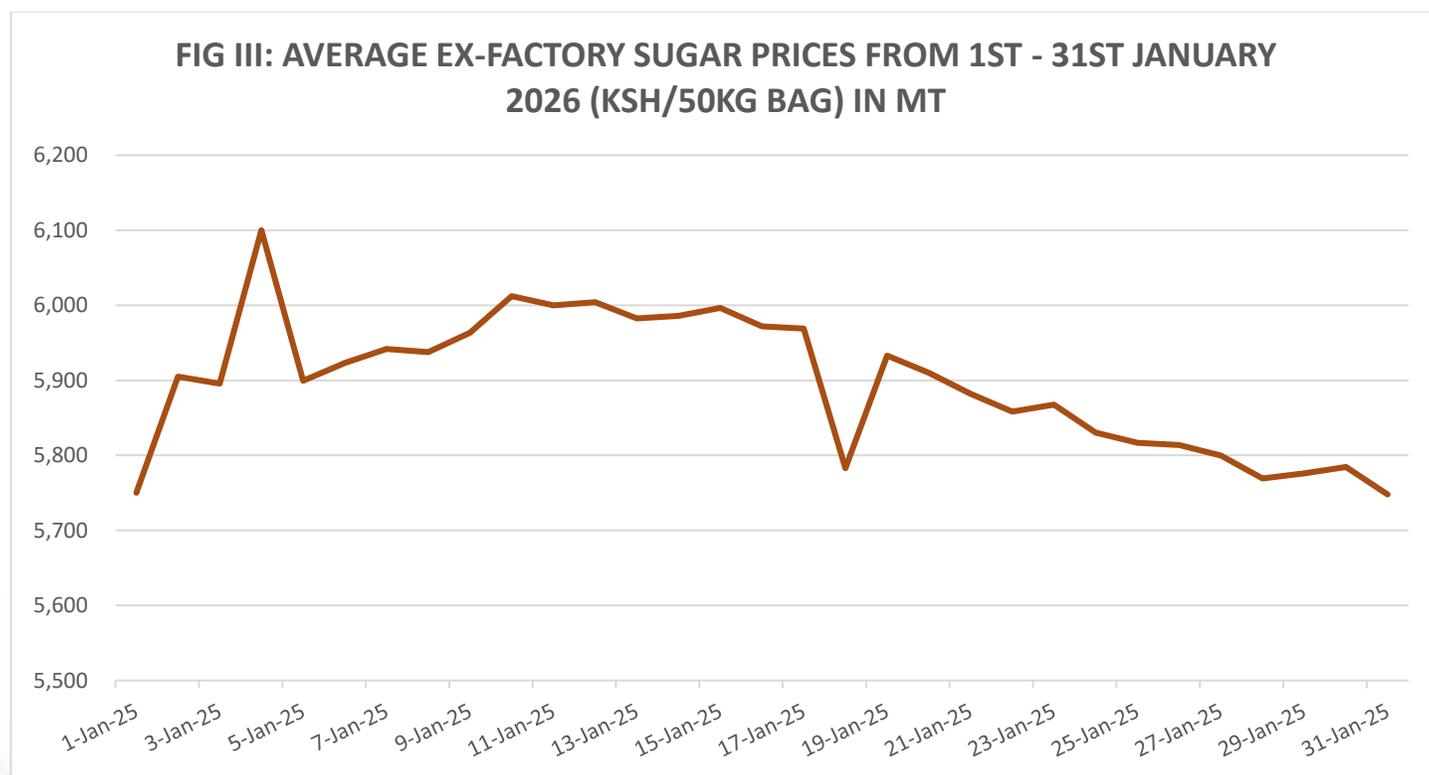
### **a) Ex-Factory Sugar Prices**

The weighted ex-factory sugar price for January 2026 decreased by 6% to Kshs. 5,889 from Kshs. 6,043 per 50 kg bag in December 2025.

Overall, the ex-factory prices during the month under review ranged between Kshs. 5,600 and Kshs. 6,200 per 50kg bag.

Figure III, overleaf illustrates the movement in ex-factory sugar prices in December 2025.

**Figure III: Daily Average Ex-Factory Sugar Prices from 1st-31st January 2026**



For more details, refer to Table I and Figure III.

### **b) Wholesale Sugar Prices**

During the month of January 2026, the wholesale sugar prices decreased to an average of Kshs. 6,226 per 50 kg bag, down by 4% from Kshs. 6,479 per 50kg bag in December 2025.

During the review period, the prices for both local and imported sugar ranged between Kshs. 5,880 and 7,200 per 50kg bag. The average price for local sugar was Kshs. 6,223 per 50kg bag, while that for imported sugar was Kshs. 6,307 per 50kg bag. The market had a balanced presence of both locally produced and imported sugar, with each type being readily available across various outlets.

Wholesale stocking prices for local sugar ranged between Kshs. 5,700 and 7,000 per 50kg bag, with a mean price of Kshs 6,062. Imported sugar was stocked at prices between Kshs. 5600 and 6,900 per 50 kg bag, with a mean of Kshs. 6,188 per bag. The overall average-stocking price for wholesale sugar was Kshs. 6,075 per 50kg bag. Wholesale prices for the 20kg bale of locally produced sugar ranged between Kshs. 2,685 and 3,400, with a mean

price of Kshs. 2,913 per 20 kg bale, while the stocking prices of imported sugar ranged between Kshs. 2,800 and 3,200 with a mean of Kshs. 3,048 per 20kg bale. For more details, refer to Tables 1, I, II & III and Figures IV, V & VI.

Figure IV below, shows the Ex-factory and Wholesale sugar price movement from January 2024 to January 2026.

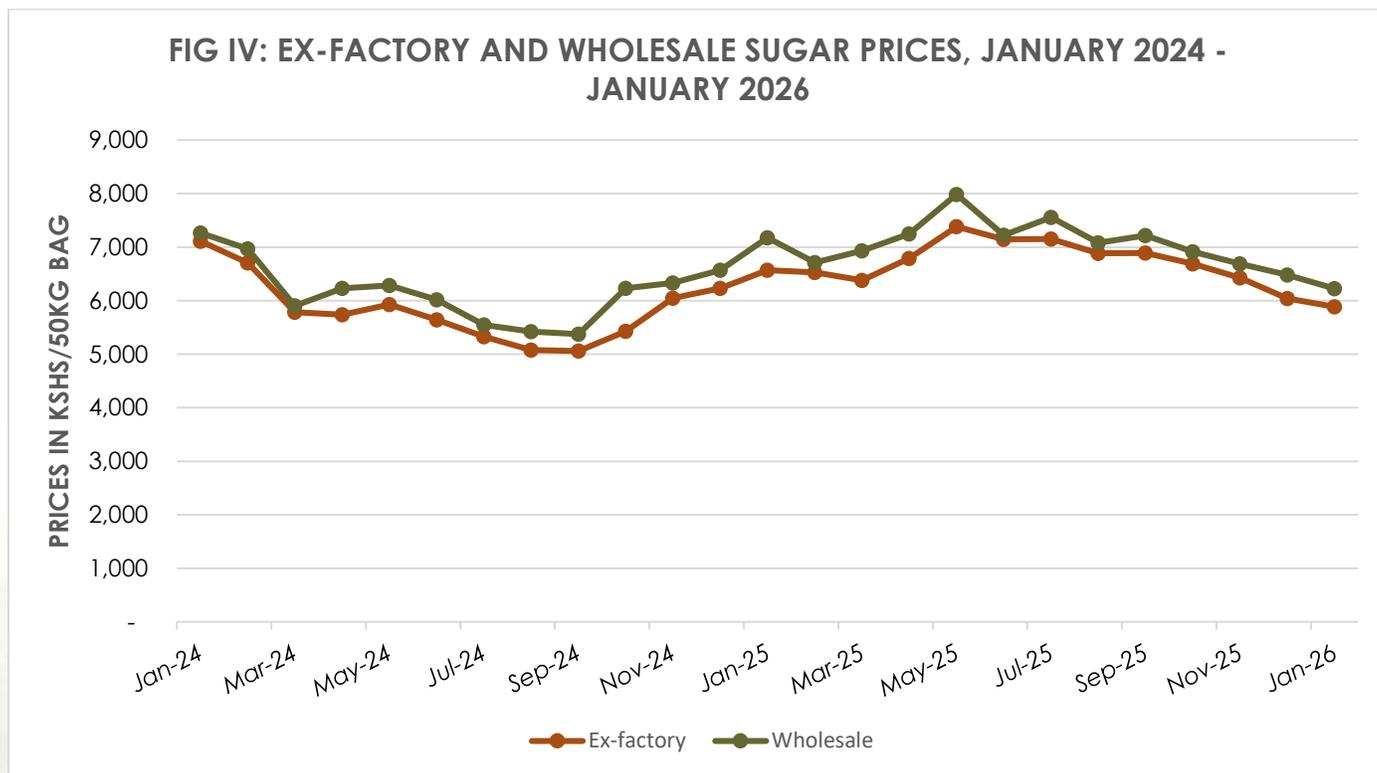


Table 1 below gives a summary of wholesale sugar prices during the month of January 2026

**Table 1: Wholesale Sugar Prices**

Types of Sugar	Wholesale Sugar Prices (Kshs/50 Kg bag)				Wholesale Sugar Prices (Kshs/20 Kg bale)			
	Selling Prices		Stocking Prices		Selling Prices		Stocking Prices	
	Range	Mean	Range	Mean	Range	Mean	Range	Mean
<b>Local Sugar</b>	5,880 - 7200	6,223	5,700 - 7,000	6,062	2685 - 3400	2,913	2450 - 3350	2,762
<b>Imported Sugar</b>	5,900 - 6600	6,307	5,600 - 6,900	6,188	2800-3200	3,048	2600-3100	2,928
<b>Overall</b>	5880 - 7200	6,226	5600 - 7000	6,075	2685 - 3400	2,926	2450 - 3100	2,788

### c). Retail Sugar Prices

The average retail sugar price in January 2026 was Kshs. 158 per kilo down 4% from Kshs. 164/kg recorded in December 2025.

Unbranded rebagged sugar, both local and imported ranged between Kshs. 130 and 190 per kilogram. The monthly average price for local unbranded, rebagged sugar was Kshs. 145/kg while that for imported sugar was Kshs 140/kg.

Sugar repackaged in generic brands such as *Nutrameal, Economy, Shivling, Quick choice, Naivas and Adoris*, both local and imported, ranged between Kshs. 130 - 225 per kilo, with an average of Kshs. 163/kg. Local repackaged sugar ranged between Kshs. 130 and 225 per kilo, with an average of Kshs. 159/kg, whereas imported sugar ranged between Kshs. 149 - 220 per kilo, with an average mean price of Kshs. 166 per kilo.

Local branded sugar was trading between Kshs. 140 and 225 per kilogram, with an average price of Kshs. 164/kg. Branded imported sugar averaged Kshs. 173 per kg with limited availability. Typically, branded sugar retails at a higher price than generic brands, and unbranded rebagged sugar.

Overall, the weighted average retail price of sugar (all types: unbranded, rebagged, repackaged, and branded) was Kshs. 158/kg.

During the review period, stocking prices for local sugar in retail outlets ranged between Kshs. 5,800 and 6,800, with a mean price of Kshs. 6,137 per 50kg bag. Imported sugar was stocked at a range of Kshs. 6,100 – 6,500 and the mean price of Kshs. 6,308 per 50kg bag. Overall, retail stocking prices for the month averaged Kshs. 6,165 per 50kg bag.

The retail stocking prices for local branded sugar ranged between Kshs. 2,600 and 3,600, with a mean price of Kshs. 2,991 per 20 kg bale.

Table 2 overleaf, gives a summary of the retail sugar prices during the month of January 2026. For more details, refer to Tables 2, I, IV & V and Figures VII, VIII, IX & X.

**Table 2: Retail Selling and Stocking Price (January 2026)**

Type of Sugar	Retail Sugar Selling Prices (Kshs. /kg)		Retail Stocking Prices (Kshs. /50kg bag/20kg bale)	
	Range	Mean	Range	Mean
Local (unbranded rebagged)	130 - 190	145	5,800 - 6,800	6,137
Imported (unbranded rebagged)	130 - 150	140	6,100 - 6,500	6,308
Local Repackaged	130 - 225	163	5,800 - 6,800	6,137
Imported Repackaged	149 - 220	166	6,100 - 6,500	6,308
Local Branded	140 - 225	164	2,600 - 3,600	2,991
Imported Branded	160 - 185	173		
<b>Overall</b>	<b>130 - 225</b>	<b>158</b>		

#### IV: FOREIGN TRADE

##### a). Sugar Exports

In January 2026, total sugar exports were 39.14 MT, up from 35.242 MT in December 2025. Kenya is a net sugar deficit country, and most of its production is consumed locally. For more details, refer to Table VII.

##### b). Sugar Imports

Sugar imports in January 2026 totaled 59,908 metric tons, marking a 93% increase from 31,107 MT in December 2025. The imports comprised 11,332 MT of Mill White/Brown sugar, 27,839 MT of Raw Sugar and 20,736 MT of White Refined sugar. COMESA FTA countries supplied 8,585 MT, and COMESA non-FTA 3,268 MT. From the EAC, 7,063 MT was imported from Uganda. The remaining 40,992 MT was sourced from non-COMESA countries.

Mill White/Brown sugar was mainly imported from Uganda; Raw Sugar was imported from South Africa while White Refined Sugar was mainly sourced from Saudi Arabia and Egypt. Saudi Arabia supplied 46% of the total White Refined sugar imports, while Uganda and Eswatini accounted for 62% and 29% of the Mill White/Brown sugar imports respectively.

Tables 3 (a) & (b) give a summary of sugar imports. For more details, refer to Table VI.

**Table 3 (a) Sugar Imports in Jan 2026 and 2025 by Origin (Tonnes)**

SOURCE	2026	2025
COMESA FTA	8,585.00	14,295.92
COMESA NON-FTA	3,268.00	2,000.00
E.A COMMUNITY	7,063.00	8,379.50
REST OF THE WORLD	40,991.50	7,841.85
<b>TOTAL</b>	<b>59,907.50</b>	<b>32,517.27</b>

**Table 3 (b) Sugar Imports January 2026 and 2025 by Type (Tonnes)**

TYPE	January	
	2026	2025
MILL/BROWN	11,332	10,380
WHITE REFINED	20,737	22,138
RAW SUGAR	27,839	NIL
<b>TOTAL</b>	<b>59,907.50</b>	<b>32,517</b>

### c) CIF Value

In January 2026, CIF Mombasa landed values for imported White Refined sugar averaged Kshs. 77,986 per MT, Kshs. 57,862/ MT for Raw Sugar and Kshs. 77,986 /MT for Mill White/Brown sugar. The overall average value for both White Refined, Raw Sugar and Mill White/Brown sugar in January 2026 was Kshs. 69,590 per MT, down from Kshs. 82,304 /MT recorded in December 2025. In January 2026, Saudi Arabia was the leading exporter of White Refined Sugar to Kenya, accounting for 39% of the imports, at a CIF value of Kshs. 76,700 per tonne. The CIF value of Mill White/Brown sugar imported from Uganda averaged Kshs. 85,847 per tonne, while from Eswatini averaged Kshs. 77,023 per tonne.

Tables 4(a) & 4(b) overleaf give a summary of the CIF values of Mill White/Brown and White Refined sugar imports by country of origin in January 2026.

**TABLE 4(a): CIF VALUE/MT OF WHITE REFINED SUGAR IMPORTS BY COUNTRY OF ORIGIN IN JANUARY 2026 (KSHS/MT)**

COUNTRY OF ORIGIN	JANUARY 2026
<b>a) COMESA FTA countries</b>	
EGYPT	79,108
MAURITIUS	82,591
<b>Sub Average</b>	<b>80,430</b>
<b>C) Rest of the World</b>	
SAUDI ARABIA	76,700
INDIA	76,243
<b>Sub Average</b>	<b>76,576</b>
<b>OVERALL AVERAGE</b>	<b>77,986</b>

**TABLE 4 (b): CIF VALUE/MT OF MILL WHITE/ BROWN AND RAW SUGAR IMPORTS BY COUNTRY OF ORIGIN IN JANUARY 2026 (KSHS/MT)**

<b>COUNTRY OF ORIGIN</b>	<b>JANUARY 2026</b>
<b>a) COMESA FTA</b>	
MALAWI	77,547
ZIMBABWE	84,509
<b>Sub-total</b>	<b>82,882</b>
<b>b) COMESA NON FTA</b>	
ESWATINI	77,023
<b>Sub-total</b>	<b>77,023</b>
<b>c) EAST AFRICA COMMUNITY</b>	
UGANDA	85,847
<b>Sub-total</b>	<b>85,847</b>
<b>d) RAW SUGAR</b>	
SOUTH AFRICA	57,862
<b>Sub-total</b>	<b>57,862</b>
<b>OVERALL-AVERAGE</b>	<b>65,146</b>

## V: WORLD SUGAR MARKET

### a) The Market in January 2026

The post-Christmas lull in the sugar market lasted until the final day of January, when prices slipped to a two-and-a-half month low. Fundamentally, the end of the CS Brazil harvest has come with few surprises, the Thai harvest has been slow to get going, with some analyst pointing to labour availability issues, while Indian output is substantially ahead of the previous season's totals, thanks to higher throughput at Maharashtra mills. Meanwhile, for Europe, end-of-season figures are being collated with positive beet yields lifting the EU and Ukraine totals.

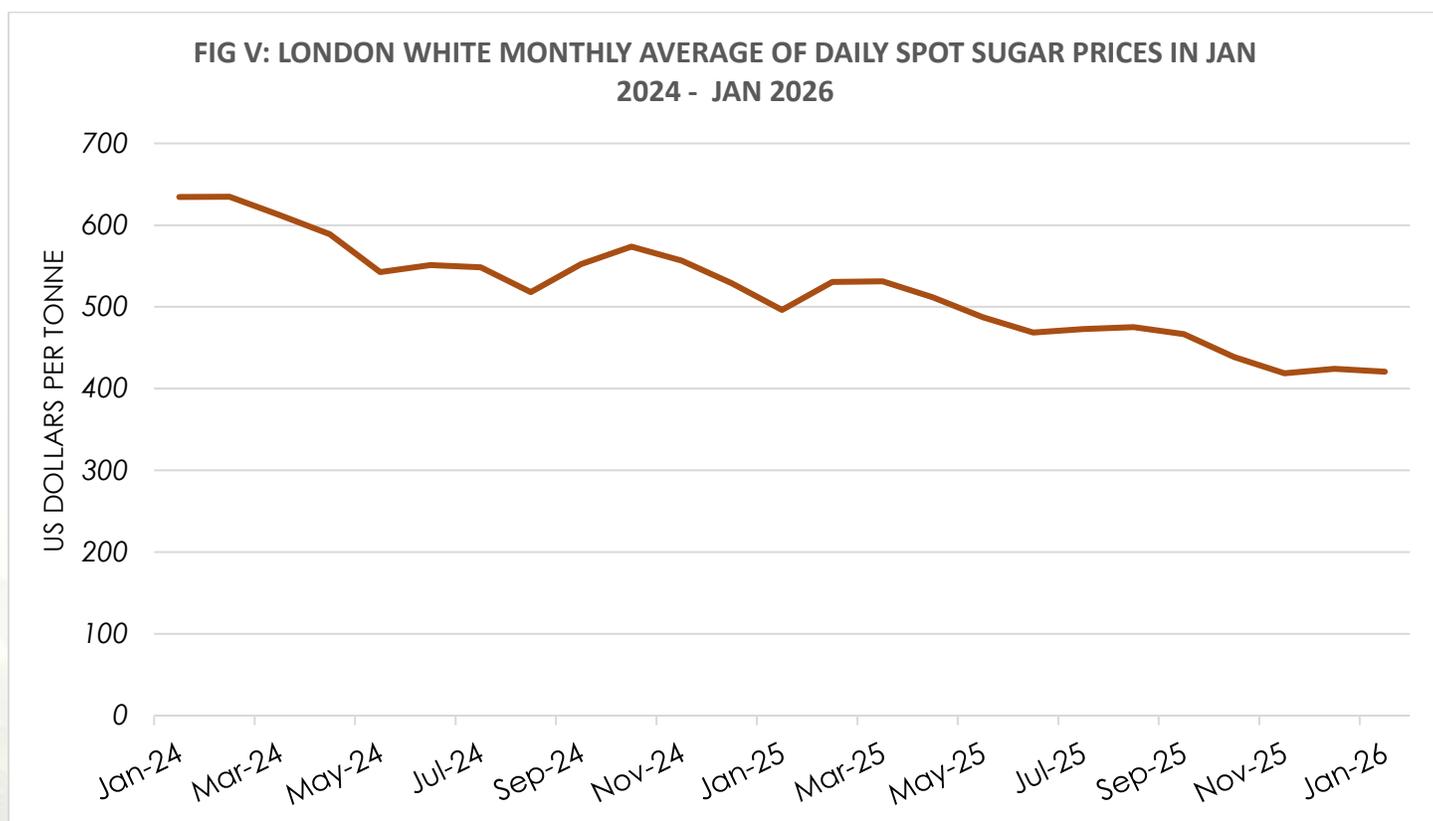
The ISA Daily Raw Sugar Price averaged USD14.51 cents/lb in December, edging down from 14.66 cents/lb in November, but still sitting USD0.22 cents/lb above the month's low. As noted above, a sharp move on the final day widened January's trading range to USD0.71 cents/lb, while it had been as little as USD0.41 cents/lb the previous day.

The ISO White Sugar Index average fell to USD420.78/tonne from a December average of USD424.36/tonne and held just USD2.01/tonne above the November low. The Nominal White Sugar Premium (the difference between the ISO White Sugar Index and the ISA Daily Raw

Sugar Price), was little changed at USD100.51/tonne, USD101.26/tonne in December. The mid-February expiry of the London contract has weakened the prompt London spread to a discount as speculators roll net-long positions down the board.

Source: ISO- Market Report, January 2026

**Figure V: London Monthly average of daily spot sugar prices**



**a) Conditions and Prospects**

The Dubai Sugar Conference in early February brought together many of the global tradehouses, and their regional experts, together with buyers, producers and logistics operators. As a result, there were a number of statistical updates issued at the time of, or at, the conference. Covrig Analytics presented a global surplus of 4.7 mln tonnes for 2025/26 and showed this to be only 0.6 mln tonnes above their estimate at the 2025 conference.

An outlook for 2026/27 was also presented with production expected to outstrip demand by 1.4 mln tonnes. An update from Czarnikow, outside of the conference, pointed to a 8.3 mln tonne surplus in 2025/26, based on a production total of 186.7 mln tonnes (which was up 1.3 mln tonnes on the previous season). The outlook for 2026/27 was for a surplus of 3.4 mln tonnes, down from 5.9 mln tonnes previously.

## VI: WORLD MOLASSES MARKET

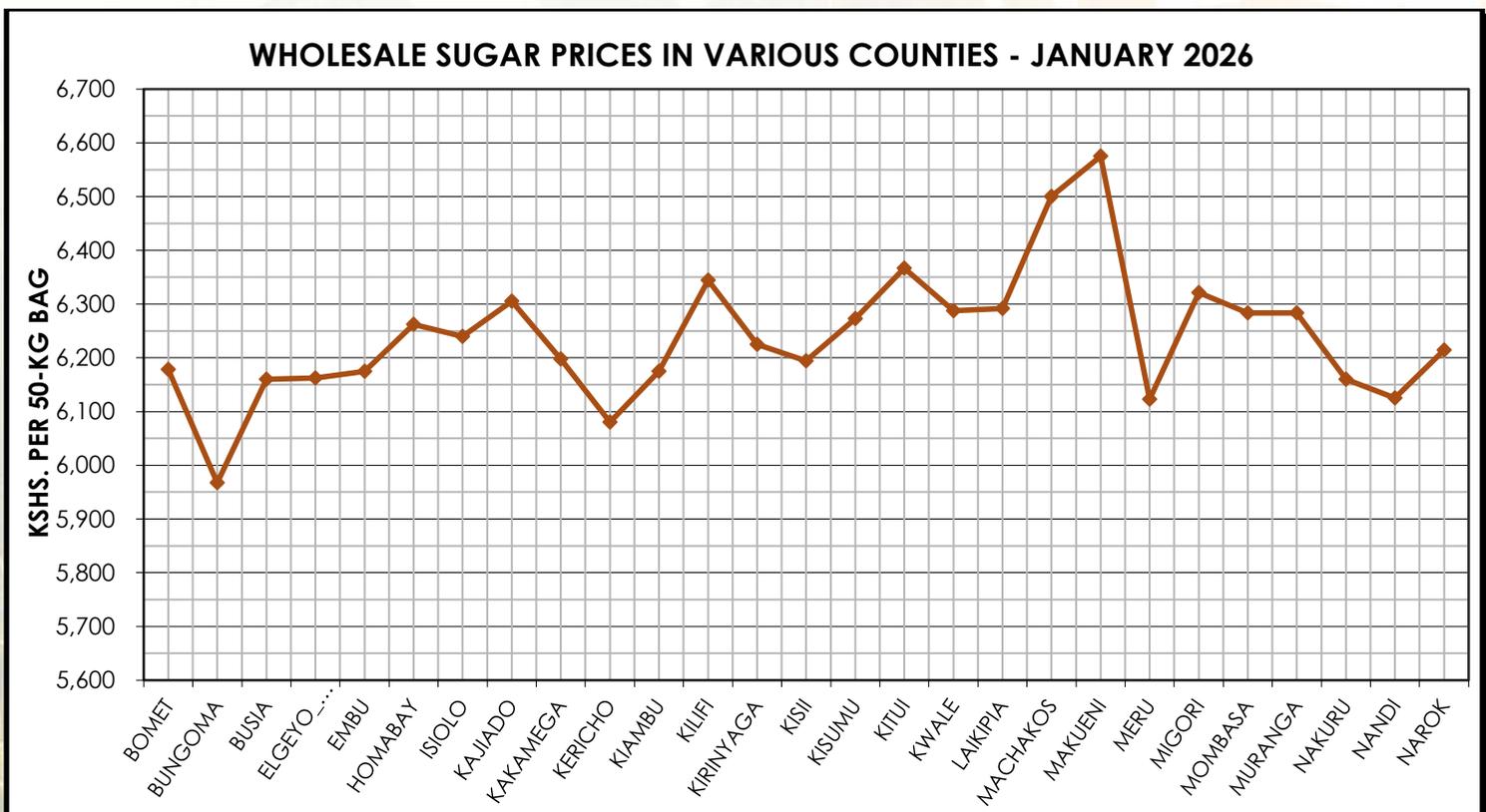
### Prices

In the EU, the price of cane molasses rose in December 2025 (the latest month available) to EUR216.90/tonne, up from EUR205.40/tonne seen in November. EU beet molasses prices also rose, recovering to EUR116.10/tonne from a very low October/November level of EUR70.40/tonne.

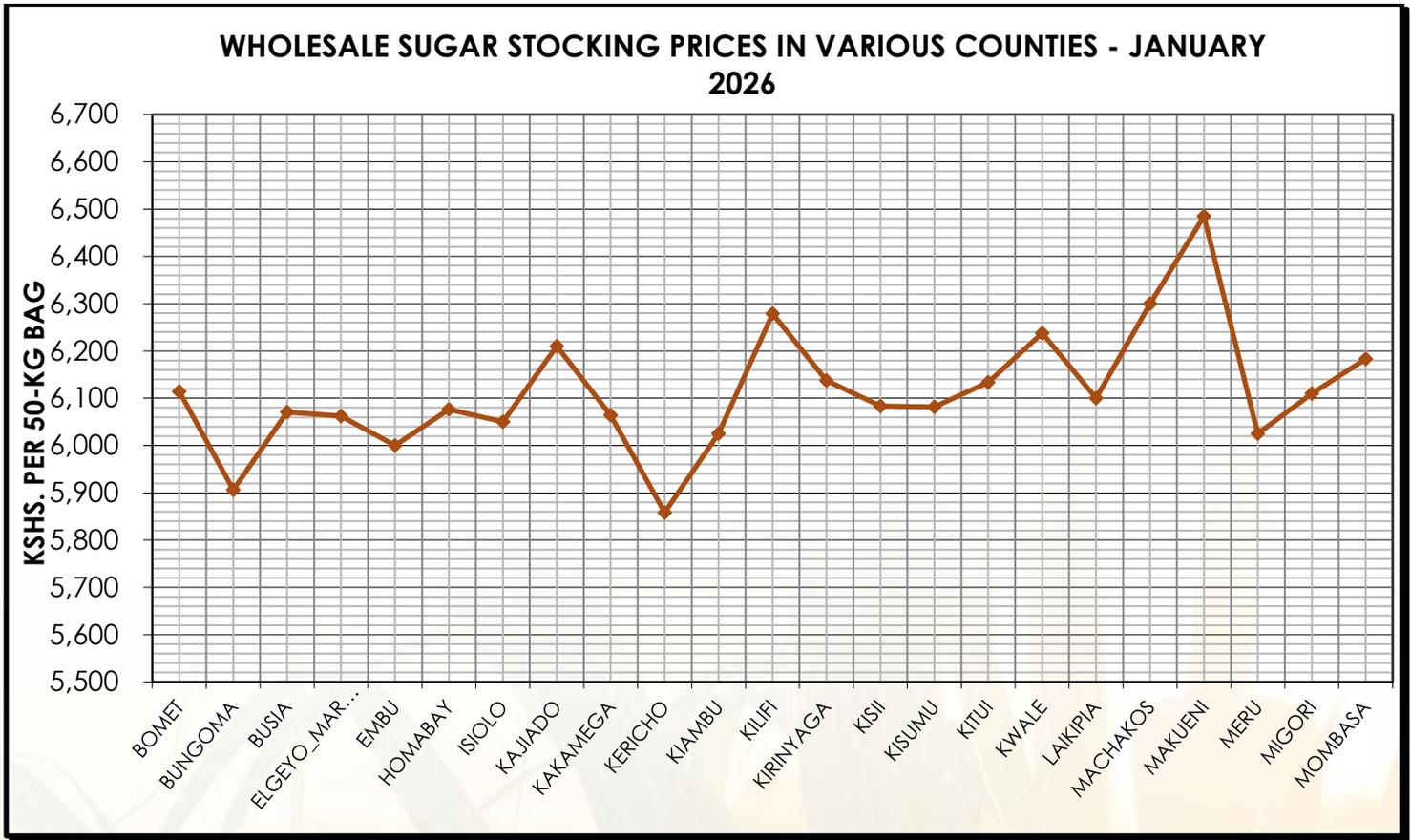
The extraordinary low price can potentially be explained by limited trade volumes and low price transacted to offset the impact of a EUR50/tonne tariff on molasses imported from Belarus. The price discount for beet molasses (vis-á-vis cane) has widened since October 2025. Cane molasses prices have stayed relatively firm reflecting tighter exportable supplies and strong fermentation demand in key markets, including for fuel ethanol.

Source: ISO- Market Report, January 2026

FIGURE VI

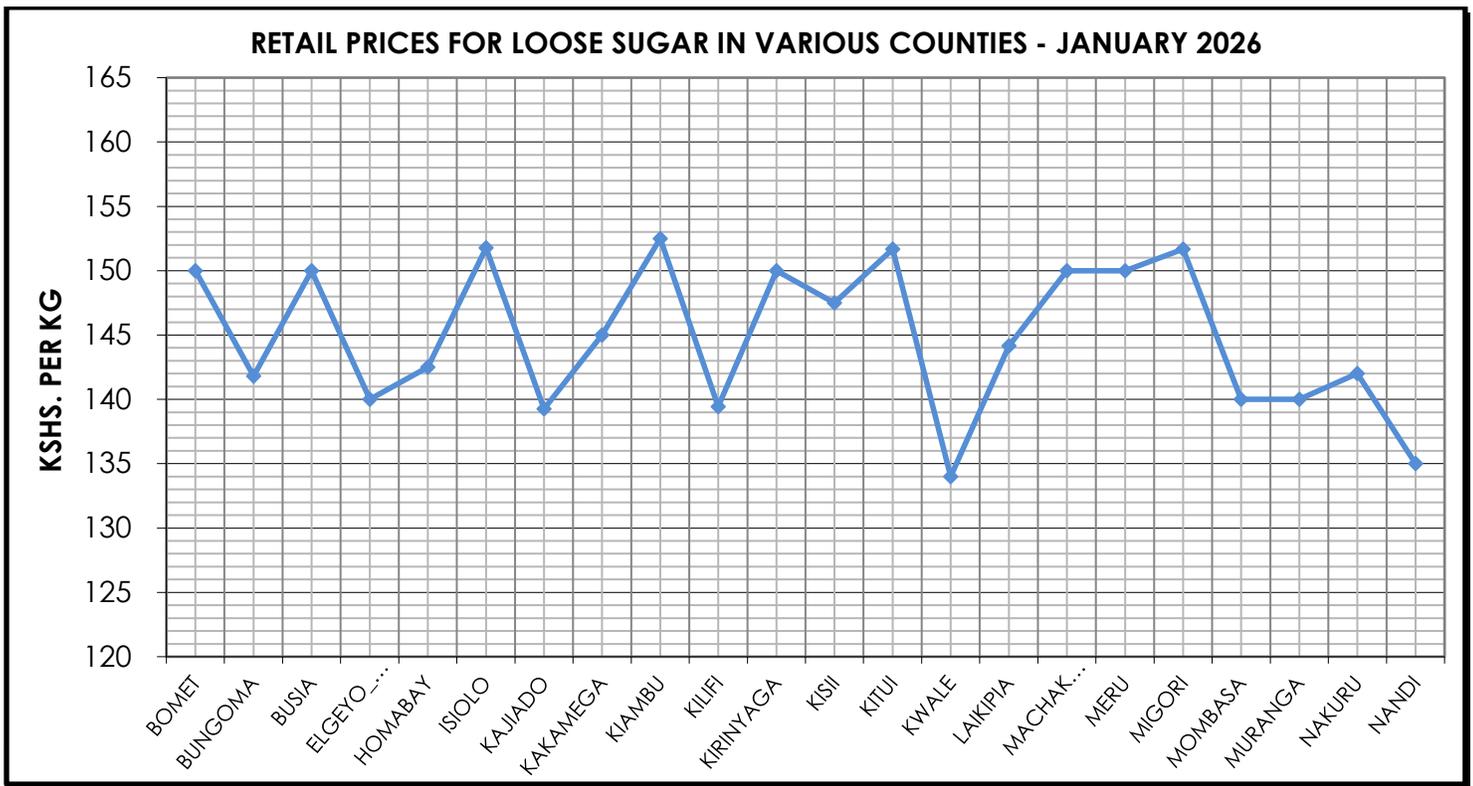


**FIGURE VII**

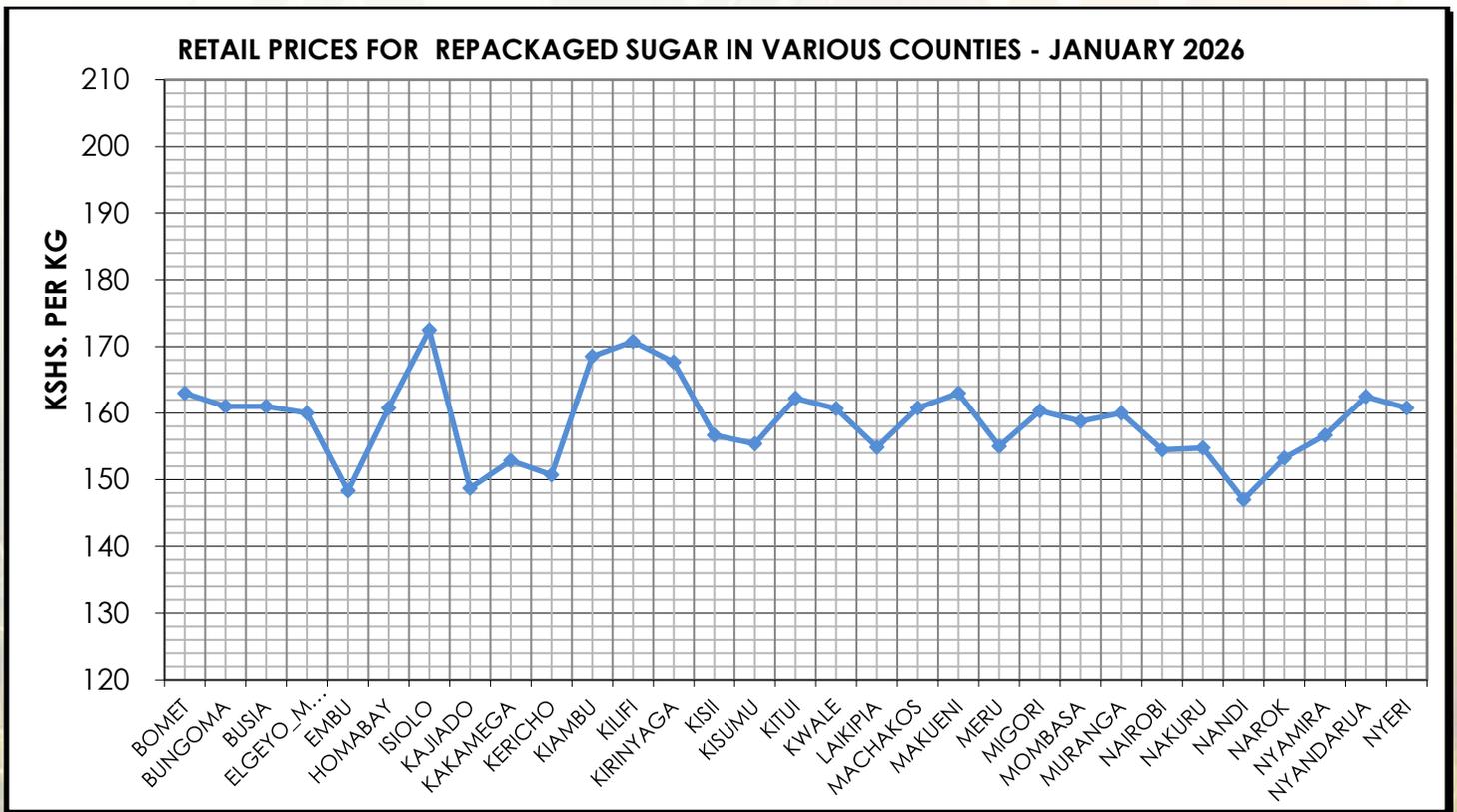


**FIGURE VIII**



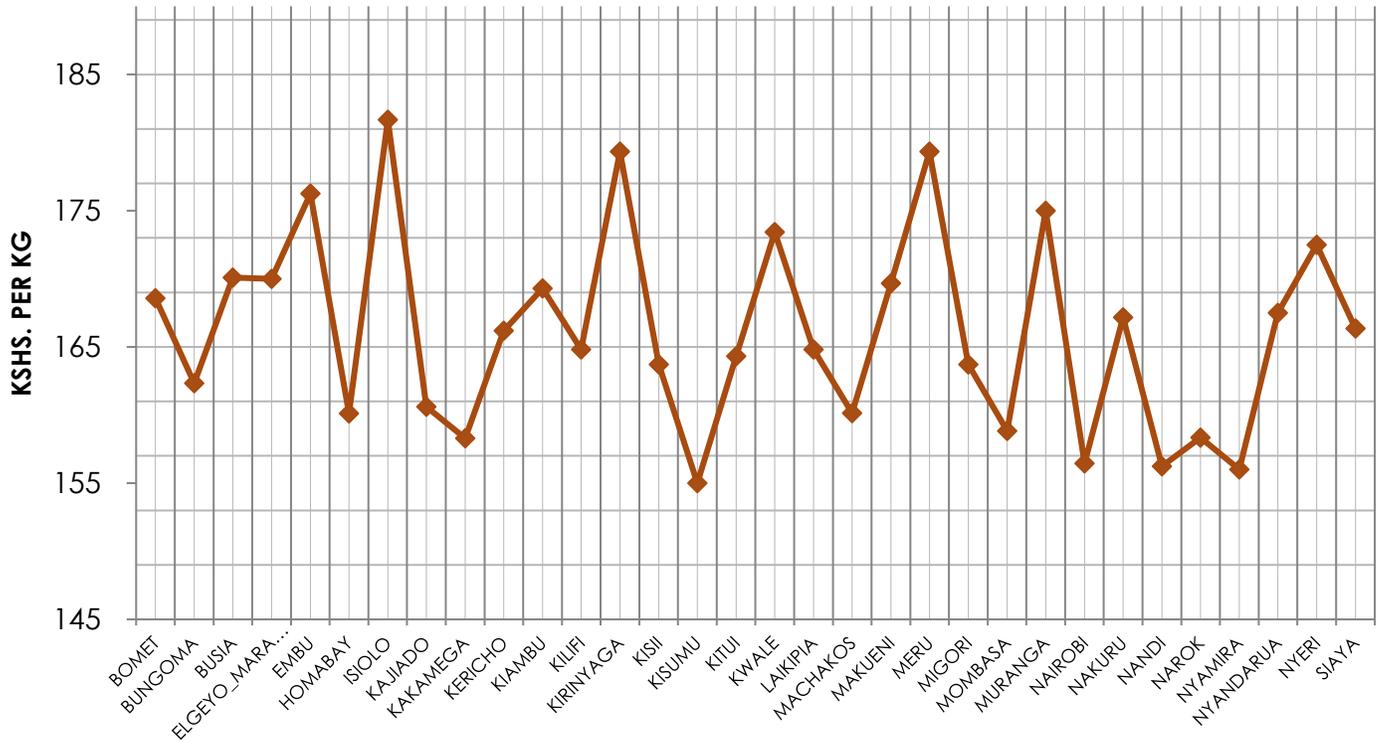


**FIGURE IX**



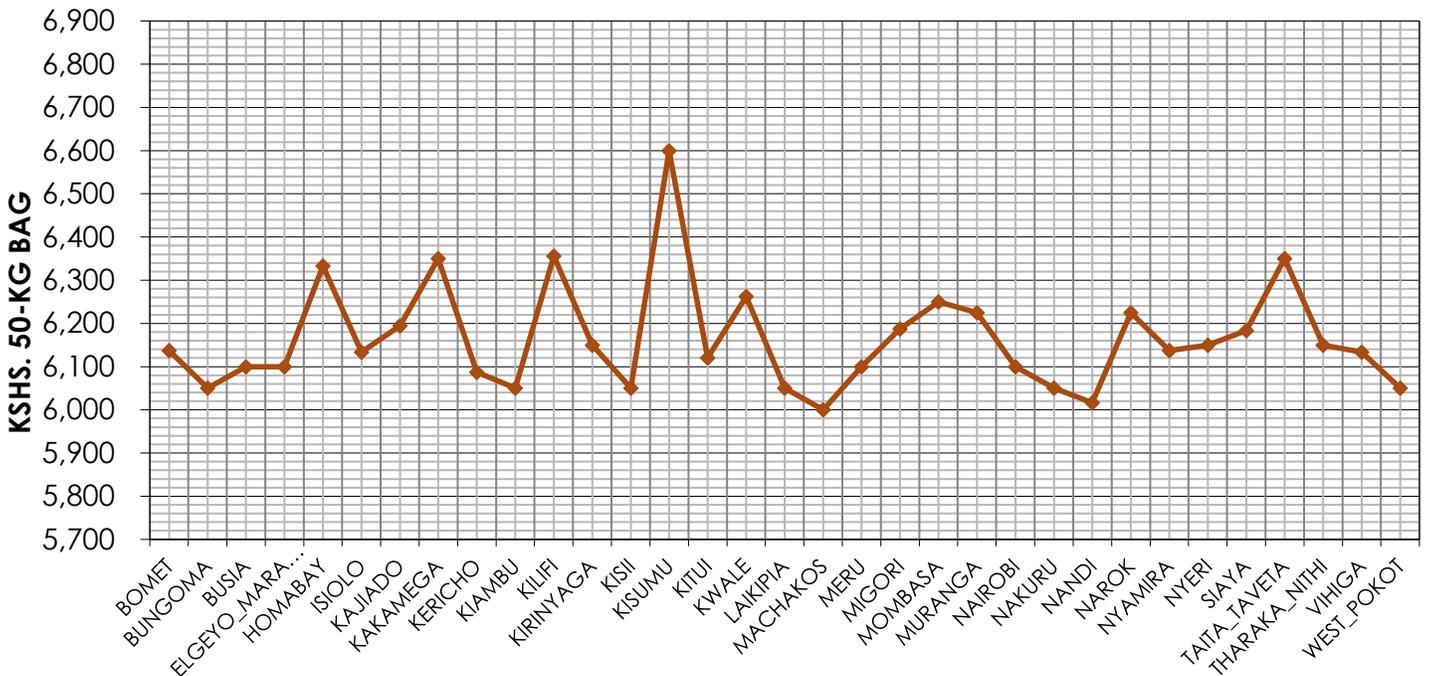
**FIGURE X**

**RETAIL SUGAR PRICES (PACKED/ BRANDED) IN VARIOUS COUNTIES - JANUARY 2026**



**FIGURE XI**

**RETAIL SUGAR STOCKING PRICES IN VARIOUS COUNTIES - JANUARY 2026**



**TABLE I: AVERAGE MONTHLY SUGAR PRICES FOR JANUARY 2026 AND 2025**

MONTH	EX-FACTORY (KSHS/50-KG BAG)				WHOLESALE (KSHS/50-KG BAG)				RETAIL (KSHS/KG)			
	RANGE		MEAN*		RANGE		MEAN*		RANGE		MEAN*	
	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026
January	5650 - 7000	<b>5794 - 6047</b>	6,569	<b>5,889</b>	6400 - 7700	<b>5850 - 7200</b>	7,177	<b>6,226</b>	140 - 235	<b>130-225</b>	157.00	<b>158.00</b>
<b>OVERALL</b>	5650 - 7000	<b>5794 - 6047</b>	6,569	<b>5,889</b>	6400 - 7700	<b>5850-7200</b>	7,177	<b>6,226</b>	140 - 235	<b>130 - 220</b>	157	<b>158</b>

**TABLE II: WHOLESALE SUGAR PRICES - JANUARY 2026 (KSHS. PER 50-KG. BAG)**

COUNTY	WHOLESALE SUGAR PRICES					WHOLESALE STOCKING PRICES				
	LOCAL SUGAR PRICES		IMPORTED SUGAR		OVERALL	LOCAL SUGAR PRICES		IMPORTED SUGAR		OVERALL
	RANGE	MEAN*	RANGE	MEAN*		RANGE	MEAN*	RANGE	MEAN*	
BOMET	6100-6400	6178.57	N/A	N/A	<b>6,179</b>	5800-6800	6114.29	N/A	N/A	<b>6,114</b>
BUNGOMA	5900-6200	6034.62	5900-5900	5900.00	<b>5,967</b>	5800-6100	5912.50	5800-5800	5800.00	<b>5,856</b>
BUSIA	6000-6300	6160.00	N/A	N/A	<b>6,160</b>	5950-6200	6070.83	N/A	N/A	<b>6,071</b>
ELGEYO_MARAKWET	6100-6200	6162.50	N/A	N/A	<b>6,163</b>	6000-6100	6062.50	N/A	N/A	<b>6,063</b>
EMBU	6150-6200	6175.00	N/A	N/A	<b>6,175</b>	6000-6000	6000.00	N/A	N/A	<b>6,000</b>
HOMABAY	6080-6500	6262.00	N/A	N/A	<b>6,262</b>	5800-6300	6076.67	N/A	N/A	<b>6,077</b>
ISIOLO	6150-6400	6240.00	N/A	N/A	<b>6,240</b>	6000-6100	6050.00	N/A	N/A	<b>6,050</b>
KAJIADO	6150-6300	6210.00	6300-6600	6400.00	<b>6,305</b>	6000-6100	6020.00	6000-6200	6100.00	<b>6,060</b>
KAKAMEGA	6000-6600	6197.78	N/A	N/A	<b>6,198</b>	5850-6600	6064.44	N/A	N/A	<b>6,064</b>
KERICHO	6050-6100	6080.00	N/A	N/A	<b>6,080</b>	5800-6000	5858.33	N/A	N/A	<b>5,858</b>
KIAMBU	6150-6200	6175.00	N/A	N/A	<b>6,175</b>	6000-6050	6025.00	N/A	N/A	<b>6,025</b>
KILIFI	6200-6500	6344.44	6200-6500	6343.75	<b>6,344</b>	6150-6400	6214.44	6150-6400	6243.75	<b>6,229</b>
KIRINYAGA	6200-6300	6250.00	6200-6200	6200.00	<b>6,225</b>	6000-6150	6075.00	6100-6100	6100.00	<b>6,088</b>
KISII	6000-6300	6194.17	N/A	N/A	<b>6,194</b>	5800-6200	6083.33	N/A	N/A	<b>6,083</b>
KISUMU	6100-6600	6272.73	N/A	N/A	<b>6,273</b>	5900-6400	6081.82	N/A	N/A	<b>6,082</b>
KITUI	6300-6400	6366.67	N/A	N/A	<b>6,367</b>	6000-6200	6133.33	N/A	N/A	<b>6,133</b>
KWALE	6250-6250	6250.00	6250-6600	6325.00	<b>6,288</b>	6150-6150	6150.00	6150-6400	6226.00	<b>6,188</b>
LAIKIPIA	6100-6400	6291.67	N/A	N/A	<b>6,292</b>	5900-6250	6100.00	N/A	N/A	<b>6,100</b>
MACHAKOS	6500-6500	6500.00	N/A	N/A	<b>6,500</b>	6300-6300	6300.00	N/A	N/A	<b>6,300</b>
MAKUENI	6450-6700	6575.00	N/A	N/A	<b>6,575</b>	6370-6600	6485.00	N/A	N/A	<b>6,485</b>
MERU	6000-6150	6096.00	6100-6200	6150.00	<b>6,123</b>	5850-5950	5900.00	5950-6100	6025.00	<b>5,963</b>
MIGORI	6000-7200	6320.97	N/A	N/A	<b>6,321</b>	5800-7000	6109.68	N/A	N/A	<b>6,110</b>
MOMBASA	6300-6300	6300.00	6250-6300	6266.67	<b>6,283</b>	6100-6100	6100.00	6100-6150	6133.33	<b>6,117</b>
MURANGA	6050-6400	6266.67	6300-6300	6300.00	<b>6,283</b>	5900-6200	6033.33	6200-6900	6550.00	<b>6,292</b>
NAKURU	6000-6400	6160.00	N/A	N/A	<b>6,160</b>	5800-6300	5980.00	N/A	N/A	<b>5,980</b>
NANDI	6050-6250	6125.00	N/A	N/A	<b>6,125</b>	5950-6100	5987.50	N/A	N/A	<b>5,988</b>
NAROK	6000-6300	6214.29	N/A	N/A	<b>6,214</b>	5900-6100	6028.57	N/A	N/A	<b>6,029</b>

NYAMIRA	6100-6300	6208.33	6400-6400	6400.00	<b>6,304</b>	5800-6100	5966.67	6200-6200	6200.00	<b>6,083</b>
NYANDARUA	6150-6150	6150.00	N/A	N/A	<b>6,150</b>	6000-6000	6000.00	N/A	N/A	<b>6,000</b>
NYERI	6100-6400	6275.00	N/A	N/A	<b>6,275</b>	5900-6250	6083.33	N/A	N/A	<b>6,083</b>
SIAYA	6000-6350	6189.09	5900-6000	5950.00	<b>6,070</b>	5700-6300	6013.64	5600-5700	5650.00	<b>5,832</b>
TAITA_TAVETA	6300-6400	6350.00	6300-6500	6422.50	<b>6,386</b>	6100-6300	6210.00	6200-6350	6287.50	<b>6,249</b>
THARAKA_NITHI	6200-6480	6313.33	N/A	N/A	<b>6,313</b>	6100-6350	6183.33	N/A	N/A	<b>6,183</b>
TRANS_NZOIA	5880-6000	5936.00	N/A	N/A	<b>5,936</b>	5800-5900	5820.00	N/A	N/A	<b>5,820</b>
UASIN_GISHU	5900-7100	6230.00	6000-6000	6000.00	<b>6,115</b>	5800-6950	6110.00	5900-5900	5900.00	<b>6,005</b>
VIHIGA	6000-6650	6250.00	N/A	N/A	<b>6,250</b>	6000-6400	6095.00	N/A	N/A	<b>6,095</b>
WEST_POKOT	6000-6150	6083.33	N/A	N/A	<b>6,083</b>	5900-6100	6016.67	N/A	N/A	<b>6,017</b>
<b>GRAND TOTAL</b>	<b>5880-7200</b>	<b>6223.07</b>	<b>5900-6600</b>	<b>6,307</b>	<b>6,226</b>	<b>5700-7000</b>	<b>6062.21</b>	<b>5600-6900</b>	<b>6,188</b>	<b>6,075</b>

**TABLE III: RETAIL PRICES FOR UNBRANDED REBAGGED, REPACKAGED AND BRANDED SUGAR - JANUARY 2026 (KSHS. PER KG)**

COUNTY	RETAIL PRICES FOR LOOSE SUGAR						RETAIL PRICES FOR REPACKAGED SUGAR						RETAIL PRICES FOR BRANDED SUGAR						WEIGHTED AVERAGE
	LOCAL SUGAR PRICES		IMPORTED SUGAR		OVERALL	LOCAL SUGAR PRICES		IMPORTED SUGAR		OVERALL	LOCAL SUGAR PRICES		IMPORTED SUGAR PRICES		OVERALL				
	RANGE	MEAN*	RANGE	MEAN*		RANGE	MEAN*	RANGE	MEAN*		RANGE	MEAN*	RANGE	MEAN*					
BOMET	140-160	150	N/A	N/A	150	145-170	156	170-170	170	163	150-195	169	N/A	N/A	169	160			
BUNGOMA	135-155	142	N/A	N/A	142	153-175	161	N/A	N/A	161	155-170	162	N/A	N/A	162	155			
BUSIA	150-150	150	N/A	N/A	150	155-169	161	N/A	N/A	161	160-180	170	N/A	N/A	170	160			
ELGEYO_MARAKWET	140-140	140	N/A	N/A	140	160-160	160	N/A	N/A	160	150-200	170	N/A	N/A	170	156			
EMBU	N/A	N/A	N/A	N/A	N/A	135-153	147	150-150	150	148	155-190	176	N/A	N/A	176	N/A			
HOMABAY	140-145	143	N/A	N/A	143	140-175	161	N/A	N/A	161	150-180	160	N/A	N/A	160	154			
ISOLO	140-165	154	150-150	150	152	160-185	173	N/A	N/A	173	160-200	182	N/A	N/A	182	168			
KAJIADO	137-140	139	140-140	140	139	130-180	149	N/A	N/A	149	145-195	161	N/A	N/A	161	149			
KAKAMEGA	145-145	145	N/A	N/A	145	145-155	151	150-160	155	153	150-165	158	N/A	N/A	158	152			
KERICHO	N/A	N/A	N/A	N/A	N/A	145-160	151	N/A	N/A	151	150-190	166	N/A	N/A	166	N/A			
KIAMBU	145-160	153	N/A	N/A	153	148-185	165	155-190	173	169	155-185	169	N/A	N/A	169	163			
KILIFI	135-140	139	130-150	140	139	153-225	162	155-220	179	171	150-225	165	N/A	N/A	165	158			
KIRINYAGA	160-160	160	140-140	140	150	158-185	168	N/A	N/A	168	163-190	179	N/A	N/A	179	165			
KISII	160-160	160	135-135	135	148	135-165	153	160-160	160	157	145-190	164	N/A	N/A	164	156			
KISUMU	N/A	N/A	N/A	N/A	N/A	150-160	155	N/A	N/A	155	145-160	155	N/A	N/A	155	N/A			
KITUI	150-155	152	N/A	N/A	152	153-190	162	N/A	N/A	162	155-185	169	160-160	160.00	164	159			
KWALE	130-130	130	130-140	138	134	153-175	159	155-167	162	161	155-175	162	185-185	185.00	173	155			
LAIKIPIA	140-160	144	N/A	N/A	144	140-175	155	N/A	N/A	155	150-180	165	N/A	N/A	165	154			
MACHAKOS	150-150	150	N/A	N/A	150	153-179	159	163-163	163	161	155-175	160.14	N/A	N/A	160	157			
MAKUENI	N/A	N/A	N/A	N/A	N/A	139-195	163	N/A	N/A	163	155-195	170	N/A	N/A	170	N/A			
MERU	160-160	160	140-140	140	150	149-161	155	N/A	N/A	155	168-200	179	N/A	N/A	179	161			
MIGORI	150-155	152	N/A	N/A	152	150-170	161	160-160	160	160	150-200	164	N/A	N/A	164	158			
MOMBASA	N/A	N/A	140-140	140	140	153-185	159	N/A	N/A	159	155-168	159	N/A	N/A	159	152			
MURANGA	140-140	140	N/A	N/A	140	140-185	160	N/A	N/A	160	170-180	175	N/A	N/A	175	158			
NAIROBI	N/A	N/A	N/A	N/A	N/A	135-160	152	155-160	158	155	145-168	156.44	N/A	N/A	156	N/A			
NAKURU	133-155	142	N/A	N/A	142	130-190	155	155-155	155	155	145-175	159	175-175	175.00	167	154			
NANDI	135-135	135	N/A	N/A	135	140-153	147	N/A	N/A	147	140-170	156	N/A	N/A	156	146			
NAROK	150-150	150	N/A	N/A	150	150-153	152	155-155	155	153	155-160	158	N/A	N/A	158	154			
NYAMIRA	N/A	N/A	N/A	N/A	N/A	150-170	157	N/A	N/A	157	150-165	156	N/A	N/A	156	N/A			
NYANDARUA	135-135	135	N/A	N/A	135	145-170	155	170-170	170	163	165-180	168	N/A	N/A	168	154			
NYERI	140-190	150	N/A	N/A	150	140-190	161	N/A	N/A	161	155-195	173	N/A	N/A	173	161			
SIAYA	145-160	151	N/A	N/A	151	158-190	169	160-185	175	172	145-185	166	N/A	N/A	166	163			
TAITA_TAVETA	149-149	149	135-150	142	145	160-210	179	149-170	156	168	170-185	177	N/A	N/A	177	163			
THARAKA_NITHI	135-135	135	N/A	N/A	135	140-155	148	N/A	N/A	148	170-195	183	N/A	N/A	183	154			
TRANS_NZOIA	N/A	N/A	N/A	N/A	N/A	155-155	155	N/A	N/A	155	150-160	158	N/A	N/A	158	N/A			
UASIN_GISHU	N/A	N/A	N/A	N/A	N/A	148-165	154	N/A	N/A	154	155-169	163	N/A	N/A	163	N/A			
VIHIGA	140-160	150	N/A	N/A	150	155-170	162	160-170	168	165	150-170	163	N/A	N/A	163	159			
WEST_POKOT	130-139	135	N/A	N/A	135	150-180	162	N/A	N/A	162	180-190	185	N/A	N/A	185	159			
<b>GRAND TOTAL</b>	<b>130-190</b>	<b>145</b>	<b>130-150</b>	<b>140</b>	<b>143</b>	<b>130-225</b>	<b>159</b>	<b>149-220</b>	<b>166</b>	<b>163</b>	<b>140-225</b>	<b>164</b>	<b>160-185</b>	<b>173.33</b>	<b>169</b>	<b>158</b>			

\* Weighted average

**TABLE IV: WHOLESALE SUGAR PRICES DURING THE MONTH OF JANUARY 2026 (KSHS. PER 20-KG. BALE)**

COUNTY	WHOLESALE SUGAR PRICES				OVERALL	WHOLESALE STOCKING PRICES				OVERALL
	LOCAL SUGAR PRICES		IMPORTED SUGAR			LOCAL SUGAR PRICES		IMPORTED SUGAR		
	RANGE	MEAN*	RANGE	MEAN*		RANGE	MEAN*	RANGE	MEAN*	
BOMET	2700-3100	2870.00	N/A	N/A	<b>2,870</b>	2500-2800	2660.00	N/A	N/A	<b>2,660</b>
BUNGOMA	2750-3000	2856.25	N/A	N/A	<b>2,856</b>	2650-2900	2750.00	N/A	N/A	<b>2,750</b>
BUSIA	2850-3000	2910.00	N/A	N/A	<b>2,910</b>	2750-2900	2834.00	N/A	N/A	<b>2,834</b>
ELGEYO_MARAKWET	2800-2950	2850.00	N/A	N/A	<b>2,850</b>	2700-2900	2766.67	N/A	N/A	<b>2,767</b>
HOMABAY	2700-3050	2828.13	N/A	N/A	<b>2,828</b>	2600-3000	2703.13	N/A	N/A	<b>2,703</b>
KAJIADO	3000-3400	3137.50	3100-3200	3150.00	<b>3,144</b>	2900-3300	3037.50	3000-3100	3050.00	<b>3,044</b>
KAKAMEGA	2750-2900	2806.67	N/A	N/A	<b>2,807</b>	2680-2850	2726.67	N/A	N/A	<b>2,727</b>
KERICHO	2900-3100	3012.50	N/A	N/A	<b>3,013</b>	2700-2800	2750.00	N/A	N/A	<b>2,750</b>
KIAMBU	2750-2750	2750.00	N/A	N/A	<b>2,750</b>	2600-2600	2600.00	N/A	N/A	<b>2,600</b>
KISII	2685-2800	2754.29	N/A	N/A	<b>2,754</b>	2450-2750	2628.57	N/A	N/A	<b>2,629</b>
KISUMU	2700-3400	2897.00	N/A	N/A	<b>2,897</b>	2500-2900	2672.22	N/A	N/A	<b>2,672</b>
LAIKIPIA	3000-3000	3000.00	N/A	N/A	<b>3,000</b>	2900-2900	2900.00	N/A	N/A	<b>2,900</b>
MACHAKOS	3100-3100	3100.00	N/A	N/A	<b>3,100</b>	3000-3000	3000.00	N/A	N/A	<b>3,000</b>
MAKUENI	3350-3400	3375.00	N/A	N/A	<b>3,375</b>	3300-3350	3325.00	N/A	N/A	<b>3,325</b>
MERU	2750-3000	2875.00	N/A	N/A	<b>2,875</b>	2600-2850	2725.00	N/A	N/A	<b>2,725</b>
MIGORI	2750-3400	2969.76	N/A	N/A	<b>2,970</b>	2550-3200	2759.52	N/A	N/A	<b>2,760</b>
MURANGA	2800-3100	2950.00	N/A	N/A	<b>2,950</b>	2650-2950	2800.00	N/A	N/A	<b>2,800</b>
NAKURU	2750-3300	3100.00	N/A	N/A	<b>3,100</b>	2700-3200	2966.67	N/A	N/A	<b>2,967</b>
NANDI	2700-3000	2850.00	N/A	N/A	<b>2,850</b>	2600-2850	2725.00	N/A	N/A	<b>2,725</b>
NAROK	2800-3300	2975.00	N/A	N/A	<b>2,975</b>	2650-3100	2816.67	N/A	N/A	<b>2,817</b>
NYAMIRA	2950-3150	3014.29	2800-2800	2,800	<b>2,907</b>	2700-2950	2835.71	2600-2600	2600.00	<b>2,718</b>
NYANDARUA	2750-2750	2750.00	N/A	N/A	<b>2,750</b>	2600-2600	2600.00	N/A	N/A	<b>2,600</b>
NYERI	2750-2750	2750.00	N/A	N/A	<b>2,750</b>	2600-2600	2600.00	N/A	N/A	<b>2,600</b>
SIAYA	2800-3300	2984.62	3000-3140	3,070	<b>3,027</b>	2600-3100	2838.46	2900-3040	2970.00	<b>2,904</b>
TRANS_NZOIA	2900-2900	2900.00	N/A	N/A	<b>2,900</b>	2700-2800	2750.00	N/A	N/A	<b>2,750</b>
UASIN_GISHU	2900-3050	2975.00	N/A	N/A	<b>2,975</b>	2800-2950	2875.00	N/A	N/A	<b>2,875</b>
VIHIGA	2700-2950	2826.67	N/A	N/A	<b>2,827</b>	2550-2870	2672.67	N/A	N/A	<b>2,673</b>
<b>GRAND TOTAL</b>	2685-3400	2912.91	2800-3200	3,048	<b>2,926</b>	2450-3350	2762.17	2600-3100	2928.00	<b>2,788</b>

\* Weighted average

**TABLE V: RETAIL SUGAR STOCKING PRICES DURING THE MONTH OF JANUARY 2026 (KSHS. PER 50-KG. BAG)**

COUNTY	LOCAL SUGAR PRICES		IMPORTED SUGAR		OVERALL
	RANGE	MEAN*	RANGE	MEAN*	
BOMET	6100-6200	6137.50	N/A	N/A	6,138
BUNGOMA	5800-6200	6050.00	N/A	N/A	6,050
BUSIA	6100-6100	6100.00	N/A	N/A	6,100
ELGEYO_MARAKWET	6100-6100	6100.00	N/A	N/A	6,100
HOMABAY	6200-6500	6333.33	N/A	N/A	6,333
ISIOLO	6100-6150	6133.33	N/A	N/A	6,133
KAJIADO	6000-6500	6190.00	6200-6200	6200.00	6,195
KAKAMEGA	5900-6800	6350.00	N/A	N/A	6,350
KERICHO	6050-6200	6087.50	N/A	N/A	6,088
KIAMBU	5900-6200	6050.00	N/A	N/A	6,050
KILIFI	N/A	N/A	6250-6500	6356.25	6,356
KIRINYAGA	6150-6150	6150.00	6100-6200	6150.00	6,150
KISII	6050-6050	6050.00	N/A	N/A	6,050
KISUMU	6600-6600	6600.00	N/A	N/A	6,600
KITUI	6000-6200	6120.00	N/A	N/A	6,120
KWALE	6250-6250	6250.00	6200-6350	6275.00	6,263
LAIKIPIA	5900-6250	6050.00	N/A	N/A	6,050
MACHAKOS	6000-6000	6000.00	N/A	N/A	6,000
MERU	6100-6100	6100.00	N/A	N/A	6,100
MIGORI	6050-6400	6187.50	N/A	N/A	6,188
MOMBASA	N/A	N/A	6250-6250	6250.00	6,250
MURANGA	6150-6300	6225.00	N/A	N/A	6,225
NAIROBI	6100-6100	6100.00	N/A	N/A	6,100
NAKURU	5800-6200	6050.00	N/A	N/A	6,050
NANDI	5950-6150	6016.67	N/A	N/A	6,017
NAROK	6100-6300	6225.00	N/A	N/A	6,225
NYAMIRA	6100-6150	6137.50	N/A	N/A	6,138
NYERI	6000-6250	6150.00	N/A	N/A	6,150
SIAYA	5900-6350	6183.33	N/A	N/A	6,183
TAITA_TAVETA	N/A	N/A	6300-6400	6350.00	6,350
THARAKA_NITHI	6150-6150	6150.00	N/A	N/A	6,150
VIHIGA	6000-6250	6133.33	N/A	N/A	6,133
WEST_POKOT	5900-6100	6050.00	N/A	N/A	6,050
<b>GRAND TOTAL</b>	<b>5800-6800</b>	<b>6137.26</b>	<b>6100-6500</b>	<b>6308.33</b>	<b>6,165</b>

\* Weighted average

**TABLE VI: SUGAR AND SUGAR BY-PRODUCT IMPORTS FOR THE PERIOD JANUARY 2026 AND 2025 BY TYPE AND COUNTRY OF ORIGIN**

**i) Sugar By-product i.e Jaggery**

COUNTRY OF ORIGIN	Jan-26	TOTAL JAN 2026	TOTAL JAN 2025
India	5.79	5.79	4.80
United States of America	-	-	-
<b>TOTAL</b>	<b>5.79</b>	<b>5.79</b>	<b>4.80</b>

**ii) Mill White/Brown Sugar (Tonnes)**

Country	Jan-26	TOTAL JAN 2026	TOTAL JAN 2025
Uganda	7,063.00	7,063.00	8,379.50
Mauritius	-	-	-
Eswatini	3,268.00	3,268.00	2,000.00
South Africa	27,839.00	27,839.00	-
Malawi	234.00	234.00	-
Zimbabwe	767.00	767.00	-
<b>Sub-total</b>	<b>39,171.00</b>	<b>39,171.00</b>	<b>10,379.50</b>

**iii) White Refined Sugar (Tonnes)**

Country	Jan-26	TOTAL JAN 2026	TOTAL JAN 2025
Egypt	4,704.00	4,704.00	520.00
Saudi Arabia	9,588.50	9,588.50	3,258.00
Mauritius	2,880.00	2,880.00	13,775.92
India	3,564.00	3,564.00	1,215.00
United Arab Emirates	-	-	650.00
Netherlands	-	-	984.00
Poland	-	-	1,734.00
United States of America	-	-	0.85
<b>Sub-total</b>	<b>20,736.50</b>	<b>20,736.50</b>	<b>22,137.77</b>
<b>TOTAL SUGAR IMPORTS (ii+iii)</b>	<b>59,907.50</b>	<b>59,907.50</b>	<b>32,517.27</b>

**iv) SUGAR IMPORTS FOR THE PERIOD JANUARY 2026 AND 2025 BY COUNTRY OF ORIGIN (TONNES)**

Country of origin	Jan-26	TOTAL JAN 2026	TOTAL JAN 2025
<b>1) COMESA FTA</b>			
Egypt	4,704.00	4,704.00	520.00
Mauritius	2,880.00	2,880.00	13,775.92
Malawi	234.00	234.00	-
Zimbabwe	767.00	767.00	-
<b>Sub-total</b>	<b>8,585.00</b>	<b>8,585.00</b>	<b>14,295.92</b>
<b>2) COMESA NON FTA</b>			
Eswatini	3,268.00	3,268.00	2,000.00

<b>Sub-total</b>	<b>3,268.00</b>	<b>3,268.00</b>	<b>2,000.00</b>
<b>3) EAST AFRICA COMMUNITY</b>			
Uganda	7,063.00	7,063.00	8,379.50
<b>Sub-total</b>	<b>7,063.00</b>	<b>7,063.00</b>	<b>8,379.50</b>
<b>4) NON-COMESA</b>			
Saudi Arabia	9,588.50	9,588.50	3,258.00
South Africa	27,839.00	27,839.00	-
India	3,564.00	3,564.00	1,215.00
United Arab Emirates	-	-	650.00
Netherlands	-	-	984.00
Poland	-	-	1,734.00
United States of America	-	-	0.85
<b>Sub-total</b>	<b>40,991.50</b>	<b>40,991.50</b>	<b>7,841.85</b>
<b>TOTAL SUGAR IMPORTS (1+2+3+4)</b>	<b>59,907.50</b>	<b>59,907.50</b>	<b>32,517.27</b>

**TABLE VII: SUGAR AND SUGAR BY-PRODUCT EXPORTS FOR THE PERIOD JANUARY 2026 AND 2025 BY TYPE AND DESTINATION**

**i) SUGAR BY-PRODUCTS I.E JAGGERY & MOLASSES(MT)**

<b>COUNTRY OF DESTINATION</b>	<b>Jan-26</b>	<b>TOTAL JAN 2026</b>	<b>TOTAL JAN 2025</b>
AIRCRAFT & SHIPSTORES	0.000	0.000	0.000
DEMOCRATIC REP OF CONGO	0.000	0.000	0.015
<b>TOTAL</b>	<b>0.000</b>	<b>0.000</b>	<b>0.015</b>

**ii) BROWN / MILL WHITE SUGAR (MT)**

<b>COUNTRY OF DESTINATION</b>	<b>Jan-26</b>	<b>TOTAL JAN 2026</b>	<b>TOTAL JAN 2025</b>
AIRCRAFT & SHIP STORES	0.060	0.060	0.135
DEMOCRATIC REP OF CONGO	0.000	0.000	4.912
SOUTHERN GEORGIA AND SANDWICH ISLANDS	0.062	0.062	0.000
GREECE	0.040	0.040	0.000
SINGAPORE	0.020	0.020	0.000
UGANDA	9.900	9.900	0.958
RWANDA	23.196	23.196	15.895
CHINA	0.000	0.000	0.020
<b>TOTAL</b>	<b>33.278</b>	<b>33.278</b>	<b>21.920</b>

**iii) REFINED WHITE SUGAR (MT)**

<b>COUNTRY OF DESTINATION</b>	<b>Jan-26</b>	<b>TOTAL JAN 2026</b>	<b>TOTAL JAN 2025</b>
ZAMBIA	5.862	5.862	0.000
<b>TOTAL</b>	<b>5.862</b>	<b>5.862</b>	<b>0.000</b>
<b>TOTAL SUGAR EXPORTS (ii+iii)</b>	<b>39.140</b>	<b>39.140</b>	<b>21.920</b>

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